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Title: BS EN 62264-2 Enterprise-control system integration

Part 2: Object and attributes for enterprise-control system integration

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Introduction

This draft standard is based on national and international discussions. Your comments on this draft are invited and will assist in the preparation of the consequent standard.

For international standards, comments will be reviewed by the relevant UK national committee before sending the consensus UK vote and comments to the international committee, which will then decide appropriate action. If the international standard is approved, it is usual for the text to be published as a British Standard.

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Template for comments and secretariat observations

Date: xx/xx/20xx	Document: ISO/DIS xxxx
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1	2	(3)	4	5	(6)	7
MB	Clause No./ Subclause No./Annex (e.g. 3.1)	Paragraph/Figure/ Table/Note	Type of comment	Commend (justification for change) by the MB	Proposed change by the MB	Secretariat observations on each comment submitted
	3.1	Definition 1	ed	Definition is ambiguous and needs clarifying.	Amend to read '...so that the mains connector to which no connection...'	
	6.4	Paragraph 2	te	The use of the UV photometer as an alternative cannot be supported as serious problems have been encountered in its use in the UK.	Delete reference to UV photometer.	



65E/960/CD

COMMITTEE DRAFT (CD)

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2023-04-14

SUPERSEDES DOCUMENTS:

65E/890/RR

IEC SC 65E : DEVICES AND INTEGRATION IN ENTERPRISE SYSTEMS	
SECRETARIAT: United States of America	SECRETARY: Mr Donald (Bob) Lattimer
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TITLE:

Enterprise-control system integration - Part 2: Object and attributes for enterprise-control system integration

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ENTERPRISE-CONTROL SYSTEM INTEGRATION –

IEC 62264-2: Objects and attributes

FOREWORD

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48

49 International Standard IEC 62264-2 has been prepared by subcommittee 65E: Devices and
50 integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement,
51 control and automation.

52 The text is based on the following documents:

CD	Report on voting
65E/xxx/CD	65E/xxx/RVC

53

54 Full information on the voting for the approval can be found in the report on voting indicated in the
55 above table.

56 This publication has been drafted in accordance with the ISO/IEC Directives, IEC 62264-2.

57 The list of all the parts of the IEC 62264 series, under the general title *Enterprise-Control system*
58 *integration*, can be found on the IEC website.

59 The committee has decided that the contents of this publication will remain unchanged until the
60 stability date indicated on the IEC web site under "<http://webstore.iec.ch>" in the data related to the
61 specific publication. At this date, the publication will be

- 62 • reconfirmed,
- 63 • withdrawn,
- 64 • replaced by a revised edition, or
- 65 • amended.

66

67

68

69

INTRODUCTION

70 IEC 62264 is a multi-part standard that defines the interface content between enterprise activities
71 and control activities. This part of IEC 62264 standard further defines formal object models for
72 exchange information described in IEC 62264-1 using UML object models, tables of attributes, and
73 examples. The models and terminology defined in this standard:

- 74 a) emphasize good integration practices of control systems with enterprise systems during the
75 entire life cycle of the systems;
- 76 b) can be used to improve existing integration capability of manufacturing control systems with
77 enterprise systems; and
- 78 c) can be applied regardless of the degree of automation.

79 Specifically, this standard provides a standard terminology and a consistent set of concepts and
80 models for integrating control systems with enterprise systems that will improve communications
81 between all parties involved. Benefits produced will

- 82 a) reduce the user's time to reach full production levels for new products;
- 83 b) enable vendors to supply appropriate tools for implementing integration of control systems to
84 enterprise systems;
- 85 c) enable users to better identify their needs;
- 86 d) reduce the cost of automating manufacturing processes;
- 87 e) optimize supply chains; and
- 88 f) reduce life-cycle engineering efforts.

89 This standard may be used to reduce the effort associated with implementing new product offerings.
90 The goal is to have enterprise systems and control systems that interoperate and easily integrate.

91 It is not the intent of the standard to:

- 92 a) suggest that there is only one way of implementing integration of control systems to enterprise
93 systems;
- 94 b) force users to abandon their current way of handling integration; or
- 95 c) restrict development in the area of integration of control systems to enterprise systems.

96

ENTERPRISE-CONTROL SYSTEM INTEGRATION –

IEC 62264-2: Objects and attributes

1 Scope

This standard specifies conceptual interface content exchanged between manufacturing control functions and other enterprise functions. The interface considered is between Level 3 manufacturing systems and Level 4 business systems in the hierarchical model defined in IEC 62264-1 of this standard. The goal is to reduce the risk, cost, and errors associated with implementing the interface.

Since this standard covers many domains and there are many different standards for those domains, the semantics of this standard are described at a level intended to enable the other standards to be mapped to these semantics. To this end, this standard defines a set of elements contained in the conceptual interface, together with a mechanism for extending the interface content for implementations.

The scope of this standard is limited to the definition of object models and attributes of the exchanged information defined in the IEC 62264-1 standard.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, latest edition of referenced document (including any amendments) applies.

IEC 62264-1, *Enterprise-control system integration – Models and terminology*

IEC 61512-1, *Batch control – IEC 62264-1: Models and terminology*

IEC 62682:2014, *Management of alarm systems for the process industries*

ISO/IEC 19501, *Information technology – Open Distributed Processing – Unified Modeling Language (UML) Version 1.4.2*

ISO/IEC 19505-1, *Information technology – OMG Unified Modeling Language (OMG UML) Version 2.5 – IEC 62264-1: Infrastructure*

ISO/IEC 19505-2, *Information technology – OMG Unified modeling language (OMG UML) Version 2.5 – IEC 62264-2: Superstructure*

ISO 15000-5, *Core Components Technical Specification*

3 Terms, definitions, abbreviations, and conventions

3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC 62264-1 of this standard, as well as the following apply.

- 131 **3.1.1**
132 **by-product**
133 a secondary material, produced as a residual of, or incidental to the production of the primary
134 product
- 135 **3.1.2**
136 **co-product**
137 a material usually manufactured together or sequentially with the primary product because of
138 product or process similarities
- 139 **3.1.3**
140 **equipment class**
141 grouping of role-based equipment with similar characteristics
- 142 **3.1.4**
143 **event**
144 representation of a solicited or unsolicited fact indicating a change of relevance to Level 3 activities
145 or Level 4 activities
- 146 **3.1.5**
147 **material class**
148 grouping of materials with similar characteristics
- 149 **3.1.6**
150 **material definition**
151 definition of a material type and type properties
- 152 NOTE 1 The *material definition* applies to *material lot* that can be identified as raw, intermediate, byproduct, finished,
153 or consumable *material*.
- 154 **3.1.7**
155 **material lot**
156 uniquely identifiable amount of a material
- 157 NOTE 2 The *material lot* describes the actual or planned total quantity or amount of *material* available, its current state,
158 and its specific property values.
- 159
- 160 **3.1.8**
161 **material subplot**
162 uniquely identifiable subset of a material lot
- 163 NOTE 3 The *material subplot* can be a single item.
- 164 **3.1.9**
165 **personnel class**
166 grouping of persons with similar characteristics
- 167 **3.1.10**
168 **product**
169 desired output of an operations process
- 170 NOTE 4 A product can be an intermediate product or end product from a business perspective.

171 NOTE 5 Product also defined in ISO 10303-1 as: a substance produced by a natural or artificial process.

172 **3.1.11**
173 **property**
174 implementation specific characteristic of an entity

175 **3.2 Abbreviations**

176 For purposes of this standard, the following abbreviations apply:

177	B2MML	Business to Manufacturing Markup Language
178	BOR	Bill of resources
179	CE	Common era
180	EBNF	Extended Backus-Naur form
181	EPSG	European Petroleum Survey Group
182	FQN	Fully qualified name
183	GUID	Globally unique identifier
184	IEC	International Electrotechnical Commission
185	ISO	International Organization for Standardization
186	MIMOSA	Machinery information management open systems alliance (original) or operations
187		and maintenance information open system alliance (current)
188	MOM	Manufacturing operations management
189	SOC	Standard operating conditions
190	SOP	Standard operating procedure
191	SRID	Spatial reference identifier
192	UML	Unified Modeling Language
193	XML	Extensible Markup Language
194	XSD	XML schema definition

3.3 Conventions

3.3.1 General

Italics are used for the use cases of names of objects used in exchanged data, beyond the use defined in ISO/IEC Directives IEC 62264-2, to emphasize the specific meaning of terminology of this standard.

The information object models are depicted using a simplified application of the Unified Modeling Language (UML) notational methodology, as defined in ISO/IEC 19501.

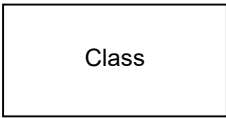
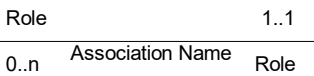
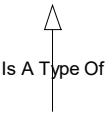
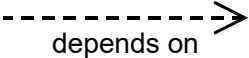
3.3.2 UML notation in information object models

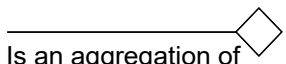
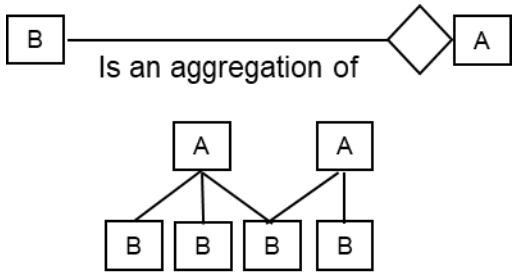
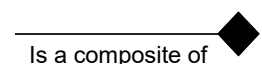
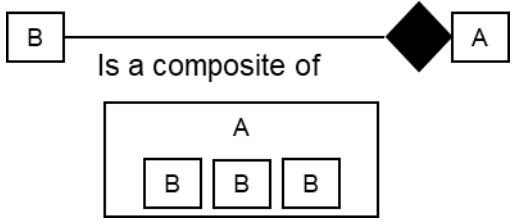
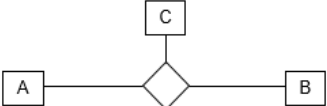
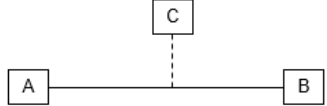
Table 1 defines the UML notations used in the simplified information object diagrams.

In this standard, the word “class” used as part of an object definition name is to be considered as a category, not as a “class” in the UML specification.

EXAMPLE 1 “Personnel class” is to be considered a “personnel category” in the sense of distinguishing between the kinds of personnel in the real world.

Table 1 – UML notation used

Symbol	Definition
	Defines a package, a collection of object models, state models, use cases, and other UML models. Packages are general-purpose grouping mechanisms used to organize semantically related model elements. In this document, a package is used to specify an external model, such as operations definition model, or a reference to another part of the model.
	Represents a UML class of objects, each with the same types of attributes. Each object is uniquely identifiable or enumerable. No operations or methods are listed for the classes.
	An association between elements of a class and elements of another or the same class. Each association is identified. Can have the expected number or range of members of the subclass, when ‘*’ indicates an indeterminate number. EXAMPLE 2 0..* means that zero or more members of the subclass can exist. The semantics of the association are defined in the object relationship table of each object participating in the relationship.
	Generalization (arrow points to the super class) shows that an element of the class is a specialized type of the super class.
	Dependence is a weak association that shows that a modeling element depends on another modeling element. The item at the tail depends on the item at the head of the relationship. The semantics of the association are defined in the object relationship table of each object participating in the relationship.

Symbol	Definition
 Is an aggregation of	Aggregation shows an element of the class (whole element) is made up of elements of other classes (part elements). EXAMPLE 3  The aggregation notation identifies that the lifetime of the part element is independent of the whole element. The part element is able to be a part of multiple parent elements. When a whole element is deleted, the part elements are not deleted. The parts' physical relationship is independent of its lifetime relationship. A part can be represented directly in the whole or referenced from the whole.
 Is a composite of	A composition relationship represents a whole–part relationship and is a type of aggregation. A composition relationship specifies that the lifetime of the part classifier is dependent on the lifetime of the whole classifier. Composition shows a strong form of aggregation, which requires 1) a part instance is included in only one composition at a time and 2) the composition object has sole responsibility for disposition of its parts. EXAMPLE 4  The composition notation identifies that the lifetime of the part elements is dependent on the whole element. When a whole element is deleted, the part elements are deleted. The parts' physical relationship is independent of its lifetime relationship as a part represented directly in the whole or referenced from the whole.
 Is an N-ary association of	Three or more elements are strongly associated. If three elements are associated, the term “ternary” association may be used. The association object (diamond shape) may be an object, which can support attributes relevant to the association. There is no lifetime dependency between the associated objects.
 association class of	The association of A and B are refined by the class C, which is referred to as the association class. If A and B are the same class, A and B are part elements with no distinctions made between the A and B. A and B are referred to as source and target to allow distinction of parts.

NOTE UML life cycles are not applicable to individual information exchanges. The relationships in the UML diagram provides a view into object life cycles at the time of an information exchange. The navigation shown in the UML diagram is the most commonly applied; however, some implementation methods and technologies can require a bidirectional relationship or need to specify the relationship roles for both ends of the relationship.

213 The defined relationship in the information object diagrams in combination with the model
 214 relationship table and the object relationship tables for each object define the “minimum”
 215 compliance requirements. Additional relationship and roles required for an implementation are
 216 explicitly defined as noncompliant the implementation documentation.

217 3.3.3 Object color convention for object relationship between UML models

218 Table 2 defines the object color convention used in the UML diagrams of this part and IEC 62264-
 219 4 of this standard to illustrate the object relationships between information models. The objects
 220 defined in the clause containing the UML diagram have a white background; the relationships to
 221 objects not defined in the clause shown in the UML diagram have a gray background if defined in
 222 another clause of this part or a beige background if defined in IEC 62264-4 of this standard. For
 223 the objects not defined in the clause, the basic relationships between objects defined in the clause
 224 are shown for the complete context of the objects defined in the clause.

225 **Table 2 – Object color convention for object relationship between UML models**

Object type	Color convention
Object defined in clause	An object with a white background belongs to the information model defined in the clause containing the UML diagram.
Part 2 Object not defined In clause	An object with a gray background is not defined in the clause containing the UML diagram and is defined in another information model in this standard.
Part 4 Object not defined In clause	An object with a beige background is not defined in the clause containing the UML diagram and is defined in an information model in IEC 62264-4 of this standard.
External Object not defined In this standard	An object with a dark gray background belongs to an external information model not defined in this standard.
<<interface>> Object defined in clause	An object with a pink background belongs to an interface abstract object defined in the clause containing the UML diagram.

226 3.3.4 Relationship types

227 This subclause explains the use and meaning of the relationship types in relationship table and
 228 role table for each object in an information model.

229 The generic specification can be further qualified within the relationship table entry to clarify the
 230 relationship context.

231 a) Association: the association type represents a general relationship between two objects. A
 232 dashed line indicates a weak association between objects.

233 EXAMPLE 1 A *material definition* defines 0..* *material lot* objects where, in contrast, a *material lot* is defined by
 234 1..1 *material definition*. A *material lot* contains a relationship to its *material definition*, which is represented as a
 235 relationship attribute in the *material lot*. In a data exchange implementation, the *material lot* objects associated with
 236 a *material definition* is recorded in the *material definition* occurrence; but in another implementation, the *material*
 237 *lot* objects are recorded in separate systems using link table references.

b) Dependency: the object has a semantic link to the object, which can be required to be satisfied before the object can be created. A relationship signifying that a single model object or a set of model objects require other model objects for their specification or implementation.

c) Aggregation: the view of the UML relationship is qualified by the target end of the relationship link; the terminology used is “aggregation part” for the sub object and “aggregation whole” for the parent object. An aggregation type can be refined with the following keywords:

- 1) Whole: the object is the whole object in the aggregation.
- 2) Part: the object is the part object in the aggregation.
- 3) Hierarchy: the object can be both a whole and part object.

EXAMPLE 2 Equipment hierarchy

This infers that implementations can utilize parent and child prefixes or link tables if navigation of the hierarchy is required. In an aggregation hierarchy when a parent object is deleted, the relationships to other child objects are removed if specified in link tables but the child objects are not deleted.

d) Composition: the relationship view is qualified by the target end of the relationship; the terminology used is “composition part” for the sub object and ‘composition whole’ for the parent object. A composition type can be refined with the following keywords:

- 1) Whole: the object is the whole object in the composition.
- 2) Part: the object is the part object in the composition.

e) Composition hierarchy: the objects can be both a whole and part object.

EXAMPLE 3 Material lot hierarchy

A composition hierarchy can use parent and child prefixes or link tables if navigation of the hierarchy is required. If the root parent object is deleted, all child objects and their child objects are deleted. Objects can be both a whole and part object.

3.3.5 Relationship table

Each information model's UML diagram is explicitly defined by the simplified UML model in combination with a relationship table. The relationship table lists each relationship and a role table for each object in UML model that lists the role of the object in its relationships.

The object relationship tables indicate an object name for the both end points, a type of relationship and name of relationship for each relationship between objects in an information model. The object relationship table uses the following UML object relationship types to identify the relationship between objects. In the object relationship table, the object relationship is defined specifically from each object's perspective.

EXAMPLE 1 The UML diagram of personnel model in Figure 1 below in combination with the associated relationship table in Table 3 shows the *personnel class* object's relationships as an example of how the standard represents each object's relationships in the context of the information model.

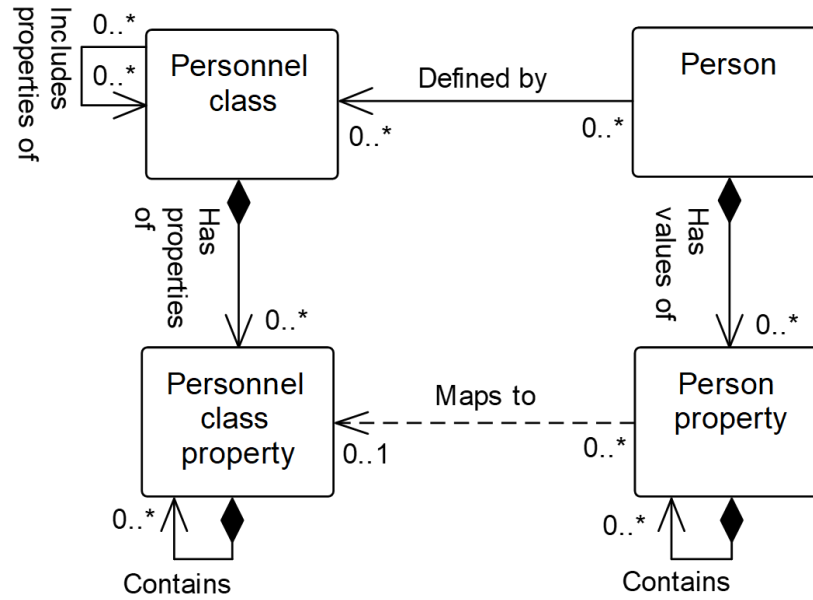


Figure 1 – Example: UML Diagram for an information model, personnel model

Table 3 – Example: Relationship table for an information model, personnel model relationships

From	To	Type	Relationship Name
Personnel class	Personnel class property	Composition	Has properties of
Personnel class	Personnel class	Association	Includes properties of
Person property	Personnel class property	Dependency	Maps to
Person property	Person property	Composition hierarchy	Contains
...	...	...	...

3.3.6 Relationship role table

To explicitly define object's relationships in an information model's UML diagram, each object's definition uses a relationship role table to lists role of the related object in each predominate relationship.

The column headers for the object relationship table are

- related object: for a given source object, each row in the relationship role table defines a relationship of the object to another related target object in the information model;
- target role: the relationship role of the related object as the target in the relationship from the given source object (what the given source object can use to identify the related object);
- multiplicity: the multiplicity in UML diagram that specifies cardinality of some collection of elements;

EXAMPLE 1 The number of elements.

Multiplicity element defines some collection of elements and includes both multiplicity as well as specification of order and uniqueness of the collection elements:

d) description: the description of the object's relationship.

EXAMPLE 2 The example for role table for the personnel class object in the example of the UML diagram of personnel model is shown in Table 4.

Table 4 – Example: Relationship role table, Personnel class relationship roles

Related object	Target role	Multiplicity	Relationship name	Description
Personnel class	Personnel class base	0..*	Includes properties of	The derived <i>personnel class</i> includes properties of this base <i>personnel class(es)</i> .
Personnel class property	Personnel class property	0..*	Has properties of	The <i>personnel class properties</i> of this <i>personnel class</i> .
Person	(Source)	0..*	Defined by	The <i>person</i> supports this <i>personnel class</i> . The <i>person</i> objects support the <i>personnel class property(s)</i> associated with this <i>personnel class</i> .

3.3.7 Object attribute tables

3.3.7.1 Object attribute tables

This subclause gives the meaning of the object attribute tables. This includes a listing of the object identification, presentation of the examples in the tables, references to resources, object relationships, related object naming convention, and object relationship implementations.

All attributes in the tables are be considered optional, except where specified as required in the attribute description.

3.3.7.2 Presentation of examples

Examples are included with each attribute given in object attribute tables. Examples are presented for each of the four main operation management categories (i.e. production, maintenance, quality and inventory operations) defined in IEC 62264-1 of this standard. Table 5 shows how the attribute example rows and columns are used.

Table 5 – Example: Object attribute table

Attribute name	Description	Production example	Maintenance example	Quality example	Inventory examples
Name of first attribute	Description of first attribute	Production example	Maintenance example	Quality example	Inventory example
Name of second attribute	Description of second attribute	Production example	Maintenance example	Quality example	Inventory example
Name of third attribute	Description of third attribute	Production example	Maintenance example	Quality example	Inventory example

When an example value is a set of values, or a member of a set of values, the set of values is given within a set of braces, {}.

311 The examples are purely fictional. They are provided to further describe attributes in the model. It
312 is not intended to make the examples complete or representative of any manufacturing enterprise.

313 NOTE 1 Within a table the columns for Production, Maintenance, Quality and Inventory can be examples where the four
314 operations management categories are coordinated, or they can be separate examples.

315 EXAMPLE 1 When one system is coordinating multiple operations management categories, the IDs used in each
316 column can be the same. When different systems coordinate multiple operations management categories, the IDs can
317 be different.

318 Example values of attribute are meant to be illustrative and do not imply requirements.

319 NOTE 2 Time and date attributes can illustrate a general or specific time horizon.

320 EXAMPLE 2 A yearly or quarterly plan can use general dates with no specific time, while a detailed schedule can include
321 a specific timestamp down to the minute.

322 EXAMPLE 3 Data resolution used in the examples are typical examples.

323 Specific implementations of this part may specify the data resolution required for each attribute.

324 When <NA> (not applicable) is used as an example, this is only illustrative that there is not a value
325 for this attribute in this example. It does not imply there can never be a value. This is also true
326 when all four columns contain <NA>.

327 **3.3.8 Relationships between information models and resource models**

328 The information models in this standard use a simplified method to reference resource model. In
329 order to make the UML diagrams less complex, the simplified UML model does not fully document
330 the possible four cross-model relationships or paired relationships between a specific object
331 (specification, requirement, actual, capability) in an information model and an associated object(s)
332 in the resource information model. The UML models are not fully conformant to the Unified
333 Modeling Language (UML) notational methodology as defined in ISO/IEC 19501.

334 The simplified UML techniques in this standard are intended as a visualization method that must
335 be used in combination the object attribute tables, object model relationship table, and object role
336 tables for an explicit definition of the abstract information exchanges supported by compliant
337 integration implementations.

338 Figure 2 illustrates resource model referencing method in the simplified UML model in this standard
339 in the left column to compare the detailed relationships per the ISO/IEC 19501 compliant UML
340 model in the right column.

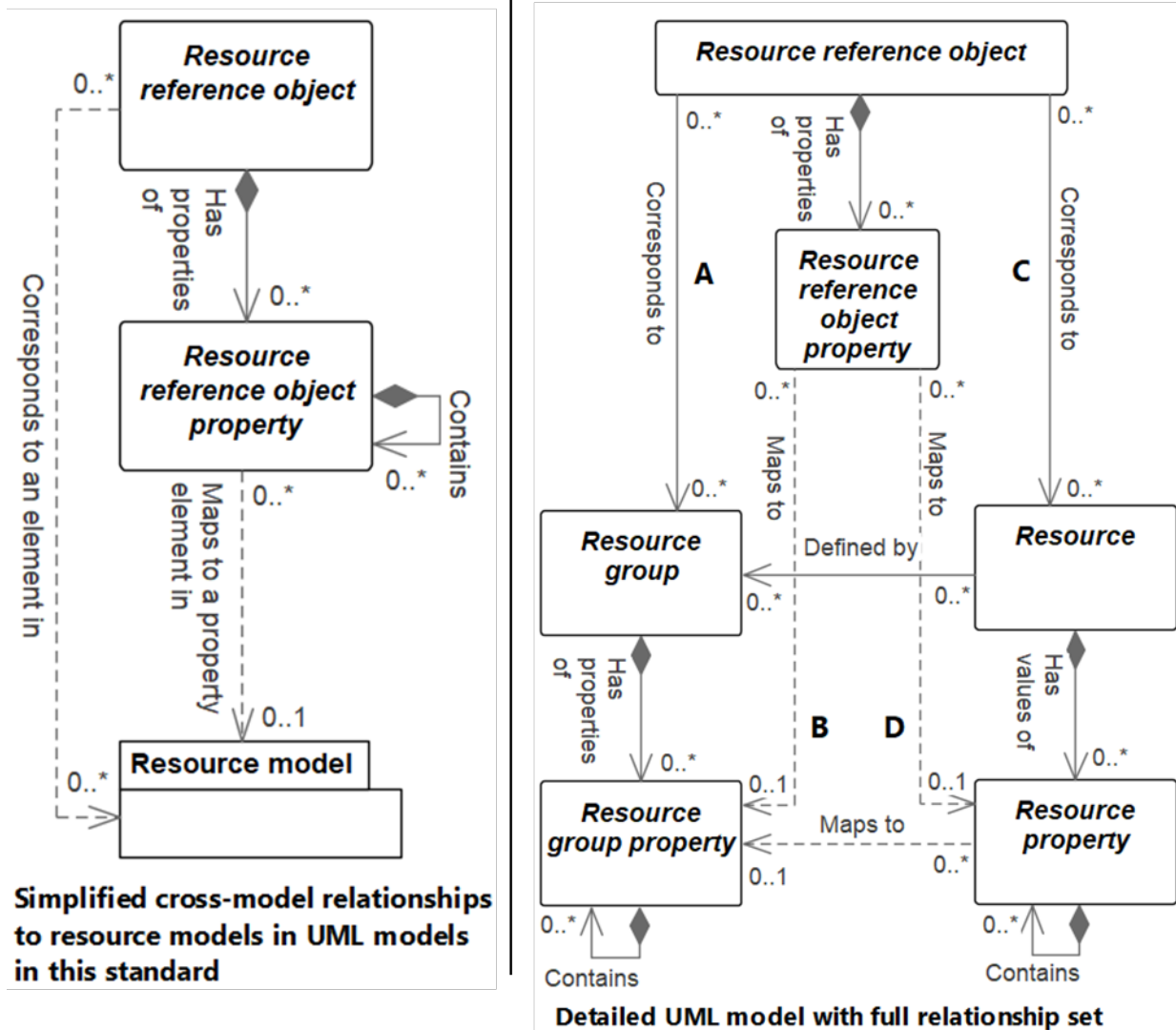


Figure 2 – Convention for simplified cross-model relationships to resource models

The implemented association relationship of the detailed UML model for a *resource reference object* is defined through only one of the following four relationships or paired relationships shown in Figure 2:

- a) A,
- b) A and B,
- c) C, and
- d) C and D.

Reference terms for resource objects in Figure 2 are

- a) *resource reference object* includes the *resource reference object* objects listed in Table 249,
- b) *resource group* includes personnel class, equipment class, physical asset class, material class, and material definition objects, and

355 c) *resource* includes *person, equipment, physical asset, material lot and material subplot*
 356 *objects*.

357 Table 6 lists the object relationships in the detailed UML model example in Figure 2.

358 **Table 6 – Detailed UML model relationships in Figure 2**

From	To	Type	Relationship name
Resource reference object	Resource group	Association (A)	Corresponds to
Resource reference object	Resource	Association (C)	Corresponds to
Resource reference object property	Resource group property	Dependency (B)	Maps to
Resource reference object property	Resource property	Dependency (D)	Maps to
Resource reference object	Resource reference object property	Composition	Has properties of
Resource	Resource group	Association	Defined by`
Resource	Resource property	Composition	Has values of
Resource group	Resource group property	Composition	Has properties of
Resource property	Resource group property	Dependency	Maps to
Resource property	Resource property	Composition hierarchy	Contains
Resource group property	Resource group property	Composition hierarchy	Contains

359 Table 7 provides the reference labels for each of the possible four cross-model relationships or
 360 paired relationships for referencing resource objects shown in Figure 2 for an implemented
 361 *resource reference object* instance such as Mixer 101 as an *equipment* object. The following
 362 conventions apply:

- 363 a) only one of the four possible relationships or paired relationships are allowed for a given
 364 *resource reference object* instance;
- 365 b) the paired relationships, Label A with B and Label C with D, show that a *resource reference*
 366 *object* cannot be represented by a single dependency relationship to either a *resource*
 367 *class property* (B) or to a *resource property* (D) since the properties are in a composition
 368 relationship;
- 369 c) consequently, the *resource reference object* only references a resource model property if
 370 the property's parent object has an association relationship (A or D) with the *resource*
 371 *reference object*.

372

Table 7 – Four possible cross-model relationships or paired relationships for a resource reference object instance

Figure 3 relationship label	Possible cross-model relationships for a resource reference object instance
A	An association between the <i>resource reference object</i> and <i>resource group</i>
A with B	An association between the <i>resource reference object</i> and <i>resource group</i> and A dependency between the <i>resource reference object property</i> and <i>resource group property</i>
C	An association between the <i>resource reference object</i> and <i>resource</i>
C with D	An association between the <i>resource reference object</i> and <i>resource</i> and A dependency between the <i>resource reference object property</i> and <i>resource property</i>

Table 249 lists the information models of this part that apply the simplified resource models to reference the resource models and defines the set of possible relationships to the specific resource group and resource objects within each model.

Table 8 to Table 13 provide the role table for the following reference objects contained in the detailed UML model in Figure 2: *resource reference object*, *resource reference object property*, *resource group*, *resource group property*, *resource*, and *resource property*.

Table 8 – Resource reference object cross-model relationship roles

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource group (A)	Resource group	0..*	Corresponds to	The <i>resource group(s)</i> support this resource reference object. The <i>resource group(s)</i> support the <i>resource reference object property(s)</i> associated with this resource reference object.
Resource (C)	Resource	0..*	Corresponds to	The <i>resource(s)</i> support this resource reference object. The <i>resource(s)</i> support the <i>resource reference object property(s)</i> associated with this resource reference object.
Resource reference object property	Resource reference object property	0..*	Has properties of	The <i>resource reference object property(s)</i> defining in part this resource reference object.
EXAMPLE 1 <i>Personnel segment specification</i> cross-model relationships to personnel model				
Personnel class (A)	Personnel class	0..*	Corresponds to	The <i>personnel class(s)</i> support this <i>personnel segment specification</i> . The <i>personnel class(s)</i> support the <i>personnel segment specification property(s)</i> associated with this <i>personnel segment specification</i> .
Person (C)	Person	0..*	Corresponds to	The <i>personnel class(s)</i> support this <i>person</i> . The <i>personnel class(s)</i> support the <i>person property(s)</i> associated with this <i>person</i> .

382 **Table 9 – Resource reference object property cross-model relationship roles**

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource group property (B)	Resource group property	0..1	Maps to	This resource reference object property defined by the resource group property.
Resource property (D)	Resource property	0..1	Maps to	This resource reference object property defined by the resource property.
Resource reference object	(Source)	0..1	Composition	This resource reference object property(s) of the resource reference object.
EXAMPLE 2 Personnel segment specification cross-model relationships to personnel model property(s)				
Personnel class property (B)	Personnel class property	0..1	Maps to	The personnel class(s) support this personnel segment specification. The personnel class property(s) support the personnel segment specification property(s) associated with this personnel segment specification.
Person property (D)	Person property	0..1	Maps to	The person(s) support this personnel segment specification. The person property(s) support the personnel segment specification property(s) associated with this personnel segment specification.

383 **Table 10 – Resource group cross-model relationship roles**

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource reference object (A)	(Source)	0..*	Corresponds to	The resource reference object related to this resource group.
Resource	(Source)	0..*	Defined by	The resource defined by this resource group.
Resource group property	Resource group property	0..*	Has properties of	The resource group property(s) of this resource group property.
EXAMPLE 3 Personnel segment specification cross-model relationships with personnel class				
Personnel segment specification (A)	(Source)	0..*	Corresponds to	The <i>personnel class</i> (s) support this <i>personnel segment specification</i> . The <i>personnel class property</i> (s) support the <i>personnel segment specification property</i> (s) associated with this <i>personnel segment specification</i> .
Personnel class property	Personnel class property	0..*	Has properties of	The personnel class(s) support this personnel segment specification. The personnel class property(s) support the personnel segment specification property(s)

				associated with this personnel segment specification.
--	--	--	--	---

384

Table 11 – Resource group property cross-model relationship roles

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource reference object property (B)	(Source)	0..*	Maps to	The resource reference object property related to this resource group property.
Resource group	(Source)	0..1	Has properties of	The resource group defined in part by this resource property.
Resource property	(Source)	0..*	Maps to	The resource property defined by this resource group property.
Resource group property	Resource group property	0..*	Contains	The resource group property(s) of this resource group property.
EXAMPLE 4 Personnel class property cross-model relationships with a personnel segment specification property				
Personnel segment specification property (B)	(Source)	0..1	Maps to	The personnel class(s) support the personnel segment specification. This personnel class property(s) support the personnel segment specification property(s) associated with the personnel segment specification.
Personnel class property	Personnel class property	0..*	Contains	The personnel class(s) support this personnel segment specification. The personnel class property(s) support the personnel segment specification property(s) associated with this personnel segment specification.

385

Table 12 – Resource cross-model relationship roles

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource reference object (C)	(Source)	0..*	Corresponds to	This resource related to the resource reference object.
Resource group	Resource group	0..*	Defined by	This <i>resource</i> defined by the resource group
Resource property	Resource property	0..*	Has values of	The <i>resource property(s)</i> containing the values of this <i>resource</i> .
EXAMPLE 5 Personnel segment specification cross-model relationships with a person				
Personnel segment specification (C)	(Source)	0..*	Corresponds to	This <i>person(s)</i> support the <i>personnel segment specification</i> . This <i>person property(s)</i> support the <i>personnel segment specification property(s)</i> associated with the <i>personnel segment specification</i> .

Person property	Person property	0..*	Has values of	This <i>person(s)</i> support the <i>personnel segment specification</i> . This <i>person property(s)</i> support the <i>personnel segment specification property(s)</i> associated with this <i>personnel segment specification</i> .
-----------------	-----------------	------	---------------	---

386

Table 13 – Resource property cross-model relationship roles

Related object (Figure 2 relationship label)	Target role	Multiplicity	Relationship name	Description
Resource reference object property (D)	(Source)	0..*	Maps to	The <i>resource reference object property</i> related to this <i>resource group property</i> .
Resource	(Source)	0..1	Has values of	The <i>resource</i> contains the values of this <i>resource property(s)</i> .
Resource group property	Resource group property	0..1	Maps to	This <i>resource property</i> defined by the <i>resource group</i> .
Resource property	Resource property	0..*	Contains	The <i>resource property(s)</i> of this <i>resource property</i> .
EXAMPLE 6 Person property cross-model relationships with a personnel segment specification property				
Personnel segment specification property (D)	(Source)	0..*	Maps to	This <i>person(s)</i> support the <i>personnel segment specification</i> . This <i>person property(s)</i> support the <i>personnel segment specification property(s)</i> associated with the <i>personnel segment specification</i> .
Personnel class property	Personnel class property	0..1	Maps to	This <i>person(s)</i> support the <i>personnel segment specification</i> . This <i>person property(s)</i> support the <i>personnel segment specification property(s)</i> associated with this <i>personnel segment specification</i> . This <i>person property</i> is defined in part by the <i>personnel class property</i> .

387 4 Manufacturing operations information models

388 4.1 Information models

389 Information models in Figure 3 define a common way of representing information that can be
 390 exchanged between different manufacturing operations activities. They define the objects that can
 391 be used to represent information, attributes of the objects, and relationships of objects in the
 392 exchange models.

393 A generic operations management information model is used to represent the information that can
 394 be exchanged between manufacturing operations activities and business activities. This is
 395 illustrated in Figure 3 to indicate the four common types of exchanged information, operations
 396 schedule information, operations performance information, operations definition information, and
 397 operations capability information. The specific object models for exchanged information are
 398 defined in Clause 6.

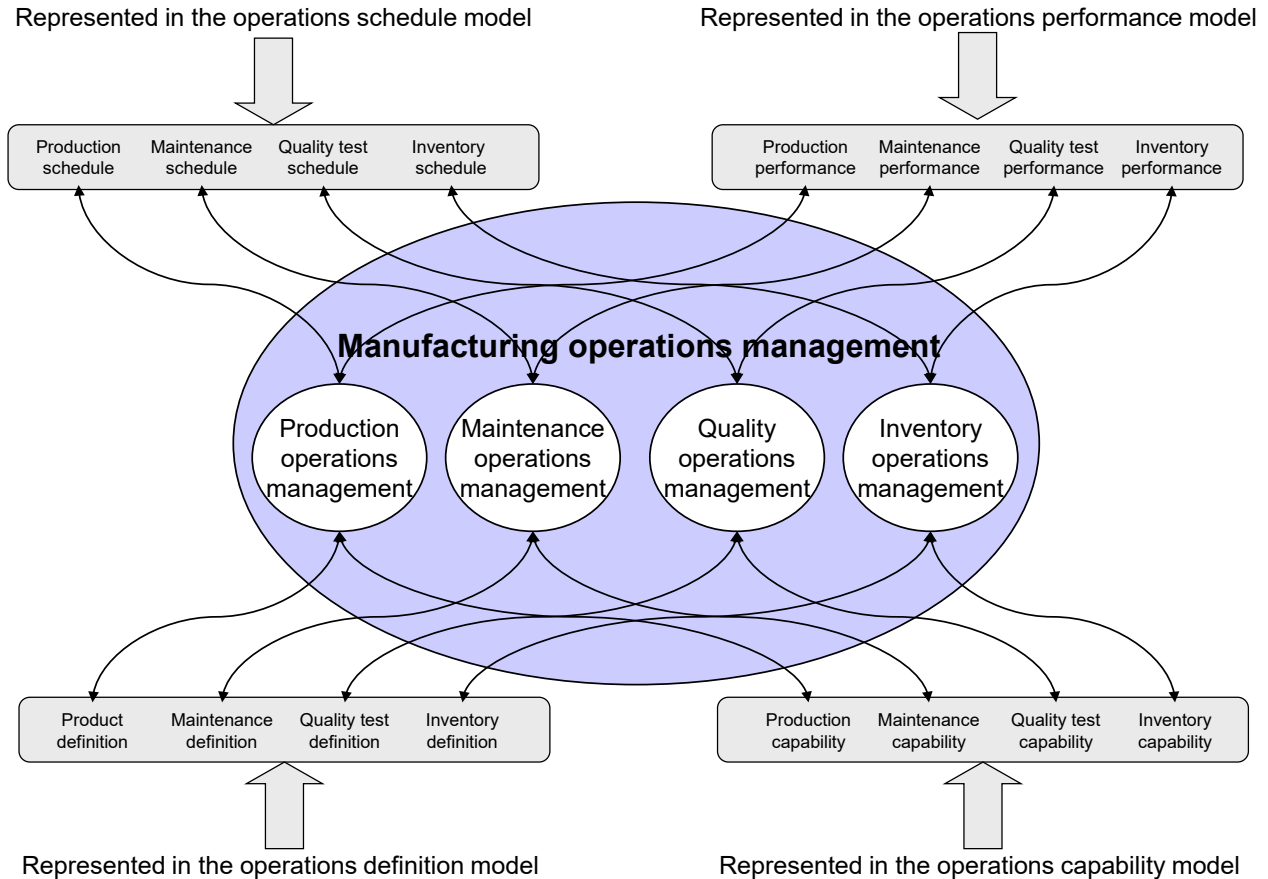


Figure 3 – Operations information models for operations management

4.2 Relationship of exchange information models to operations management activity categories

The common information models in Clause 5 describe the different types of resources and their uses in describing a (business) *process segment*. The Clause 5 common information models are also used to describe the other manufacturing operations management information models in Clauses 6 and to describe the information models defined by the IEC 62264-4 of this standard.

NOTE 1 The operations management information object models described in this standard can be used for any manufacturing operations category, such as production, maintenance, quality, inventory, and inventory handling as defined in IEC 62264-1 of this standard.

NOTE 2 Although the generic information model can also be used to describe operations management information models for user-defined operations categories, conformance can be evaluated only if user-specific conformance testing scenarios are available.

Additional explanations are provided in Annex C to assist in applying these object definitions to describe the structure for the exchange information among the following operations management categories:

- production operations;
- maintenance operations;
- quality operations;

- inventory (handling) operations;
- mixed operations; and
- user-defined operations.

NOTE 3 Where IEC 62264-3 of this standard provide reference explanation for quality test operations, this standard applies across all Level 3 quality operations.

4.3 Cross-model relationships for MOM activity context in exchanges

The IEC 62264-2 operations information models and IEC 62264-4 work information models are aligned through defined cross-model relationships to provide the context of MOM activity or workflow for schedules/requirements, definitions, and performance/response exchanges. These cross-model relationships provide an integration framework for interactive manufacturing operations in the plant and between the plant and enterprise functions, Figure 4 and Table 14 shows the supported relationships between MOM objects that provide data references for schedule/request/requirement; *job order*, definitions; and responses/actuals objects in IEC 62264-2 and IEC 62264-4 of this standard.

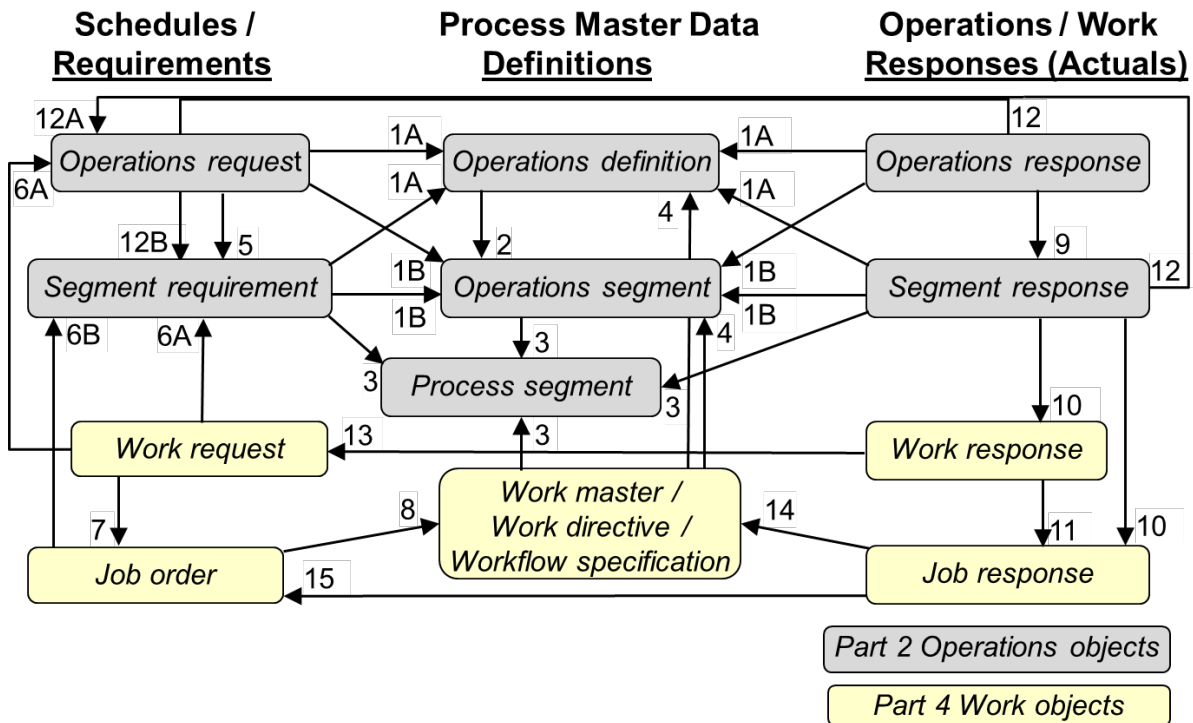


Figure 4 – Defined cross-model MOM relationships between operations & work models

Table 14 – Cross-model MOM relationship description

Reference No.	MOM context relationship description	
	From object	To object
1A	IEC 62264-2 schedule: <i>operations request</i>	IEC 62264-2 definition: <i>operations definition</i>

Reference No.	MOM context relationship description	
	From object	To object
	IEC 62264-2 requirement: <i>segment requirement</i> IEC 62264-2 response: <i>operations response, segment response</i>	
1B	IEC 62264-2 schedule: <i>operations request</i> IEC 62264-2 requirement: <i>segment requirement</i> IEC 62264-2 response: <i>operations response, segment response</i>	IEC 62264-2 definition: <i>operations segment</i>
2	IEC 62264-2 definition: <i>operations definition</i>	IEC 62264-2 definition: <i>operation segment</i>
3	IEC 62264-2 requirement: <i>segment requirement</i> IEC 62264-2 definition: <i>operations segment</i> IEC 62264-2 response: <i>segment response</i> IEC 62264-4 definition: <i>work master</i>	IEC 62264-2 definition: <i>process segment</i>
4	IEC 62264-4 definition: <i>work master</i>	IEC 62264-2 definition: <i>operations definition, operations segment</i>
5	IEC 62264-2 schedule: <i>operations request</i>	IEC 62264-2 definition: <i>segment requirement</i>
6A	IEC 62264-4 schedule: <i>work request</i>	IEC 62264-2 requirement: <i>segment requirement</i> IEC 62264-2 schedule: <i>operations request</i>
6B	IEC 62264-4 schedule: <i>job order</i>	IEC 62264-2 requirement: <i>segment requirement</i>
7	IEC 62264-4 schedule: <i>work request</i>	IEC 62264-4 requirement: <i>job order</i>
8	IEC 62264-4 schedule: <i>job order</i>	IEC 62264-4 definition: <i>work master, work directive</i>
9	IEC 62264-2 response: <i>operations response</i>	IEC 62264-2 response: <i>segment response</i>
10	IEC 62264-2 response: <i>segment response</i>	IEC 62264-4 response: <i>work responses, job responses</i>
11	IEC 62264-4 response: <i>work response</i>	IEC 62264-4 response: <i>job response</i>
12A	IEC 62264-2 response: <i>operations response, segment response</i>	IEC 62264-2 schedule: <i>operations request</i>
12B	IEC 62264-2 response: <i>operations response, segment response</i>	IEC 62264-2 requirement: <i>segment requirement</i> .
13	IEC 62264-4 response: <i>work response</i>	IEC 62264-4 schedule: <i>work request</i>
14	IEC 62264-4 response: <i>job response</i>	IEC 62264-4 definition: <i>work master, work directive</i>
15	IEC 62264-4 response: <i>job response</i>	IEC 62264-4 schedule: <i>job order</i>

4.4 Abstract UML model information

The information models of this part and IEC 62264-4 of this standard represent exchanged data in an abstract UML model using

- a) objects,
- b) attributes of objects, and
- c) relationships and roles between objects.

443 Abstract UML model is a conceptual abstract overview of the structure of data. An abstract UML
444 model does not provide information related to how the structure is to be implemented or the means
445 (rules, technologies) that are needed to implement the structure shown.

446 NOTE 1 Abstract UML models can be represented as a logical model schema for the specific purpose to formally
447 documents the contents of the abstract UML models.

448 NOTE 2 UML life cycles are not applicable to individual information exchanges. The relationships in the UML model
449 provides a view into object lifecycles at the time of an information exchange.

450 Abstract UML models differ from the logical models typically used by IT groups in application
451 development. Logical models in application development focus on a specific target. Abstract UML
452 models are generic models, so they can be applied across many industries and applications. As
453 such the abstract information models are focused on being abstract and generic with limited
454 constraints on the representation. Constraints are applied during the transformation from abstract
455 to implementation model.

456 NOTE 3 Implementation models are an interpretation/instance of the abstract UML model relevant as specific
457 implementation scope. An implementation model can apply rules and requirements to the abstract model to develop a
458 model implemented with a specific exchange technology.

459 **4.5 Attributes of an object in an information model**

460 **4.5.1 General**

461 Clause 4.5 describes the methods used to define object models and attributes for information
462 exchanged between Level 3 and Level 4 activities and associated functions. The attributes are
463 part of the definition of object models for exchanged information and terms.

464 **4.5.2 Minimum object attribute sets**

465 A minimum set of industry-independent information has been defined as attributes. However,
466 values for all attributes are not be required depending on the actual usage of the models. If
467 additional information, including industry- and application-specific information, is needed, it is
468 presented as property objects. This mechanism is the extension capability referenced in the scope
469 of this standard. This method increases the usability through the use of standard attributes and
470 allows flexibility and extensibility through the use of properties. The use of properties is included
471 to make the standard as widely applicable as practical.

472 **4.5.3 Data types of object attributes**

473 The attributes presented are abstract representations without any specific data type specified.

474 NOTE Specific implementations of this part can specify how the information is represented.

475 EXAMPLE 1 An attribute can be represented as a string in one implementation and as a numeric value in another
476 implementation.

477 EXAMPLE 2 A date/time value can be represented in ISO standard format in one implementation and in Julian calendar
478 format in another. Attributes for date or time can contain values for a date, a date and time or a time value, the standard
479 does not enforce the value semantics. Each implementation will have to negotiate the value semantics.

480 EXAMPLE 3 An object or attribute relationship can be represented by key fields in data base tables, or by parent/child
481 elements in an XML by nested hierarchy.

4.5.4 Object attribute extensibility

Accordingly, this standard provides mechanisms so that application or industry specific attributes can be modeled in terms of object properties and represented in object property classes in the model.

EXAMPLE The *personnel class property* can define application- or industry-specific attributes for *personnel classes* and *person property* can contain values for the properties.

NOTE The use of extensions through the addition of attributes can negate the advantage of using this standard.

4.5.5 Common object attributes

4.5.5.1 Object identification

Objects in the information models shall have a unique identification by containing an ID and Description attribute which are unique within the scope of the exchanged information.

Object identification may use an additional version attribute on the first order objects that are exchanged as master data. In many implementation cases where multiple versions of a 1st order object are used simultaneously in operations; the version attribute shall be associated with following time-based attributes (but not limited to)

- published date,
- effective start date and
- effective end date.

This additional identification information differentiates each object ID and version as time constrained master data in applications for scheduling, dispatch, execution, reporting, and analysis activities. NOTE 1 ID entries can use the fully qualified name (FQN) syntax to avoid ID collisions.

NOTE 2 Translation of the ID attributes is possibly necessary for implementations

- from the internal ID of the source system to the interface content ID and
- from the interface content ID to the internal ID of the target system.

EXAMPLE 1 A unit can be identified as “X6777” in the interface content, as resource “R100011” in the business system, and as “East Side Reactor” in the control system.

A unique identification set should be agreed to support an information exchange.

The object IDs are used only to identify objects within related exchanged information sets.

EXAMPLE 2 Object ID values can be GUIDs or database index values.

NOTE 3 Generally, objects that are elements of composite aggregations or shared aggregation that are not referenced elsewhere in the model, does not require unique IDs.

4.5.5.2 Value type and use

4.5.5.2.1 General

Value attributes are used in properties, parameters, and data to exchange actual values.

516 Value attributes are also used to exchange the allowed or expected values in properties and
517 parameters for *material definitions*, *material classes*, *equipment classes*, *personnel classes*,
518 *physical asset classes*, *process segments*, and *operations definitions*. Value types thus represent
519 actual single values, actual arrays of values, ranges of possible values, series values, and
520 structured values, either as numerical or textual ranges or as sets of values.

521 **4.5.5.2.2 Simple value types**

522 Simple value types in Table 15 – Commonly used CCTS types for exchange should be derived
523 from core component types that are compatible with the ISO-15000-5 Core Component Technical
524 Specification (CCTS). The CCTS types are a common set of types that define specific terms with
525 semantic meaning.

526 EXAMPLE 1 The meaning of a quantity, currency, amount, and identifier.

527

528

Table 15 – Commonly used CCTS types for exchange

AmountType	Used to define a number of monetary units specified in a currency where the unit of currency is explicit or implied.
BinaryObjectType	Used to define a data types representing graphics, pictures, sound, video, or other forms of data that can be represented as a finite length sequence of binary octets.
CodeType	Used to define a character string that is used to represent an entry from a fixed set of enumerations.
DateTimeType	Used to define a particular point in time together with the relevant supplementary information to identify the time zone information. This is a specific instance on time using the ISO 8601 CE (Common Era) calendar extended format and abbreviated versions.
IdentifierType	Used to define a character string to identify and distinguish uniquely, one instance of an object in an identification scheme from all other objects in the same scheme.
IndicatorType	Used to define a list of two mutually exclusive Boolean values that express the only possible states of a Property. EXAMPLE 2 “True” or “False”
MeasureType	Used to define a numeric value determined by measuring an object along with the specified unit of measure.
NumericType	Numeric information that is assigned or is determined by calculation, counting, or sequencing. It does not require a unit of quantity or unit of measure.
QuantityType	Used to define a counted number of nonmonetary units, possibly including fractions.
TextType	Used to define a character string generally in the form of words of a language. EXAMPLE 3 A finite set of characters

529 **4.5.5.2.3 Array value types**

530 Arrays of values may be represented following the syntax defined in Annex B.

531 EXAMPLE 1 A set of values for a single dimension array with 6 values would be represented as:

532 [1 , 2 , 3 , 4 , 5 , 6]

533 EXAMPLE 2 A set of values for a two-dimension array of size 2x3 would be represented as:

534 [[1 , 2] , [3 , 4] , [5 , 6]]

535 **4.5.5.2.4 Range value types**

536 Range specifications may be represented following the syntax defined in the EBNF above.

537 EXAMPLE 1 A simple range of values can be represented as:

538 { 0 .. 100 }

539 EXAMPLE 2 A noncontinuous range of values can be represented as:

540 { a .. z , A .. Z }

541 { 0 .. 100 , 200 .. 300 , 500 , 600 .. 650 }

542 **4.5.5.2.5 Series value types**

543 A specification defined as a set of allowed values may be represented following the syntax defined
544 in Annex B.

545

546 EXAMPLE 1 A series of values that define colors can be represented as:

547 < Red, Green, Yellow, Blue>

548 EXAMPLE 2 A series of values that define equipment hierarchy levels can be represented as:

549 <Enterprise, Site, Area, WorkCenter, WorkUnit>

550 4.5.5.2.6 Structured value types

551 Structured data elements may be represented in this standard as properties, data and parameters
552 as structured objects by

- 553 a) the property model by representing the atomic elements of the structure in a flattened name
- 554 space,
- 555 b) using nested properties to represent the data structure, and
- 556 c) a single value like arrays, ranges and series which are specific cases of structured data.

557 NOTE 1 The decision to use a flattened name space, nested properties, or a combination can be determined by the
558 specific implementation.

559 A structure may be modeled by flattening the name space and having a single property for each
560 structure element or by embedding a data structure within a single value attribute using EBNF
561 notation.

562 EXAMPLE 1 To summarize, structured data can be represented in 3 different ways:

- 563 a) EBNF notation,

564 (ABC(DEF(GHI = "x")))

- 565 b) Using properties/parameters in the same namespace,

566 ABC

567 ABC.DEF

568 ABC.DEF.GHI value = "x"

- 569 c) Using fully qualified nested properties, and

570 ABC

571 DEF

572 GHI value = "x"

573 NOTE 2 This standard specifies how to exchange information without regard to the specific exchange element's mapping.
574 With structured elements, there can be no guarantee that the communicating entities would have the same structure for
575 the data. Therefore, flattening the structure to its individual elements provides a transportable format for structured data.

576 EXAMPLE 2 A structured element of data can be mapped to a flat name space as follows:

577	Structure Definition	Flattened Property Name
578	Struct ABC {	
579	Integer DEF;	ABC.DEF
580	Float GHI;	ABC.GHI
581	Array [3] of Integer JKI	ABC.JKI
582	}	

583 A structured data element may be represented by creating a property with no data value or unit of
584 measure and with nested child properties and an identification of the element.

585 EXAMPLE 3 A structured data element can be mapped as follows:

586	C# Structure Definition	Equivalent Property
587	struct Simple {	Property [ID=" Simple "]
588	public int Position ;	Property [ID=" Simple "] \ Property [ID=" Position "]
589	public bool Exists ;	Property [ID=" Simple "] \ Property [ID=" Exists "]
590	public double LastValue ;	Property [ID=" Simple "] \ Property [ID=" LastValue "]
591	};	

592 A grouping or collection of related properties may be represented by creating a property with
593 nested child properties.

594 EXAMPLE 4 A collection of related nominal properties can be mapped as follows:

595	Collection of Properties	Property Structure
596		Property [ID=" Nominal "]
597	NominalRate	Property [ID=" Nominal "] \ Property [ID=" NominalRate "]
598	ExpectedRate	Property [ID=" Nominal "] \ Property [ID=" ExpectedRate "]
599	LabelCode	Property [ID=" Nominal "] \ Property [ID=" LabelCode "]

600 Nested property objects are only shown in the personnel, equipment, physical asset, and material
601 models. All property objects are also nested, as defined in the appropriate section in the text, but
602 are not shown in the model figures in order to reduce the complexity of the figures.

603 4.5.5.3 Measurement uncertainty sub-attributes in value and quantity attributes

604 The exchange of measured quantity values, y , are supported in this standard using value, quantity,
605 and duration attributes of objects within the information models. All value, quantity, and duration
606 attributes defined in this standard may be subject to measurement uncertainty. When
607 measurement uncertainty is required in the exchange, value, quantity, and duration attributes may
608 contain the following sub-attributes:

- 609 • level of confidence;
- 610 • expanded uncertainty, U ;
- 611 • coverage factor, k ;
- 612 • precision of level of confidence; and
- 613 • accuracy of level of confidence.

614 NOTE 1 When a level of confidence attribute is required in the exchange, implementations can support the inclusion of
615 one or more sets of values for the sub-attributes so that multiple levels of confidence can be exchanged for any given
616 value, quantity, or duration attribute.

617 EXAMPLE Total capability of a piece of *equipment* has a y value of 100 widgets/hour. Two sets of uncertainty data are
618 included in the exchange for each capability property value. One set has a level of confidence value of 95%, U value of
619 10 widgets/hour and k value of 2. The second set has a level of confidence value of 68%, U value of 5 widgets/hour and
620 k value of 1. This information could be used in planning and scheduling in the development of possible and alternate
621 schedules based on risk levels of 50%, 68% and 95%.

622 Measurement uncertainty for a measurand Y , can be expressed for a specified level of confidence
623 in the following manner:

$$624 \quad Y = y \pm U$$

625 where

626 y is the measured quantity value
627 U is the expanded uncertainty
628

$$U = k u_c(y)$$

where

k is the coverage factor
 $u_c(y)$ is the combined standard uncertainty

NOTE 2 Metrology, the science of measurement and its application, recognizes that all values which are obtained via a process of measurement are subject to measurement uncertainty. Measurement in this context refers broadly to the method by which quantities are obtained that represent the properties of a phenomenon, body or substance, where the properties have a magnitude that can be expressed as a number and a reference.

NOTE 3 Definitions pertaining to the measurement uncertainty explanation:

- a) measurand: quantity intended to be measured. [Source: ISO/IEC Guide 99, 2.3];
- b) measured quantity value: value of a measured quantity. [Source: ISO/IEC Guide 99, 2.10];
- c) measured value: quantity value representing a measurement result. [Source: ISO/IEC Guide 99, 2.10];
- d) standard uncertainty: uncertainty of the result of a measurement expressed as a standard deviation. [Source: ISO/IEC Guide 99, 2.3];
- e) measurement uncertainty: non-negative parameter characterizing the dispersion of the quantity values being attributed to a measurand, based on the information used. [Source: ISO/IEC Guide 99, 2.26];
- f) combined standard uncertainty: standard uncertainty that is obtained using the individual standard measurement uncertainties associated with the input quantities in a measurement model. [Source: ISO/IEC Guide 99, 2.31];
- g) expanded uncertainty: quantity defining an interval about the result of a measurement that can be expected to encompass a large fraction of the distribution of values that could reasonably be attributed to the measurand. The fraction can be viewed as the coverage probability or level of confidence of the interval. [Source: ISO/IEC Guide 98-3, 2.3.5];
- h) coverage probability: level of confidence probability that the set of true quantity values of a measurand is contained within a specified coverage interval. [Source: ISO/IEC Guide 99, 2.37]; and
- i) coverage factor: numerical factor used as a multiplier of the combined standard uncertainty in order to obtain an expanded uncertainty. A coverage factor, k , is typically in the range 2 to 3. [Source: ISO/IEC Guide 98-3, 2.3.6].

NOTE 4 As specified in ISO/IEC Guide 98-3, the intended purpose of expanded uncertainty, U , is to provide an interval about the result of a measurement that can be expected to encompass a large fraction of the distribution of values that could reasonably be attributed to the measurand. The choice of coverage factor k , which is usually in the range 2 to 3, is based on the coverage probability or level of confidence required of the interval.

NOTE 5 Practical methods for the expression of measurement uncertainty where the probability distribution function is asymmetric are provided in ISO/IEC Guide 98-3.

4.5.5.4 Unit of measure

This standard defines attributes for value, quantity, and duration where each has corresponding unit of measure attribute. The unit of measure is explicitly specified to ensure that it is not missed in information exchanges. Implementations of this standard can represent the unit of measure in the manner appropriate for the implementation.

5 Common object models

5.1 Hierarchy scope

The *hierarchy scope* identifies where the exchanged information fits within the role-based equipment hierarchy. It defines the scope of the exchanged information, such as a site or area for

671 which the information is relevant. The *hierarchy scope* identifies the associated instance in the
672 role-based equipment hierarchy.

673 The hierarchy scope as an object attribute is not needed if the context of the exchanged information
674 can be determined based on the exchange mechanism used.

675 EXAMPLE 1 A *hierarchy scope* can identify a Site, such as WEST-END. An *operations performance* can have a hierarchy
676 scope attribute that identifies the WEST-END site.

677 EXAMPLE 2 A *hierarchy scope* can identify an Area within a Site, such as WEST-END/HOLDING-AREA. An *operations*
678 *capability* can have a hierarchy scope attribute that identifies the area.

679 EXAMPLE 3 A *hierarchy scope* can identify a WORK CENTER within an Area or Site, such as WEST-END/HOLDING-
680 AREA/CHIPPING-BIN #1.

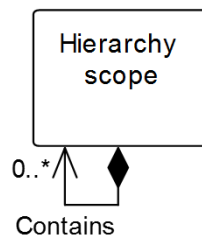
681 EXAMPLE 4 A *hierarchy scope* can identify a WORK CENTER without an Area or Site identification because these are
682 already known due to the exchange mechanism, such as CHIPPING-BIN #1.

683 EXAMPLE 5 A *hierarchy scope* can identify a complete hierarchy of Enterprise, Site, Area, Work Center.

684 Each *hierarchy scope* object defines one element in the equipment hierarchy. The *hierarchy scope*
685 may be modeled using the model illustrated in Figure 5 in combination with Table 16 listing the
686 relationships for *hierarchy scope*.

687 Table 17 listing the relationship roles for the *hierarchy scope* object.

688 Table 18 listing the attributes for the *hierarchy scope* object.



689

690 **Figure 5 – Hierarchy scope model**

691 **Table 16 – Hierarchy scope relationships**

From	To	Type	Relationship name
Hierarchy scope	Hierarchy scope	Composition hierarchy	Contains

692 **Table 17 – Hierarchy scope relationship roles**

Related object	Target role	Multiplicity	Relationship name	Description
Hierarchy scope	Hierarchy scope child	0..*	Contains	The child <i>hierarchy scope(s)</i> contained within this <i>hierarchy scope</i> .

693

Table 18 – Hierarchy scope attributes

Attribute name	Description	Production examples	Maintenance examples	Quality examples	Inventory examples
Equipment ID	A unique identification of an <i>equipment</i> element	Work Center 23	West End	Ajax	North Size
Equipment level	Identification of the <i>equipment level</i> if the <i>equipment</i> element is defined	Work Center	Site	Enterprise	Area

694 **5.2 Spatial definition**

695 The spatial definition provides a means of communicating zero-dimensional point, one-dimensional
696 line, or two-dimensional shape or three-dimensional solid geospatial location data for
697 planning/scheduling, actuals, resources, and analytics. Spatial definition identifies a value and the
698 predefined coordinate reference system using following attributes:

- 699 a) value;
- 700 b) format;
- 701 c) spatial reference identifier (SRID); and
- 702 d) SRID authority.

703 A fully qualified spatial definition exchange has all four attributes as a minimum. In some
704 information exchanges, sending and receiving applications may have a specified agreement on
705 format, SRID, and SRID authority.

706 Spatial definition is distinct from and separate to storage location and physical location. Storage
707 location attribute is defined for *material lots* and *material sublots* as a nonspatial definition of
708 location. The physical location attribute logically identifies a “place” which is actual physical
709 location of the *physical asset*.

710 NOTE The spatial definition attribute is not needed if there is no requirement for exchanging geospatial location
711 information.

712 Table 19 lists the attributes for the spatial definition object.

713 **Table 19 – Attributes of spatial definition**

Attribute name	Description	Production examples	Maintenance examples	Quality examples	Inventory examples
Value	A string to uniquely identify a spatial definition. EXAMPLE 1 UN/CEFACT CCTS: TextType) of the geospatial information in the format indicated in the format attribute.	lat="45.35" lon="24.15"	POINT (-1000 463)	POINT (3848472 96789)	POLYGON ((- 2594646.99104 11815676.18456, - 2594645.14848 11815683.08856, - 2594646.99104 11815676.18456))
Format	An enumerator that determines the format of the value attribute.	GPX	WKT	WKT	WKT
SRID	SRID is the Spatial Reference Identifier which identifies the coordinate reference system to identify a predefined coordinate	4326 (WGS84)	5800 (Astra Minas)	4269 (North American	6283 (Geocentric Datum of Australia 1994)

Attribute name	Description	Production examples	Maintenance examples	Quality examples	Inventory examples
	reference system (preconfigured into communication systems). An identifier from the SRID Authority.			Datum 1983)	
SRID authority	The <i>SRID authority</i> identifies the authority that defines the coordinate reference system identified by the <i>SRID</i> . EXAMPLE 2 EPSG (see http://www.epsg-registry.org/). An organization can choose to define its own SRIDs. EXAMPLE 3 Reference its own authority.	EPSG	EPSG	EPSG	EPSG

714 EXAMPLE 4 Format attribute options can include but are not limited to:

- 715 a) WKT (Well-known text): a text mark-up language defined by the open geospatial consortium (OGC) and used to
716 represent vector geometry objects. WKT is defined in the ISO/IEC 13249-3:2011 standard, "Information technology
717 – Database languages – SQL multimedia and application packages – IEC 62264-3: Spatial" (SQL/MM);
- 718 b) WKB (Well-known binary): a binary representation of WKT defined in the ISO/IEC 13249-3:2011 standard,
719 "Information technology – Database languages – SQL multimedia and application packages – IEC 62264-3: Spatial"
720 (SQL/MM);
- 721 c) GML (Geography markup language): GML defined by the Open Geospatial Consortium (OGC) and used to express
722 geographical features. ISO 19136:2007 defines the OpenGIS® Geography Mark-up Language Encoding Standard
723 (GML) or the Geography Markup Language (GML), version OGC 10-129r1;
- 724 d) KML (Keyhole markup language): KML Version 2.2 is defined by the Open Geospatial Consortium (OGC) and used
725 for the visualization of geographic information;
- 726 e) GPX (GPS Exchange Format): GPX, 1.1 schema is the primary format for working with GPS data from mobile devices.
727 GPX was released on August 9, 2004;
- 728 f) GeoJSON: designed for representing simple geographical features based on JavaScript Object Notation (JSON).
729 The current version is GeoJSON 1.0, 2008; and
- 730 g) SVG (Scalable Vector Graphics): SVG is an XML-based vector image format for two-dimensional graphics with
731 support for interactivity and animation. The SVG specification is an open standard developed by the World Wide
732 Web Consortium (W3C) since 1999. The current version is SVG 2.0.

733 The spatial definition attribute can represent a point, line, 2D or 3D polygon or 2D or 3D solid for
734 any resource. The value attribute is used to uniquely identify a point, line, polygon or solid. The
735 advantage over other more complex spatial definition approaches is that the spatial definition
736 attribute relies on an external format.

737 EXAMPLE 5 Figure 6 is example of WKT in 2D (3D is equally supported). WKT is defined in the ISO/IEC 13249-3:2011
738 standard, "Information technology – Database languages – SQL multimedia and application packages – IEC 62264-3:
739 Spatial" (SQL/MM).

Geometry primitives (2D)		
Type	Examples	
Point		POINT (30 10)
LineString		LINESTRING (30 10, 10 30, 40 40)
Polygon		POLYGON ((30 10, 40 40, 20 40, 10 20, 30 10))
		POLYGON ((35 10, 45 45, 15 40, 10 20, 35 10), (20 30, 35 35, 30 20, 20 30))
Multipart geometries (2D)		
Type	Examples	
MultiPoint		MULTIPOINT ((10 40), (40 30), (20 20), (30 10))
		MULTIPOINT (10 40, 40 30, 20 20, 30 10)
MultiLineString		MULTILINESTRING ((10 10, 20 20, 10 40), (40 40, 30 30, 40 20, 30 10))
MultiPolygon		MULTIPOLYGON (((30 20, 45 40, 10 40, 30 20)), ((15 5, 40 10, 10 20, 5 10, 15 5)))
		MULTIPOLYGON (((40 40, 20 45, 45 30, 40 40)), ((20 35, 10 30, 10 10, 30 5, 45 20, 20 35), (30 20, 20 15, 20 25, 30 20)))

Figure 6 – Example, WKT in 2D (3D is equally supported)

5.3 Operational location information

5.3.1 Operational location model

Operational locations define the logical or physical places in which resources are located or are expected to be located within a plant. *Operational locations* may be made up of smaller *operational locations*. An *operational location* may belong to one or more *operational location classes*. An *operational location class* may be a derived class specialization of one or more base *operational location classes*.

The operational location model shown in Figure 7 contains the information about specific *operational locations* and classes of *operational locations*. Table 20 lists the relationships of the objects in the operational location model.

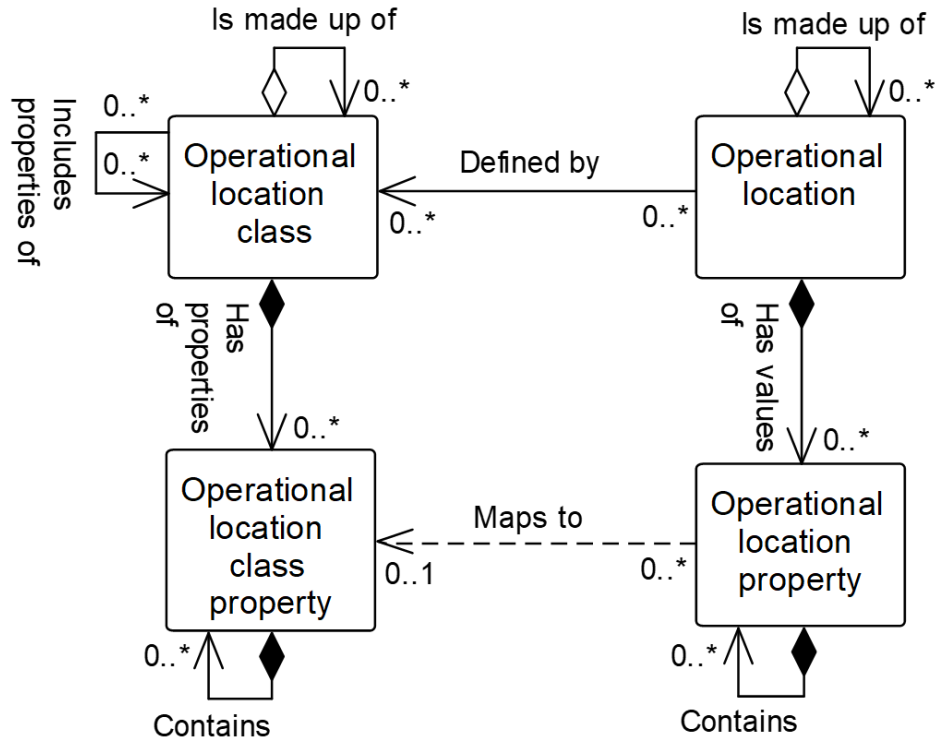


Figure 7 – Operational location model

Table 20 – Operational location model relationships

From	To	Type	Relationship name
Operational location class	Operational location class	Aggregation hierarchy	Is made up of
Operational location class	Operational location class	Association	Includes properties of
Operational location class	Operational location class property	Composition whole	Has properties of
Operational location	Operational location class	Association	Defined by
Operational location	Operational location	Aggregation hierarchy	Is made up of
Operational location	Operational location property	Composition whole	Has values of
Operational location class property	Operational location class property	Composition hierarchy	Contains
Operational location property	Operational location property	Composition hierarchy	Contains
Operational location property	Operational location class property	Dependency	Maps to

An *operational location* may specify a spatial definition attribute, which defines the position (0D) and/or boundaries (1D, 2D or 3D) of the *operational location*. A *material lot*, *material subplot*, *equipment*, *physical asset* or *person* may directly specify a spatial definition attribute, and/or it may have a corresponding *operational location*, which in turn may specify a spatial definition attribute.

Alternatively, a *material lot*, *material subplot*, *equipment*, *physical asset* or *person* may directly describe a location such as a street address instead of referencing an *operational location* object where it is not appropriate or required to define the location as an *operational location*.

762 A *material lot* or *material subplot* may specify an *equipment* or physical asset as its location instead
 763 of an *operational location*.

764 EXAMPLE 1 A *material lot* or *subplot* can be stored in a wagon, represented as a *physical asset*.

765 EXAMPLE 2 A *material lot* or *subplot* can be stored in a tank, represented as an element of *equipment*.

766 EXAMPLE 3 A *material lot* or *subplot* can be stored in a sample pickup location, represented as an *operational location*.

767 EXAMPLE 4 A *material lot* or *subplot* can have a storage location attribute containing a street address.

768 A resource capability, specification, segment specification, requirement or actual may reference
 769 an *operational location*, or may directly describe a location such as a street address for example.
 770 A *material capability*, *material specification*, *material segment specification*, *material requirement*
 771 or *material actual* may reference an *equipment* or *physical asset* instead of an *operational location*
 772 as a container per Clause 5.6.1 Containers.

773 5.3.2 Operational location class

774 A representation of a grouping of *operational locations* with similar characteristics for a definite
 775 purpose such as manufacturing operations definition, scheduling, capability and performance shall
 776 be presented as an *operational location class*. Any *operational location* may be a member of zero
 777 or more *operational location classes*.

778 EXAMPLE *Operational location classes* can be a bin, hatch and stockpile footprint.

779 An *operational location class* may be defined as a derived class specialization of zero or more
 780 base *operational location classes*.

781 An *operational location class* may be made up of zero or more *operational location classes*.

782 Table 21 lists the relationship roles of the *operational location class*.

783 Table 22 lists the attributes of the *operational location class*.

784 **Table 21 – Operational location class relationship roles**

Related object	Target role	Multiplicity	Relationship name	Description
Operational location class	Operational location class base	0..*	Includes properties of	The derived <i>operational location class</i> includes properties of this base <i>operational location class(s)</i> .
Operational location class	Operational location class child	0..*	Is made up of	This parent <i>operational location class</i> is whole of the child <i>operational location class(s)</i> as the part.
Operational location class property	Operational location class property	0..*	Has properties of	The <i>operational location class property(s)</i> of this <i>operational location class</i> .
Operational location	(Source)	0..*	Defined by	The <i>operational location(s)</i> defined by this <i>operational location class</i> .

785

Table 22 – Operational location class attributes

Attribute Name	Description	Production examples	Maintenance examples	Quality examples	Inventory examples
ID	A unique identification of a specific <i>location class</i> , within the <i>hierarchy scope</i> of the <i>operational location class</i> . Required attribute. NOTE Clause 4.5.5.1 details use of optional identification attributes required for implementation use cases.	SST	Shed.Maint	3822	WH
Description	Additional information about the <i>operational location class</i> .	Stainless Steel Tote	Maintenance Shed	Work Bench Shelf	Warehouse
Hierarchy scope	Identifies where the exchanged information fits within the role-based equipment hierarchy. Optionally, hierarch scope may define the scope of the <i>operational location class</i> , such as the site or area where it is defined.	South Shore (Site) / Work Line (Area)	South Shore (SITE) / Packaging (Area)	Mixer Sample Port (Work Unit)	Receiving dock (Work Center)

786 **5.3.3 Operational location class property**

787 Properties of an *operational location class* shall be defined as *operational location class*
788 *property(s)*. An *operational location class property* may contain nested *operational location class*
789 *property(s)*. An *operational location class property* may have zero or more *operational location*
790 *property(s)* mapping to it.

791 Table 23 lists the relationship roles of the *operational location class property*.

792 Table 24 lists the attributes of the *operational location class property*.

793 **Table 23 – Operational location class property relationship roles**

Related object	Target role	Multiplicity	Relationship name	Description
Operational location class property	Operational location class property child	0..*	Contains	The child <i>operational location class property(s)</i> of this <i>operational location class property</i> .
Operational location class	(Source)	1	Has properties of	The <i>operational location class property(s)</i> of this <i>operational location class</i> .
Operational location property	(Source)	0..*	Maps to	The <i>operational location property(s)</i> mapping to this <i>operational location class property</i> .