



Standard Test Methods and Definitions for Mechanical Testing of Steel Products¹

This standard is issued under the fixed designation A 370; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the Department of Defense. Consult the DoD Index of Specifications and Standards for the specific year of issue which has been adopted by the Department of Defense.

1. Scope

1.1 These test methods² cover procedures and definitions for the mechanical testing of wrought and cast steel products. The various mechanical tests herein described are used to determine properties required in the product specifications. Variations in testing methods are to be avoided and standard methods of testing are to be followed to obtain reproducible and comparable results. In those cases where the testing requirements for certain products are unique or at variance with these general procedures, the product specification testing requirements shall control.

1.2 The following mechanical tests are described:

	Sections
Tension	5 to 13
Bend	14
Hardness	15
Brinell	16, 17
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1.3 Annexes covering details peculiar to certain products are appended to these test methods as follows:

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1.4 The values stated in inch-pound units are to be regarded as the standard.

1.5 When this document is referenced in a metric product specification, the yield and tensile values may be determined in inch-pound (ksi) units then converted into SI (MPa) units. The elongation determined in inch-pound gage lengths of 2 or 8 in. may be reported in SI unit gage lengths of 50 or 200 mm, respectively, as applicable. Conversely, when this document is referenced in an inch-pound product specification, the yield and tensile values may be determined in SI units

then converted into inch-pound units. The elongation determined in SI unit gage lengths of 50 or 200 mm may be reported in inch-pound gage lengths of 2 or 8 in., respectively, as applicable.

1.6 Attention is directed to Practice A 880 when there may be a need for information on criteria for evaluation of testing laboratories.

1.7 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

2. Referenced Documents

2.1 ASTM Standards:

- A 703/A 703M Specification for Steel Castings, General Requirements, for Pressure-Containing Parts³
- A 781/A 781M Specification for Castings, Steel and Alloy, Common Requirements, for General Industrial Use³
- A 880 Practice for Criteria for Use in Evaluation of Testing Laboratories and Organizations for Examination and Inspection of Steel, Stainless Steel, and Related Alloys⁴
- E 4 Practices for Force Verification of Testing Machines⁵
- E 6 Terminology Relating to Methods of Mechanical Testing⁵
- E 8 Test Methods for Tension Testing of Metallic Materials⁵
- E 8M Test Methods for Tension Testing of Metallic Materials [Metric]⁵
- E 10 Test Method for Brinell Hardness of Metallic Materials⁵
- E 18 Test Methods for Rockwell Hardness and Rockwell Superficial Hardness of Metallic Materials⁵
- E 23 Test Methods for Notched Bar Impact Testing of Metallic Materials⁵
- E 29 Practice for Using Significant Digits in Test Data to Determine Conformance with Specifications⁶
- E 83 Practice for Verification and Classification of Extensometers⁵

¹ These test methods and definitions are under the jurisdiction of ASTM Committee A-1 on Steel, Stainless Steel and Related Alloys and are the direct responsibility of Subcommittee A01.13 on Methods of Mechanical Testing.

Current edition approved Jan. 15, 1994. Published March 1994. Originally published as A 370 – 53 T. Last previous edition A 370 – 93.

² For ASME Boiler and Pressure Vessel Code applications see related Specification SA-370 in Section II of that Code.

³ Annual Book of ASTM Standards, Vol 01.02.

⁴ Annual Book of ASTM Standards, Vol 01.03.

⁵ Annual Book of ASTM Standards, Vol 03.01.

⁶ Annual Book of ASTM Standards, Vol 14.02.



- E 110 Test Method for Indentation Hardness of Metallic Materials by Portable Hardness Testers⁵
- E 190 Method for Guided Bend Test for Ductility of Welds⁵
- E 208 Test Method for Conducting Drop-Weight Test to Determine Nil-Ductility Transition Temperature of Ferritic Steels⁵
- E 290 Test Method for Semi-Guided Bend Test for Ductility of Metallic Materials⁵
- 2.2 *Other Document:*
ASME Boiler and Pressure Vessel Code, Section VIII, Division I, Part UG-84⁷

3. General Precautions

3.1 Certain methods of fabrication such as bending, forming, and welding, or operations involving heating, may affect the properties of the material under test. Therefore, the product specifications cover the stage of manufacture at which mechanical testing is to be performed. The properties shown by testing prior to fabrication may not necessarily be representative of the product after it has been completely fabricated.

3.2 Improper machining or preparation of test specimens may give erroneous results. Care should be exercised to assure good workmanship in machining. Improperly machined specimens should be discarded and other specimens substituted.

3.3 Flaws in the specimen may also affect results. If any test specimen develops flaws, the retest provision of the applicable product specification shall govern.

3.4 If any test specimen fails because of mechanical reasons such as failure of testing equipment or improper specimen preparation, it may be discarded and another specimen taken.

4. Orientation of Test Specimens

4.1 The terms “longitudinal test” and “transverse test” are used only in material specifications for wrought products and are not applicable to castings. When such reference is made to a test coupon or test specimen, the following definitions apply:

4.1.1 *Longitudinal Test*, unless specifically defined otherwise, signifies that the lengthwise axis of the specimen is parallel to the direction of the greatest extension of the steel during rolling or forging. The stress applied to a longitudinal tension test specimen is in the direction of the greatest extension, and the axis of the fold of a longitudinal bend test specimen is at right angles to the direction of greatest extension (Figs. 1, 2(a), and 2(b)).

4.1.2 *Transverse Test*, unless specifically defined otherwise, signifies that the lengthwise axis of the specimen is at right angles to the direction of the greatest extension of the steel during rolling or forging. The stress applied to a transverse tension test specimen is at right angles to the greatest extension, and the axis of the fold of a transverse bend test specimen is parallel to the greatest extension (Fig. 1).

4.2 The terms “radial test” and “tangential test” are used in material specifications for some wrought circular products and are not applicable to castings. When such reference is made to a test coupon or test specimen, the following definitions apply:

4.2.1 *Radial Test*, unless specifically defined otherwise, signifies that the lengthwise axis of the specimen is perpendicular to the axis of the product and coincident with one of the radii of a circle drawn with a point on the axis of the product as a center (Fig. 2(a)).

4.2.2 *Tangential Test*, unless specifically defined otherwise, signifies that the lengthwise axis of the specimen is perpendicular to a plane containing the axis of the product and tangent to a circle drawn with a point on the axis of the product as a center (Figs. 2(a), 2(b), 2(c), and 2(d)).

TENSION TEST

5. Description

5.1 The tension test related to the mechanical testing of steel products subjects a machined or full-section specimen of the material under examination to a measured load sufficient to cause rupture. The resulting properties sought are defined in Terminology E 6.

5.2 In general the testing equipment and methods are given in Test Methods E 8. However, there are certain exceptions to Test Methods E 8 practices in the testing of steel, and these are covered in these test methods.

6. Test Specimen Parameters

6.1 *Selection*—Test coupons shall be selected in accordance with the applicable product specifications.

6.1.1 *Wrought Steels*—Wrought steel products are usually tested in the longitudinal direction, but in some cases, where size permits and the service justifies it, testing is in the transverse, radial, or tangential directions (see Figs. 1 and 2).

6.1.2 *Forged Steels*—For open die forgings, the metal for tension testing is usually provided by allowing extensions or prolongations on one or both ends of the forgings, either on all or a representative number as provided by the applicable product specifications. Test specimens are normally taken at mid-radius. Certain product specifications permit the use of a representative bar or the destruction of a production part for test purposes. For ring or disk-like forgings test metal is provided by increasing the diameter, thickness, or length of the forging. Upset disk or ring forgings, which are worked or extended by forging in a direction perpendicular to the axis of the forging, usually have their principal extension along concentric circles and for such forgings tangential tension specimens are obtained from extra metal on the periphery or end of the forging. For some forgings, such as rotors, radial tension tests are required. In such cases the specimens are cut or trepanned on specified locations.

6.1.3 *Cast Steels*—Test coupons for castings from which tension test specimens are prepared shall be in accordance with the requirements of Specifications A 703/A 703M or A 781/A 781M, as applicable.

6.2 *Size and Tolerances*—Test specimens shall be the full thickness or section of material as-rolled, or may be machined to the form and dimensions shown in Figs. 3 through 6, inclusive. The selection of size and type of specimen

⁷ Available from American Society of Mechanical Engineers, 345 E. 47th Street, New York, NY 10017.

prescribed by the applicable product specification. Full section specimens shall be tested in 8-in. (200-mm) gage length unless otherwise specified in the product specification.

6.3 Procurement of Test Specimens—Specimens shall be sheared, blanked, sawed, trepanned, or oxygen-cut from portions of the material. They are usually machined so as to have a reduced cross section at mid-length in order to obtain uniform distribution of the stress over the cross section and to localize the zone of fracture. When test coupons are sheared, blanked, sawed, or oxygen-cut, care shall be taken to remove by machining all distorted, cold-worked, or heat-affected areas from the edges of the section used in evaluating the test.

6.4 Aging of Test Specimens—Unless otherwise specified, it shall be permissible to age tension test specimens. The time-temperature cycle employed must be such that the effects of previous processing will not be materially changed. It may be accomplished by aging at room temperature 24 to 48 h, or in shorter time at moderately elevated temperatures by boiling in water, heating in oil or in an oven.

6.5 Measurement of Dimensions of Test Specimens:

6.5.1 Standard Rectangular Tension Test Specimens—These forms of specimens are shown in Fig. 3. To determine the cross-sectional area, the center width dimension shall be measured to the nearest 0.005 in. (0.13 mm) for the 8-in. (200-mm) gage length specimen and 0.001 in. (0.025 mm) for the 2-in. (50-mm) gage length specimen in Fig. 3. The center thickness dimension shall be measured to the nearest 0.001 in. for both specimens.

6.5.2 Standard Round Tension Test Specimens—These forms of specimens are shown in Figs. 4 and 5. To determine the cross-sectional area, the diameter shall be measured at the center of the gage length to the nearest 0.001 in. (0.025 mm). (See Table 1.)

6.6 General—Test specimens shall be either substantially full size or machined, as prescribed in the product specifications for the material being tested.

6.6.1 Improperly prepared test specimens often cause unsatisfactory test results. It is important, therefore, that care be exercised in the preparation of specimens, particularly in the machining, to assure good workmanship.

6.6.2 It is desirable to have the cross-sectional area of the specimen smallest at the center of the gage length to ensure fracture within the gage length. This is provided for by the taper in the gage length permitted for each of the specimens described in the following sections.

6.6.3 For brittle materials it is desirable to have fillets of large radius at the ends of the gage length.

7. Plate-Type Specimen

7.1 The standard plate-type test specimen is shown in Fig. 3. This specimen is used for testing metallic materials in the form of plate, structural and bar-size shapes, and flat material having a nominal thickness of $\frac{3}{16}$ in. (5 mm) or over. When product specifications so permit, other types of specimens may be used.

NOTE 1—When called for in the product specification, the 8-in. gage length specimen of Fig. 3 may be used for sheet and strip material.

8. Sheet-Type Specimen

8.1 The standard sheet-type test specimen is shown in Fig.

3. This specimen is used for testing metallic materials in the form of sheet, plate, flat wire, strip, band, and hoop ranging in nominal thickness from 0.005 to $\frac{3}{4}$ in. (0.13 to 19 mm). When product specifications so permit, other types of specimens may be used, as provided in Section 7 (see Note 1).

9. Round Specimens

9.1 The standard 0.500-in. (12.5-mm) diameter round test specimen shown in Fig. 4 is used quite generally for testing metallic materials, both cast and wrought.

9.2 Figure 4 also shows small size specimens proportional to the standard specimen. These may be used when it is necessary to test material from which the standard specimen or specimens shown in Fig. 3 cannot be prepared. Other sizes of small round specimens may be used. In any such small size specimen it is important that the gage length for measurement of elongation be four times the diameter of the specimen (see Note 4, Fig. 4).

9.3 The shape of the ends of the specimens outside of the gage length shall be suitable to the material and of a shape to fit the holders or grips of the testing machine so that the loads are applied axially. Figure 5 shows specimens with various types of ends that have given satisfactory results.

10. Gage Marks

10.1 The specimens shown in Figs. 3 through 6 shall be gage marked with a center punch, scribe marks, multiple device, or drawn with ink. The purpose of these gage marks is to determine the percent elongation. Punch marks shall be light, sharp, and accurately spaced. The localization of stress at the marks makes a hard specimen susceptible to starting fracture at the punch marks. The gage marks for measuring elongation after fracture shall be made on the flat or on the edge of the flat tension test specimen and within the parallel section; for the 8-in. gage length specimen, Fig. 3, one or more sets of 8-in. gage marks may be used, intermediate marks within the gage length being optional. Rectangular 2-in. gage length specimens, Fig. 3, and round specimens, Fig. 4, are gage marked with a double-pointed center punch or scribe marks. One or more sets of gage marks may be used, however, one set must be approximately centered in the reduced section. These same precautions shall be observed when the test specimen is full section.

11. Testing Apparatus and Operations

11.1 Loading Systems—There are two general types of loading systems, mechanical (screw power) and hydraulic. These differ chiefly in the variability of the rate of load application. The older screw power machines are limited to a small number of fixed free running crosshead speeds. Some modern screw power machines, and all hydraulic machines permit stepless variation throughout the range of speeds.

11.2 The tension testing machine shall be maintained in good operating condition, used only in the proper loading range, and calibrated periodically in accordance with the latest revision of Practices E 4.

NOTE 2—Many machines are equipped with stress-strain recorders for autographic plotting of stress-strain curves. It should be noted that some recorders have a load measuring component entirely separate from the load indicator of the testing machine. Such recorders are calibrated separately.

11.3 Loading—It is the function of the gripping or holding device of the testing machine to transmit the load from the heads of the machine to the specimen under test. The essential requirement is that the load shall be transmitted axially. This implies that the centers of the action of the grips shall be in alignment, insofar as practicable, with the axis of the specimen at the beginning and during the test, and that bending or twisting be held to a minimum. For specimens with a reduced section, gripping of the specimen shall be restricted to the grip section. In the case of certain sections tested in full size, nonaxial loading is unavoidable and in such cases shall be permissible.

11.4 Speed of Testing—The speed of testing shall not be greater than that at which load and strain readings can be made accurately. In production testing, speed of testing is commonly expressed (1) in terms of free running crosshead speed (rate of movement of the crosshead of the testing machine when not under load), or (2) in terms of rate of separation of the two heads of the testing machine under load, or (3) in terms of rate of stressing the specimen, or (4) in terms of rate of straining the specimen. The following limitations on the speed of testing are recommended as adequate for most steel products:

NOTE 3—Tension tests using closed-loop machines (with feedback control of rate) should not be performed using load control, as this mode of testing will result in acceleration of the crosshead upon yielding and elevation of the measured yield strength.

11.4.1 Any convenient speed of testing may be used up to one half the specified yield point or yield strength. When this point is reached, the free-running rate of separation of the crossheads shall be adjusted so as not to exceed $\frac{1}{16}$ in. per min per inch of reduced section, or the distance between the grips for test specimens not having reduced sections. This speed shall be maintained through the yield point or yield strength. In determining the tensile strength, the free-running rate of separation of the heads shall not exceed $\frac{1}{2}$ in. per min per inch of reduced section, or the distance between the grips for test specimens not having reduced sections. In any event, the minimum speed of testing shall not be less than $\frac{1}{10}$ the specified maximum rates for determining yield point or yield strength and tensile strength.

11.4.2 It shall be permissible to set the speed of the testing machine by adjusting the free running crosshead speed to the above specified values, inasmuch as the rate or separation of heads under load at these machine settings is less than the specified values of free running crosshead speed.

11.4.3 As an alternative, if the machine is equipped with a device to indicate the rate of loading, the speed of the machine from half the specified yield point or yield strength through the yield point or yield strength may be adjusted so that the rate of stressing does not exceed 100,000 psi (690 MPa)/min. However, the minimum rate of stressing shall not be less than 10,000 psi (70 MPa)/min.

12. Terminology

12.1 For definitions of terms pertaining to tension testing, including tensile strength, yield point, yield strength, elongation, and reduction of area, reference should be made to Terminology E 6.

13. Determination of Tensile Properties

13.1 Yield Point—Yield point is the first stress in a material, less than the maximum obtainable stress, at which an increase in strain occurs without an increase in stress. Yield point is intended for application only for materials that may exhibit the unique characteristic of showing an increase in strain without an increase in stress. The stress-strain diagram is characterized by a sharp knee or discontinuity. Determine yield point by one of the following methods:

13.1.1 Drop of the Beam or Halt of the Pointer Method—In this method apply an increasing load to the specimen at a uniform rate. When a lever and poise machine is used, keep the beam in balance by running out the poise at approximately a steady rate. When the yield point of the material is reached, the increase of the load will stop, but run the poise a trifle beyond the balance position, and the beam of the machine will drop for a brief but appreciable interval of time. When a machine equipped with a load-indicating dial is used there is a halt or hesitation of the load-indicating pointer corresponding to the drop of the beam. Note the load at the “drop of the beam” or the “halt of the pointer” and record the corresponding stress as the yield point.

13.1.2 Autographic Diagram Method—When a sharp-kneed stress-strain diagram is obtained by an autographic recording device, take the stress corresponding to the top of the knee (Fig. 7), or the stress at which the curve drops as the yield point.

13.1.3 Total Extension Under Load Method—When testing material for yield point and the test specimens may not exhibit a well-defined disproportionate deformation that characterizes a yield point as measured by the drop of the beam, halt of the pointer, or autographic diagram methods described in 13.1.1 and 13.1.2, a value equivalent to the yield point in its practical significance may be determined by the following method and may be recorded as yield point: Attach a Class C or better extensometer (Notes 4 and 5) to the specimen. When the load producing a specified extension (Note 6) is reached record the stress corresponding to the load as the yield point, and remove the extensometer (Fig. 8).

NOTE 4—Automatic devices are available that determine the load at the specified total extension without plotting a stress-strain curve. Such devices may be used if their accuracy has been demonstrated. Multiplying calipers and other such devices are acceptable for use provided their accuracy has been demonstrated as equivalent to a Class C extensometer.

NOTE 5—Reference should be made to Practice E 83.

NOTE 6—For steel with a yield point specified not over 80 000 psi (550 MPa), an appropriate value is 0.005 in./in. of gage length. For values above 80 000 psi, this method is not valid unless the limiting total extension is increased.

NOTE 7—The shape of the initial portion of an autographically determined stress-strain (or a load-elongation) curve may be influenced by numerous factors such as the seating of the specimen in the grips, the straightening of a specimen bent due to residual stresses, and the rapid loading permitted in 11.4.1. Generally, the aberrations in this portion of the curve should be ignored when fitting a modulus line, such as that used to determine the extension-under-load yield, to the curve.

13.2 Yield Strength—Yield strength is the stress at which a material exhibits a specified limiting deviation from the proportionality of stress to strain. The deviation is expressed in terms of strain, percent offset, total extension under load, etc. Determine yield strength by one of the following methods:

13.2.1 Offset Method—To determine the yield strength by the “offset method,” it is necessary to secure data (autographic or numerical) from which a stress-strain diagram may be drawn. Then on the stress-strain diagram (Fig. 9) lay off Om equal to the specified value of the offset, draw mn parallel to OA , and thus locate r , the intersection of mn with the stress-strain curve corresponding to load R which is the yield strength load. In recording values of yield strength obtained by this method, the specified value of “off-set” used shall be stated in parentheses after the term yield strength, thus:

Yield strength (0.2 % offset) = 52 000 psi (360 MPa)

In using this method, a minimum extensometer magnification of 250 to 1 is required. A Class B1 extensometer meets this requirement (see Notes 5 and 7). See also Note 8 for automatic devices.

13.2.2 Extension Under Load Method—For tests to determine the acceptance or rejection of material whose stress-strain characteristics are well known from previous tests of similar material in which stress-strain diagrams were plotted, the total strain corresponding to the stress at which the specified offset (see Notes 8 and 9) occurs will be known within satisfactory limits. The stress on the specimen, when this total strain is reached, is the value of the yield strength. The total strain can be obtained satisfactorily by use of a Class B1 extensometer (Notes 4, 5, and 7).

NOTE 8—Automatic devices are available that determine offset yield strength without plotting a stress-strain curve. Such devices may be used if their accuracy has been demonstrated.

NOTE 9—The appropriate magnitude of the extension under load will obviously vary with the strength range of the particular steel under test. In general, the value of extension under load applicable to steel at any strength level may be determined from the sum of the proportional strain and the plastic strain expected at the specified yield strength. The following equation is used:

Extension under load, in./in. of gage length = $(YS/E) + r$

where:

YS = specified yield strength, psi or MPa,
 E = modulus of elasticity, psi or MPa, and
 r = limiting plastic strain, in./in.

13.3 Tensile Strength—Calculate the tensile strength by dividing the maximum load the specimen sustains during a tension test by the original cross-sectional area of the specimen.

13.4 Elongation:

13.4.1 Fit the ends of the fractured specimen together carefully and measure the distance between the gage marks to the nearest 0.01 in. (0.25 mm) for gage lengths of 2 in. and under, and to the nearest 0.5 % of the gage length for gage lengths over 2 in. A percentage scale reading to 0.5 % of the gage length may be used. The elongation is the increase in length of the gage length, expressed as a percentage of the original gage length. In recording elongation values, give both the percentage increase and the original gage length.

13.4.2 If any part of the fracture takes place outside of the middle half of the gage length or in a punched or scribed mark within the reduced section, the elongation value obtained may not be representative of the material. If the elongation so measured meets the minimum requirements specified, no further testing is indicated, but if the elongation

is less than the minimum requirements, discard the test and retest.

13.5 Reduction of Area—Fit the ends of the fractured specimen together and measure the mean diameter or the width and thickness at the smallest cross section to the same accuracy as the original dimensions. The difference between the area thus found and the area of the original cross section expressed as a percentage of the original area, is the reduction of area.

BEND TEST

14. Description

14.1 The bend test is one method for evaluating ductility, but it cannot be considered as a quantitative means of predicting service performance in bending operations. The severity of the bend test is primarily a function of the angle of bend and inside diameter to which the specimen is bent, and of the cross section of the specimen. These conditions are varied according to location and orientation of the test specimen and the chemical composition, tensile properties, hardness, type, and quality of the steel specified. Method E 190 and Test Method E 290 may be consulted for methods of performing the test.

14.2 Unless otherwise specified, it shall be permissible to age bend test specimens. The time-temperature cycle employed must be such that the effects of previous processing will not be materially changed. It may be accomplished by aging at room temperature 24 to 48 h, or in shorter time at moderately elevated temperatures by boiling in water, heating in oil, or in an oven.

14.3 Bend the test specimen at room temperature to an inside diameter, as designated by the applicable product specifications, to the extent specified without major cracking on the outside of the bent portion. The speed of bending is ordinarily not an important factor.

HARDNESS TEST

15. General

15.1 A hardness test is a means of determining resistance to penetration and is occasionally employed to obtain a quick approximation of tensile strength. Tables 2A, 2B, 2C, and 2D are for the conversion of hardness measurements from one scale to another or to approximate tensile strength. These conversion values have been obtained from computer-generated curves and are presented to the nearest 0.1 point to permit accurate reproduction of those curves. Since all converted hardness values must be considered approximate, however, all converted Rockwell hardness numbers shall be rounded to the nearest whole number.

16. Brinell Test

16.1 Description:

16.1.1 A specified load is applied to a flat surface of the specimen to be tested, through a hard ball of specified diameter. The average diameter of the indentation is

a basis for calculation of the Brinell hardness number. The quotient of the applied load divided by the area of the surface of the indentation, which is assumed to be spherical, is termed the Brinell hardness number (HB) in accordance with the following equation:

$$HB = P / [(\pi D/2)(D - \sqrt{D^2 - d^2})]$$

where:

HB = Brinell hardness number,

P = applied load, kgf,

D = diameter of the steel ball, mm, and

d = average diameter of the indentation, mm.

NOTE 10—The Brinell hardness number is more conveniently secured from standard tables such as Table 3 which show numbers corresponding to the various indentation diameters, usually in increments of 0.05 mm.

NOTE 11—In Test Method E 10, the values are stated in SI units whereas in this section, kg/m units are used.

16.1.2 The standard Brinell test using a 10-mm ball employs a 3000-kgf load for hard materials and a 1500 or 500-kgf load for thin sections or soft materials (see Annex A2 on Steel Tubular Products). Other loads and different size indentors may be used when specified. In recording hardness values, the diameter of the ball and the load must be stated except when a 10-mm ball and 3000-kgf load are used.

16.1.3 A range of hardness can properly be specified only for quenched and tempered or normalized and tempered material. For annealed material a maximum figure only should be specified. For normalized material a minimum or a maximum hardness may be specified by agreement. In general, no hardness requirements should be applied to untreated material.

16.1.4 Brinell hardness may be required when tensile properties are not specified.

16.2 *Apparatus*—Equipment shall meet the following requirements:

16.2.1 *Testing Machine*—A Brinell hardness testing machine is acceptable for use over a loading range within which its load measuring device is accurate to $\pm 1\%$.

16.2.2 *Measuring Microscope*—The divisions of the micrometer scale of the microscope or other measuring devices used for the measurement of the diameter of the indentations shall be such as to permit the direct measurement of the diameter to 0.1 mm and the estimation of the diameter to 0.05 mm.

NOTE 12—This requirement applies to the construction of the microscope only and is not a requirement for measurement of the indentation, see 16.4.3.

16.2.3 *Standard Ball*—The standard ball for Brinell hardness testing is 10 mm (0.3937 in.) in diameter with a deviation from this value of not more than 0.005 mm (0.0004 in.) in any diameter. A ball suitable for use must not show a permanent change in diameter greater than 0.01 mm (0.0004 in.) when pressed with a force of 3000 kgf against the test specimen.

16.3 *Test Specimen*—Brinell hardness tests are made on prepared areas and sufficient metal must be removed from the surface to eliminate decarburized metal and other surface irregularities. The thickness of the piece tested must be such that no bulge or other marking showing the effect of the load appears on the side of the piece opposite the indentation.

16.4 Procedure:

16.4.1 It is essential that the applicable product specifications state clearly the position at which Brinell hardness indentations are to be made and the number of such indentations required. The distance of the center of the indentation from the edge of the specimen or edge of another indentation must be at least two and one-half times the diameter of the indentation.

16.4.2 Apply the load for a minimum of 15 s.

16.4.3 Measure two diameters of the indentation at right angles to the nearest 0.1 mm, estimate to the nearest 0.05 mm, and average to the nearest 0.05 mm. If the two diameters differ by more than 0.1 mm, discard the readings and make a new indentation.

16.4.4 Do not use a steel ball on steels having a hardness over 450 HB nor a carbide ball on steels having a hardness over 650 HB. The Brinell hardness test is not recommended for materials having a hardness over 650 HB.

16.4.4.1 If a ball is used in a test of a specimen which shows a Brinell hardness number greater than the limit for the ball as detailed in 16.4.4, the ball shall be either discarded and replaced with a new ball or remeasured to ensure conformance with the requirements of Test Method E 10.

16.5 *Detailed Procedure*—For detailed requirements of this test, reference shall be made to the latest revision of Test Method E 10.

17. Portable Hardness Test

17.1 *Portable Testers*—Under certain circumstances, it may be desirable to substitute a portable Brinell testing instrument, which is calibrated to give equivalent results to those of a standard Brinell machine on a comparison test bar of approximately the same hardness as the material to be tested.

17.2 *Detailed Procedure*—For detailed requirements of the portable test, reference shall be made to the latest revision of Test Method E 110.

18. Rockwell Test

18.1 Description:

18.1.1 In this test a hardness value is obtained by determining the depth of penetration of a diamond point or a steel ball into the specimen under certain arbitrarily fixed conditions. A minor load of 10 kgf is first applied which causes an initial penetration, sets the penetrator on the material and holds it in position. A major load which depends on the scale being used is applied increasing the depth of indentation. The major load is removed and, with the minor load still acting, the Rockwell number, which is proportional to the difference in penetration between the major and minor loads is determined; this is usually done by the machine and shows on a dial, digital display, printer, or other device. This is an arbitrary number which increases with increasing hardness. The scales most frequently used are as follows:

Scale Symbol	Penetrator	Major Load, kgf	Minor Load, kgf
B	1/16-in. steel ball	100	10
C	Diamond brale	150	10

18.1.2 Rockwell superficial hardness machines are used

for the testing of very thin steel or thin surface layers. Loads of 15, 30, or 45 kgf are applied on a hardened steel ball or diamond penetrator, to cover the same range of hardness values as for the heavier loads. The superficial hardness scales are as follows:

Scale Symbol	Penetrator	Major Load, kgf	Minor Load, kgf
15T	1/16-in. steel ball	15	3
30T	1/16-in. steel ball	30	3
45T	1/16-in. steel ball	45	3
15N	Diamond brale	15	3
30N	Diamond brale	30	3
45N	Diamond brale	45	3

18.2 Reporting Hardness—In recording hardness values, the hardness number shall always precede the scale symbol, for example: 96 HRB, 40 HRC, 75 HR15N, or 77 HR30T.

18.3 Test Blocks—Machines should be checked to make certain they are in good order by means of standardized Rockwell test blocks.

18.4 Detailed Procedure—For detailed requirements of this test, reference shall be made to the latest revision of Test Methods E 18.

CHARPY IMPACT TESTING

19. Summary

19.1 A Charpy V-notch impact test is a dynamic test in which a notched specimen is struck and broken by a single blow in a specially designed testing machine. The measured test values may be the energy absorbed, the percentage shear fracture, the lateral expansion opposite the notch, or a combination thereof.

19.2 Testing temperatures other than room (ambient) temperature often are specified in product or general requirement specifications (hereinafter referred to as the specification). Although the testing temperature is sometimes related to the expected service temperature, the two temperatures need not be identical.

20. Significance and Use

20.1 Ductile vs. Brittle Behavior—Body-centered-cubic or ferritic alloys exhibit a significant transition in behavior when impact tested over a range of temperatures. At temperatures above transition, impact specimens fracture by a ductile (usually microvoid coalescence) mechanism, absorbing relatively large amounts of energy. At lower temperatures, they fracture in a brittle (usually cleavage) manner absorbing less energy. Within the transition range, the fracture will generally be a mixture of areas of ductile fracture and brittle fracture.

20.2 The temperature range of the transition from one type of behavior to the other varies according to the material being tested. This transition behavior may be defined in various ways for specification purposes.

20.2.1 The specification may require a minimum test result for absorbed energy, fracture appearance, lateral expansion, or a combination thereof, at a specified test temperature.

20.2.2 The specification may require the determination of the transition temperature at which either the absorbed energy or fracture appearance attains a specified level when

testing is performed over a range of temperatures.

20.3 Further information on the significance of impact testing appears in Annex A5.

21. Apparatus

21.1 Testing Machines:

21.1.1 A Charpy impact machine is one in which a notched specimen is broken by a single blow of a freely swinging pendulum. The pendulum is released from a fixed height. Since the height to which the pendulum is raised prior to its swing, and the mass of the pendulum are known, the energy of the blow is predetermined. A means is provided to indicate the energy absorbed in breaking the specimen.

21.1.2 The other principal feature of the machine is a fixture (See Fig. 10) designed to support a test specimen as a simple beam at a precise location. The fixture is arranged so that the notched face of the specimen is vertical. The pendulum strikes the other vertical face directly opposite the notch. The dimensions of the specimen supports and striking edge shall conform to Fig. 10.

21.1.3 Charpy machines used for testing steel generally have capacities in the 220 to 300 ft·lbf (300 to 400 J) energy range. Sometimes machines of lesser capacity are used; however, the capacity of the machine should be substantially in excess of the absorbed energy of the specimens (see Test Methods E 23). The linear velocity at the point of impact should be in the range of 16 to 19 ft/s (4.9 to 5.8 m/s).

21.2 Temperature Media:

21.2.1 For testing at other than room temperature, it is necessary to condition the Charpy specimens in media at controlled temperatures.

21.2.2 Low temperature media usually are chilled fluids (such as water, ice plus water, dry ice plus organic solvents, or liquid nitrogen) or chilled gases.

21.2.3 Elevated temperature media are usually heated liquids such as mineral or silicone oils. Circulating air ovens may be used.

21.3 Handling Equipment—Tongs, especially adapted to fit the notch in the impact specimen, normally are used for removing the specimens from the medium and placing them on the anvil (refer to Test Methods E 23). In cases where the machine fixture does not provide for automatic centering of the test specimen, the tongs may be precision machined to provide centering.

22. Sampling and Number of Specimens

22.1 Sampling:

22.1.1 Test location and orientation should be addressed by the specifications. If not, for wrought products, the test location shall be the same as that for the tensile specimen and the orientation shall be longitudinal with the notch perpendicular to the major surface of the product being tested.

22.1.2 Number of Specimens.

22.1.2.1 A Charpy impact test consists of all specimens taken from a single test coupon or test location.

22.1.2.2 When the specification calls for a minimum average test result, three specimens shall be tested.

22.1.2.3 When the specification requires determination of a transition temperature, eight to twelve specimens are usually needed.

22.2 Type and Size:

22.2.1 Use a standard size Charpy V-notch specimen (Type A) as shown in Fig. 11, except as allowed in 22.2.2.

22.2.2 Subsize Specimens.

22.2.2.1 For flat material less than $\frac{7}{16}$ in. (11 mm) thick, or when the absorbed energy is expected to exceed 80 % of full scale, use subsize test specimens.

22.2.2.2 For tubular materials tested in the transverse direction, where the relationship between diameter and wall thickness does not permit a standard size specimen, use subsize test specimens.

22.2.2.3 If a full-size specimen cannot be prepared, the largest feasible standard subsize specimen shall be prepared. The specimens shall be machined so that the specimen does not include material nearer to the surface than 0.020 in. (0.5 mm).

22.2.2.4 Tolerances for subsize specimens are shown in Fig. 11. Standard subsize test specimen sizes are: 10 × 7.5 mm, 10 × 6.7 mm, 10 × 5 mm, 10 × 3.3 mm, and 10 × 2.5 mm.

22.2.2.5 Notch the narrow face of the specimens so that the notch is perpendicular to the 10 mm wide face.

22.3 *Notch Preparation*—The machining of the notch is critical, as it has been demonstrated that extremely minor variations in notch radius and profile, or tool marks at the bottom of the notch may result in erratic test data. (See Annex A5).

23. Calibration

23.1 *Accuracy and Sensitivity*—Calibrate and adjust Charpy impact machines in accordance with the requirements of Test Methods E 23.

24. Conditioning—Temperature Control

24.1 When a specific test temperature is required by the specification or purchaser, control the temperature of the heating or cooling medium within $\pm 2^\circ\text{F}$ (1°C) because the effect of variations in temperature on Charpy test results can be very great.

NOTE 13—For some steels there may not be a need for this restricted temperature, for example, austenitic steels.

NOTE 14—Because the temperature of a testing laboratory often varies from 60 to 90°F (15 to 32°C) a test conducted at “room temperature” might be conducted at any temperature in this range.

25. Procedure

25.1 Temperature:

25.1.1 Condition the specimens to be broken by holding them in the medium at test temperature for at least 5 min in liquid media and 30 min in gaseous media.

25.1.2 Prior to each test, maintain the tongs for handling test specimens at the same temperature as the specimen so as not to affect the temperature at the notch.

25.2 Positioning and Breaking Specimens:

25.2.1 Carefully center the test specimen in the anvil and release the pendulum to break the specimen.

25.2.2 If the pendulum is not released within 5 s after removing the specimen from the conditioning medium, do not break the specimen. Return the specimen to the conditioning medium for the period required in 25.1.1.

25.3 *Recovering Specimens*—In the event that fracture

appearance or lateral expansion must be determined, recover the matched pieces of each broken specimen before breaking the next specimen.

25.4 Individual Test Values:

25.4.1 *Impact energy*—Record the impact energy absorbed to the nearest ft·lbf (J).

25.4.2 Fracture Appearance:

25.4.2.1 Determine the percentage of shear fracture area by any of the following methods:

(1) Measure the length and width of the brittle portion of the fracture surface, as shown in Fig. 12 and determine the percent shear area from either Table 4 or 5 depending on the units of measurement.

(2) Compare the appearance of the fracture of the specimen with a fracture appearance chart as shown in Fig. 13.

(3) Magnify the fracture surface and compare it to a precalibrated overlay chart or measure the percent shear fracture area by means of a planimeter.

(4) Photograph the fractured surface at a suitable magnification and measure the percent shear fracture area by means of a planimeter.

25.4.2.2 Determine the individual fracture appearance values to the nearest 5 % shear fracture and record the value.

25.4.3 Lateral Expansion:

25.4.3.1 Lateral expansion is the increase in specimen width, measured in thousandths of an inch (mils), on the compression side, opposite the notch of the fractured Charpy V-notch specimen as shown in Fig. 14.

25.4.3.2 Examine each specimen half to ascertain that the protrusions have not been damaged by contacting the anvil, machine mounting surface, and so forth. Discard such samples since they may cause erroneous readings.

25.4.3.3 Check the sides of the specimens perpendicular to the notch to ensure that no burrs were formed on the sides during impact testing. If burrs exist, remove them carefully by rubbing on emery cloth or similar abrasive surface, making sure that the protrusions being measured are not rubbed during the removal of the burr.

25.4.3.4 Measure the amount of expansion on each side of each half relative to the plane defined by the undeformed portion of the side of the specimen using a gage similar to that shown in Figs. 15 and 16.

25.4.3.5 Since the fracture path seldom bisects the point of maximum expansion on both sides of a specimen, the sum of the larger values measured for each side is the value of the test. Arrange the halves of one specimen so that compression sides are facing each other. Using the gage, measure the protrusion on each half specimen, ensuring that the same side of the specimen is measured. Measure the two broken halves individually. Repeat the procedure to measure the protrusions on the opposite side of the specimen halves. The larger of the two values for each side is the expansion of that side of the specimen.

25.4.3.6 Measure the individual lateral expansion values to the nearest mil (0.025 mm) and record the values.

26. Interpretation of Test Result

26.1 When the acceptance criterion of any impact test is specified to be a minimum average value at a given temperature, the test result shall be the average (arithmetic mean) of

the individual test values of three specimens from one test location.

26.1.1 When a minimum average test result is specified:

26.1.1.1 The test result is acceptable when all of the below are met:

(1) The test result equals or exceeds the specified minimum average (given in the specification),

(2) The individual test value for not more than one specimen measures less than the specified minimum average, and

(3) The individual test value for any specimen measures not less than two-thirds of the specified minimum average.

26.1.1.2 If the acceptance requirements of 26.1.1.1 are not met, perform one retest of three additional specimens from the same test location. Each individual test value of the retested specimens shall be equal to or greater than the specified minimum average value.

26.2 *Test Specifying a Minimum Transition Temperature:*

26.2.1 *Definition of Transition Temperature*—For specification purposes, the transition temperature is the temperature at which the designated material test value equals or exceeds a specified minimum test value.

26.2.2 *Determination of Transition Temperature:*

26.2.2.1 Break one specimen at each of a series of temperatures above and below the anticipated transition temperature using the procedures in Section 25. Record each test temperature to the nearest 1°F (0.5°C).

26.2.2.2 Plot the individual test results (ft·lbf or percent shear) as the ordinate versus the corresponding test temperature as the abscissa and construct a best-fit curve through the plotted data points.

26.2.2.3 If transition temperature is specified as the temperature at which a test value is achieved, determine the temperature at which the plotted curve intersects the specified test value by graphical interpolation (extrapolation is not permitted). Record this transition temperature to the nearest 5°F (3°C). If the tabulated test results clearly indicate a

transition temperature lower than specified, it is not necessary to plot the data. Report the lowest test temperature for which test value exceeds the specified value.

26.2.2.4 Accept the test result if the determined transition temperature is equal to or lower than the specified value.

26.2.2.5 If the determined transition temperature is higher than the specified value, but not more than 20°F (12°C) higher than the specified value, test sufficient samples in accordance with Section 25 to plot two additional curves. Accept the test results if the temperatures determined from both additional tests are equal to or lower than the specified value.

26.3 When subsize specimens are permitted or necessary, or both, modify the specified test requirement according to Table 6 or test temperature according to ASME Boiler and Pressure Vessel Code, Table UG-84.2, or both. Greater energies or lower test temperatures may be agreed upon by purchaser and supplier.

27. Records

27.1 The test record should contain the following information as appropriate:

27.1.1 Full description of material tested (that is, specification number, grade, class or type, size, heat number).

27.1.2 Specimen orientation with respect to the material axis.

27.1.3 Specimen size.

27.1.4 Test temperature and individual test value for each specimen broken, including initial tests and retests.

27.1.5 Test results.

27.1.6 Transition temperature and criterion for its determination, including initial tests and retests.

28. Report

28.1 The specification should designate the information to be reported.

ANNEXES

(Mandatory Information)

A1. STEEL BAR PRODUCTS

A1.1 Scope

A1.1.1 This supplement delineates only those details which are peculiar to hot-rolled and cold-finished steel bars and are not covered in the general section of these test methods.

A1.2 Orientation of Test Specimens

A1.2.1 Carbon and alloy steel bars and bar-size shapes, due to their relatively small cross-sectional dimensions, are customarily tested in the longitudinal direction. In special cases where size permits and the fabrication or service of a part justifies testing in a transverse direction, the selection and location of test or tests are a matter of agreement between the manufacturer and the purchaser.

A1.3 Tension Test

A1.3.1 *Carbon Steel Bars*—Carbon steel bars are not commonly specified to tensile requirements in the as-rolled condition for sizes of rounds, squares, hexagons, and octagons under ½ in. (13 mm) in diameter or distance between parallel faces nor for other bar-size sections, other than flats, less than 1 in.² (645 mm²) in cross-sectional area.

A1.3.2 *Alloy Steel Bars*—Alloy steel bars are usually not tested in the as-rolled condition.

A1.3.3 When tension tests are specified, the practice for selecting test specimens for hot-rolled and cold-finished steel bars of various sizes shall be in accordance with Table A1.1, unless otherwise specified in the product specification.

A1.4 Bend Test

A1.4.1 When bend tests are specified, the recommended practice for hot-rolled and cold-finished steel bars shall be in accordance with Table A1.2.

A1.5 Hardness Test

A1.5.1 *Hardness Tests on Bar Products*—flats, rounds, squares, hexagons and octagons—is conducted on the surface after a minimum removal of 0.015 in. to provide for accurate hardness penetration.

A2. STEEL TUBULAR PRODUCTS

A2.1 Scope

A2.1.1 This supplement covers definitions and methods of testing peculiar to tubular products which are not covered in the general section of these methods.

A2.1.2 Tubular shapes covered by this specification shall not be limited to products with circular cross sections but include shapes such as rectangular structural tubing.

A2.2 Tension Test

A2.2.1 Full-Size Longitudinal Test Specimens:

A2.2.1.1 It is standard practice to use tension test specimens of full-size tubular sections within the limit of the testing equipment. Snug-fitting metal plugs should be inserted far enough in the end of such tubular specimens to permit the testing machine jaws to grip the specimens properly without crushing. A design that may be used for such plugs is shown in Fig. 17. The plugs shall not extend into that part of the specimen on which the elongation is measured (Fig. 17). Care should be exercised to see that insofar as practicable, the load in such cases is applied axially. The length of the full-section specimen depends on the gage length prescribed for measuring the elongation.

A2.2.1.2 Unless otherwise required by the individual product specification, the gage length for furnace-welded pipe is normally 8 in. (200 mm), except that for nominal sizes $\frac{3}{4}$ in. and smaller, the gage length shall be as follows:

Nominal Size, in.	Gage Length, in. (mm)
$\frac{3}{4}$ and $\frac{1}{2}$	6 (150)
$\frac{3}{8}$ and $\frac{1}{4}$	4 (100)
$\frac{1}{8}$	2 (50)

A2.2.1.3 For seamless and electric-welded pipe and tubes the gage length is 2 in. However, for tubing having an outside diameter of $\frac{3}{8}$ in. (10 mm) or less, it is customary to use a gage length equal to four times the outside diameter when elongation values comparable to larger specimens are required.

A2.2.1.4 To determine the cross-sectional area of the full-section specimen, measurements shall be recorded as the average or mean between the greatest and least measurements of the outside diameter and the average or mean wall thickness, to the nearest 0.001 in. (0.025 mm) and the cross-sectional area is determined by the following equation:

$$A = 3.1416t(D - t)$$

where:

A = sectional area, in.²

D = outside diameter, in., and

t = thickness of tube wall, in.

NOTE 15—There exist other methods of cross-sectional area determination, such as by weighing of the specimens, which are equally accurate or appropriate for the purpose.

A2.2.2 Longitudinal Strip Test Specimens:

A2.2.2.1 For larger sizes of tubular products which cannot be tested in full-section, longitudinal test specimens are obtained from strips cut from the tube or pipe as indicated in Fig. 18 and machined to the dimensions shown in Fig. 19. For furnace-welded tubes or pipe the 8-in. gage length specimen as shown in Fig. 19 is standard, the specimen being located at approximately 90° from the weld. For seamless and electric-welded tubes or pipe, the 2-in. gage length specimen as shown in Fig. 19 (1) is standard, the specimen being located approximately 90° from the weld in the case of electric-welded tubes. Specimens of the type shown in Fig. 19 may be tested with grips having a surface contour corresponding to the curvature of the tubes. When grips with curved faces are not available, the ends of the specimens may be flattened without heating. Standard tension test specimens, as shown in specimen No. 4 of Fig. 19, are nominally $1\frac{1}{2}$ in. (38 mm) wide in the gage length section. When sub-size specimens are necessary due to the dimensions and character of the material to be tested, specimens 1, 2, or 3 shown in Fig. 19 where applicable, are considered standard.

NOTE 16—An exact formula for calculating the cross-sectional area of specimens of the type shown in Fig. 19 taken from a circular tube is given in Test Methods E8 or E8M.

A2.2.2.2 The width should be measured at each end of the gage length to determine parallelism and also at the center. The thickness should be measured at the center and used with the center measurement of the width to determine the cross-sectional area. The center width dimension should be recorded to the nearest 0.005 in. (0.127 mm), and the thickness measurement to the nearest 0.001 in.

A2.2.3 Transverse Strip Test Specimens:

A2.2.3.1 In general, transverse tension tests are not recommended for tubular products, in sizes smaller than 8 in. in nominal diameter. When required, transverse tension test specimens may be taken from rings cut from ends of tubes or pipe as shown in Fig. 20. Flattening of the specimen may be done either after separating it from the tube as in Fig. 20 (a), or before separating it as in Fig. 20 (b), and may be done hot or cold; but if the flattening is done cold, the specimen may subsequently be normalized. Specimens from tubes or pipe for which heat treatment is specified, after being flattened either hot or cold, shall be given the same treatment as the tubes or pipe. For tubes or pipe having a wall thickness of less than $\frac{3}{4}$ in. (19 mm), the transverse test specimen shall be of the form and dimensions shown in Fig. 21 and either or both surfaces may be machined to secure uniform thickness. Specimens for transverse tension tests on welded steel tubes or pipe to determine strength of welds, shall be located perpendicular to the welded seams with the weld at about the middle of their length.

A2.2.3.2 The width should be measured at each end of the

gage length to determine parallelism and also at the center. The thickness should be measured at the center and used with the center measurement of the width to determine the cross-sectional area. The center width dimension should be recorded to the nearest 0.005 in. (0.127 mm), and the thickness measurement to the nearest 0.001 in. (0.025 mm).

A2.2.4 Round Test Specimens:

A2.2.4.1 When provided for in the product specification, the round test specimen shown in Fig. 4 may be used.

A2.2.4.2 The diameter of the round test specimen is measured at the center of the specimen to the nearest 0.001 in. (0.025 mm).

A2.2.4.3 Small-size specimens proportional to standard, as shown in Fig. 4, may be used when it is necessary to test material from which the standard specimen cannot be prepared. Other sizes of small-size specimens may be used. In any such small-size specimen, it is important that the gage length for measurement of elongation be four times the diameter of the specimen (see Note 4, Fig. 4). The elongation requirements for the round specimen 2-in. gage length in the product specification shall apply to the small-size specimens.

A2.2.4.4 For transverse specimens, the section from which the specimen is taken shall not be flattened or otherwise deformed.

A2.3 Determination of Transverse Yield Strength, Hydraulic Ring-Expansion Method

A2.3.1 Hardness tests are made on the outside surface, inside surface, or wall cross-section depending upon product-specification limitation. Surface preparation may be necessary to obtain accurate hardness values.

A2.3.2 A testing machine and method for determining the transverse yield strength from an annular ring specimen, have been developed and described in A2.3.3 through A2.3.5.

A2.3.3 A diagrammatic vertical cross-sectional sketch of the testing machine is shown in Fig. 22.

A2.3.4 In determining the transverse yield strength on this machine, a short ring (commonly 3 in. (76 mm) in length) test specimen is used. After the large circular nut is removed from the machine, the wall thickness of the ring specimen is determined and the specimen is telescoped over the oil resistant rubber gasket. The nut is then replaced, but is not turned down tight against the specimen. A slight clearance is left between the nut and specimen for the purpose of permitting free radial movement of the specimen as it is being tested. Oil under pressure is then admitted to the interior of the rubber gasket through the pressure line under the control of a suitable valve. An accurately calibrated pressure gage serves to measure oil pressure. Any air in the system is removed through the bleeder line. As the oil pressure is increased, the rubber gasket expands which in turn stresses the specimen circumferentially. As the pressure builds up, the lips of the rubber gasket act as a seal to prevent oil leakage. With continued increase in pressure, the ring specimen is subjected to a tension stress and elongates accordingly. The entire outside circumference of the ring specimen is considered as the gage length and the strain is measured with a suitable extensometer which will be described later. When the desired total strain or extension

under load is reached on the extensometer, the oil pressure in pounds per square inch is read and by employing Barlow's formula, the unit yield strength is calculated. The yield strength, thus determined, is a true result since the test specimen has not been cold worked by flattening and closely approximates the same condition as the tubular section from which it is cut. Further, the test closely simulates service conditions in pipe lines. One testing machine unit may be used for several different sizes of pipe by the use of suitable rubber gaskets and adapters.

NOTE 17—Barlow's formula may be stated two ways:

$$(1) P = 2St/D$$

$$(2) S = PD/2t$$

where:

P = internal hydrostatic pressure, psi,

S = unit circumferential stress in the wall of the tube produced by the internal hydrostatic pressure, psi,

t = thickness of the tube wall, in., and

D = outside diameter of the tube, in.

A2.3.5 A roller chain type extensometer which has been found satisfactory for measuring the elongation of the ring specimen is shown in Figs. 23 and 24. Figure 23 shows the extensometer in position, but unclamped, on a ring specimen. A small pin, through which the strain is transmitted to and measured by the dial gage, extends through the hollow threaded stud. When the extensometer is clamped, as shown in Fig. 24, the desired tension which is necessary to hold the instrument in place and to remove any slack, is exerted on the roller chain by the spring. Tension on the spring may be regulated as desired by the knurled thumb screw. By removing or adding rollers, the roller chain may be adapted for different sizes of tubular sections.

A2.4 Hardness Tests

A2.4.1 Hardness tests are made either on the outside or the inside surfaces on the end of the tube as appropriate.

A2.4.2 The standard 3000-kgf Brinell load may cause too much deformation in a thin-walled tubular specimen. In this case the 500-kgf load shall be applied, or inside stiffening by means of an internal anvil should be used. Brinell testing shall not be applicable to tubular products less than 2 in. (51 mm) in outside diameter, or less than 0.200 in. (5.1 mm) in wall thickness.

A2.4.3 The Rockwell hardness tests are normally made on the inside surface, a flat on the outside surface, or on the wall cross-section depending upon the product limitation. Rockwell hardness tests are not performed on tubes smaller than $\frac{5}{16}$ in. (7.9 mm) in outside diameter, nor are they performed on the inside surface of tubes with less than $\frac{1}{4}$ in. (6.4 mm) inside diameter. Rockwell hardness tests are not performed on annealed tubes with walls less than 0.065 in. (1.65 mm) thick or cold worked or heat treated tubes with walls less than 0.049 in. (1.24 mm) thick. For tubes with wall thicknesses less than those permitting the regular Rockwell hardness test, the Superficial Rockwell test is sometimes substituted. Transverse Rockwell hardness readings can be made on tubes with a wall thickness of 0.187 in. (4.75 mm) or greater. The curvature and the wall thickness of the specimen impose limitations on the Rockwell hardness test. When a comparison is made between Rockwell determinations made

on the outside surface and determinations made on the inside surface, adjustment of the readings will be required to compensate for the effect of curvature. The Rockwell B scale is used on all materials having an expected hardness range of B 0 to B 100. The Rockwell C scale is used on material having an expected hardness range of C 20 to C 68.

A2.4.4 Superficial Rockwell hardness tests are normally performed on the outside surface whenever possible and whenever excessive spring back is not encountered. Otherwise, the tests may be performed on the inside. Superficial Rockwell hardness tests shall not be performed on tubes with an inside diameter of less than $\frac{1}{4}$ in. (6.4 mm). The wall thickness limitations for the Superficial Rockwell hardness test are given in Tables A2.1 and A2.2.

A2.4.5 When the outside diameter, inside diameter, or wall thickness precludes the obtaining of accurate hardness values, tubular products shall be specified to tensile properties and so tested.

A2.5 Manipulating Tests

A2.5.1 The following tests are made to prove ductility of certain tubular products:

A2.5.1.1 *Flattening Test*—The flattening test as commonly made on specimens cut from tubular products is conducted by subjecting rings from the tube or pipe to a prescribed degree of flattening between parallel plates (Fig. 20). The severity of the flattening test is measured by the distance between the parallel plates and is varied according to the dimensions of the tube or pipe. The flattening test specimen should not be less than $2\frac{1}{2}$ in. (63.5 mm) in length and should be flattened cold to the extent required by the applicable material specifications.

A2.5.1.2 *Reverse Flattening Test*—The reverse flattening test is designed primarily for application to electric-welded tubing for the detection of lack of penetration or overlaps resulting from flash removal in the weld. The specimen consists of a length of tubing approximately 4 in. (102 mm) long which is split longitudinally 90° on each side of the weld. The sample is then opened and flattened with the weld at the point of maximum bend (Fig. 25).

A2.5.1.3 *Crush Test*—The crush test, sometimes referred to as an upsetting test, is usually made on boiler and other pressure tubes, for evaluating ductility (Fig. 26). The specimen is a ring cut from the tube, usually about $2\frac{1}{2}$ in. (63.5 mm) long. It is placed on end and crushed endwise by

hammer or press to the distance prescribed by the applicable material specifications.

A2.5.1.4 *Flange Test*—The flange test is intended to determine the ductility of boiler tubes and their ability to withstand the operation of bending into a tube sheet. The test is made on a ring cut from a tube, usually not less than 4 in. (100 mm) long and consists of having a flange turned over at right angles to the body of the tube to the width required by the applicable material specifications. The flaring tool and die block shown in Fig. 27 are recommended for use in making this test.

A2.5.1.5 *Flaring Test*—For certain types of pressure tubes, an alternate to the flange test is made. This test consists of driving a tapered mandrel having a slope of 1 in 10 as shown in Fig. 28 (a) or a 60° included angle as shown in Fig. 28 (b) into a section cut from the tube, approximately 4 in. (100 mm) in length, and thus expanding the specimen until the inside diameter has been increased to the extent required by the applicable material specifications.

A2.5.1.6 *Bend Test*—For pipe used for coiling in sizes 2 in. and under a bend test is made to determine its ductility and the soundness of weld. In this test a sufficient length of full-size pipe is bent cold through 90° around a cylindrical mandrel having a diameter 12 times the nominal diameter of the pipe. For close coiling, the pipe is bent cold through 180° around a mandrel having a diameter 8 times the nominal diameter of the pipe.

A2.5.1.7 *Transverse Guided Bend Test of Welds*—This bend test is used to determine the ductility of fusion welds. The specimens used are approximately $1\frac{1}{2}$ in. (38 mm) wide, at least 6 in. (152 mm) in length with the weld at the center, and are machined in accordance with Fig. 29(a) for face and root bend tests and in accordance with Fig. 29(b) for side bend tests. The dimensions of the plunger shall be as shown in Fig. 30 and the other dimensions of the bending jig shall be substantially as given in this same figure. A test shall consist of a face bend specimen and a root bend specimen or two side bend specimens. A face bend test requires bending with the inside surface of the pipe against the plunger; a root bend test requires bending with the outside surface of the pipe against the plunger; and a side bend test requires bending so that one of the side surfaces becomes the convex surface of the bend specimen.

(a) Failure of the bend test depends upon the appearance of cracks in the area of the bend, of the nature and extent described in the product specifications.

A3. STEEL FASTENERS

A3.1 Scope

A3.1.1 This supplement covers definitions and methods of testing peculiar to steel fasteners which are not covered in the general section of Test Methods and Definitions A 370. Standard tests required by the individual product specifications are to be performed as outlined in the general section of these methods.

A3.1.2 These tests are set up to facilitate production control testing and acceptance testing with certain more precise tests to be used for arbitration in case of disagreement over test results.

A3.2 Tension Tests

A3.2.1 It is preferred that bolts be tested full size, and it is customary, when so testing bolts to specify a minimum ultimate load in pounds, rather than a minimum ultimate strength in pounds per square inch. Three times the bolt nominal diameter has been established as the minimum bolt length subject to the tests described in the remainder of this section. Sections A3.2.1.1 through A3.2.1.3 apply when testing bolts full size. Section A3.2.1.4 shall apply where the individual product specifications permit the use of machined specimens.

A3.2.1.1 Proof Load—Due to particular uses of certain classes of bolts it is desirable to be able to stress them, while in use, to a specified value without obtaining any permanent set. To be certain of obtaining this quality the proof load is specified. The proof load test consists of stressing the bolt with a specified load which the bolt must withstand without permanent set. An alternate test which determines yield strength of a full size bolt is also allowed. Either of the following Methods, 1 or 2, may be used but Method 1 shall be the arbitration method in case of any dispute as to acceptance of the bolts.

A3.2.1.2 Proof Load Testing Long Bolts—When full size tests are required, proof load Method 1 is to be limited in application to bolts whose length does not exceed 8 in. (203 mm) or 8 times the nominal diameter, whichever is greater. For bolts longer than 8 in. or 8 times the nominal diameter, whichever is greater, proof load Method 2 shall be used.

(a) **Method 1, Length Measurement**—The overall length of a straight bolt shall be measured at its true center line with an instrument capable of measuring changes in length of 0.0001 in. (0.0025 mm) with an accuracy of 0.0001 in. in any 0.001-in. (0.025-mm) range. The preferred method of measuring the length shall be between conical centers machined on the center line of the bolt, with mating centers on the measuring anvils. The head or body of the bolt shall be marked so that it can be placed in the same position for all measurements. The bolt shall be assembled in the testing equipment as outlined in A3.2.1.4, and the proof load specified in the product specification shall be applied. Upon release of this load the length of the bolt shall be again measured and shall show no permanent elongation. A tolerance of ± 0.0005 in. (0.0127 mm) shall be allowed between the measurement made before loading and that made after loading. Variables, such as straightness and thread alignment (plus measurement error), may result in apparent elongation of the fasteners when the proof load is initially applied. In such cases, the fastener may be retested using a 3 percent greater load, and may be considered satisfactory if the length after this loading is the same as before this loading (within the 0.0005-in. tolerance for measurement error).

A3.2.1.3 Proof Load-Time of Loading—The proof load is to be maintained for a period of 10 s before release of load, when using Method 1.

(a) **Method 2, Yield Strength**—The bolt shall be assembled in the testing equipment as outlined in A3.2.1.4. As the load is applied, the total elongation of the bolt or any part of the bolt which includes the exposed six threads shall be measured and recorded to produce a load-strain or a stress-strain diagram. The load or stress at an offset equal to 0.2 percent of the length of bolt occupied by 6 full threads shall be determined by the method described in 13.2.1 of these methods, A 370. This load or stress shall not be less than that prescribed in the product specification.

A3.2.1.4 Axial Tension Testing of Full Size Bolts—Bolts are to be tested in a holder with the load axially applied between the head and a nut or suitable fixture (Fig. 31), either of which shall have sufficient thread engagement to develop the full strength of the bolt. The nut or fixture shall be assembled on the bolt leaving six complete bolt threads unengaged between the grips, except for heavy hexagon

structural bolts which shall have four complete threads unengaged between the grips. To meet the requirements of this test there shall be a tensile failure in the body or threaded section with no failure at the junction of the body, and head. If it is necessary to record or report the tensile strength of bolts as psi values the stress area shall be calculated from the mean of the mean root and pitch diameters of Class 3 external threads as follows:

$$A_s = 0.7854[D - (0.9743/n)]^2$$

where:

A_s = stress area, in.²,

D = nominal diameter, in., and

n = number of threads per inch.

A3.2.1.5 Tension Testing of Full-Size Bolts with a Wedge—The purpose of this test is to obtain the tensile strength and demonstrate the “head quality” and ductility of a bolt with a standard head by subjecting it to eccentric loading. The ultimate load on the bolt shall be determined as described in A3.2.1.4, except that a 10° wedge shall be placed under the same bolt previously tested for the proof load (see A3.2.1.1). The bolt head shall be so placed that no corner of the hexagon or square takes a bearing load, that is, a flat of the head shall be aligned with the direction of uniform thickness of the wedge (Fig. 32). The wedge shall have an included angle of 10° between its faces and shall have a thickness of one-half of the nominal bolt diameter at the short side of the hole. The hole in the wedge shall have the following clearance over the nominal size of the bolt, and its edges, top and bottom, shall be rounded to the following radius:

Nominal Bolt Size, in.	Clearance in Hole, in. (mm)	Radius on Corners of Hole, in. (mm)
1/4 to 1/2	0.030 (0.76)	0.030 (0.76)
5/16 to 3/4	0.050 (1.3)	0.060 (1.5)
7/8 to 1	0.063 (1.5)	0.060 (1.5)
1 1/8 to 1 1/4	0.063 (1.5)	0.125 (3.2)
1 3/8 to 1 1/2	0.094 (2.4)	0.125 (3.2)

A3.2.1.6 Wedge Testing of HT Bolts Threaded to Head—For heat-treated bolts over 100 000 psi (690 MPa) minimum tensile strength and that are threaded 1 diameter and closer to the underside of the head, the wedge angle shall be 6° for sizes 1/4 through 3/4 in. (6.35 to 19.0 mm) and 4° for sizes over 3/4 in.

A3.2.1.7 Tension Testing of Bolts Machined to Round Test Specimens:

(a) Bolts under 1 1/2 in. (38 mm) in diameter which require machined tests shall preferably use a standard 1/2-in. (13-mm) round 2-in. (51-mm) gage length test specimen (Fig. 5); however, bolts of small cross-section that will not permit the taking of this standard test specimen shall use one of the small-size-specimens-proportional-to-standard (Fig. 5) and the specimen shall have a reduced section as large as possible. In all cases, the longitudinal axis of the specimen shall be concentric with the axis of the bolt; the head and threaded section of the bolt may be left intact, as in Figs. 33 and 34, or shaped to fit the holders or grips of the testing machine so that the load is applied axially. The gage length for measuring the elongation shall be four times the diameter of the specimen.

(b) For bolts 1 1/2 in. and over in diameter, a standard

1/2-in. round 2-in. gage length test specimen shall be turned from the bolt, having its axis midway between the center and outside surface of the body of the bolt as shown in Fig. 35.

(c) Machined specimens are to be tested in tension to determine the properties prescribed by the product specifications. The methods of testing and determination of properties shall be in accordance with Section 13 of these test methods.

A3.3 Speed of Testing

A3.3.1 Speed of testing shall be as prescribed in the individual product specifications.

A3.4 Hardness Tests for Externally Threaded Fasteners

A3.4.1 When specified, externally threaded fasteners shall be hardness tested. Fasteners with hexagonal or square heads shall be Brinell or Rockwell hardness tested on the side or top of the head. Externally threaded fasteners with other type of heads and those without heads shall be Brinell or Rockwell hardness tested on one end. Due to possible distortion from the Brinell load, care should be taken that this test meets the requirements of Section 16 of these test methods. Where the Brinell hardness test is impractical, the Rockwell hardness test shall be substituted. Rockwell hardness test procedures shall conform to Section 18 of these test methods.

A3.4.2 In cases where a dispute exists between buyer and seller as to whether externally threaded fasteners meet or exceed the hardness limit of the product specification, for purposes of arbitration, hardness may be taken on two transverse sections through a representative sample fastener selected at random. Hardness readings shall be taken at the locations shown in Fig. 36. All hardness values must

conform with the hardness limit of the product specification in order for the fasteners represented by the sample to be considered in compliance. This provision for arbitration of a dispute shall not be used to accept clearly rejectable fasteners.

A3.5 Testing of Nuts

A3.5.1 *Proof Load*—A sample nut shall be assembled on a hardened threaded mandrel or on a bolt conforming to the particular specification. A load axial with the mandrel or bolt and equal to the specified proof load of the nut shall be applied. The nut shall resist this load without stripping or rupture. If the threads of the mandrel are damaged during the test the individual test shall be discarded. The mandrel shall be threaded to American National Standard Class 3 tolerance, except that the major diameter shall be the minimum major diameter with a tolerance of +0.002 in. (0.051 mm).

A3.5.2 *Hardness Test*—Rockwell hardness of nuts shall be determined on the top or bottom face of the nut. Brinell hardness shall be determined on the side of the nuts. Either method may be used at the option of the manufacturer, taking into account the size and grade of the nuts under test. When the standard Brinell hardness test results in deforming the nut it will be necessary to use a minor load or substitute a Rockwell hardness test.

A3.6 Bars Heat Treated or Cold Drawn for Use in the Manufacture of Studs, Nuts or Other Bolting Material

A3.6.1 When the bars, as received by the manufacturer, have been processed and proved to meet certain specified properties, it is not necessary to test the finished product when these properties have not been changed by the process of manufacture employed for the finished product.

A4. ROUND WIRE PRODUCTS

A4.1 Scope

A4.1.1 This supplement covers the apparatus, specimens and methods of testing peculiar to steel wire products which are not covered in the general section of Test Methods A 370.

A4.2 Apparatus

A4.2.1 *Gripping Devices*—Grips of either the wedge or snubbing types as shown in Figs. 37 and 38 shall be used (Note 18). When using grips of either type, care shall be taken that the axis of the test specimen is located approximately at the center line of the head of the testing machine (Note 19). When using wedge grips the liners used behind the grips shall be of the proper thickness.

NOTE 18—Testing machines usually are equipped with wedge grips. These wedge grips, irrespective of the type of testing machine, may be referred to as the “usual type” of wedge grips. The use of fine (180 or 240) grit abrasive cloth in the “usual” wedge type grips, with the abrasive contacting the wire specimen, can be helpful in reducing specimen slipping and breakage at the grip edges at tensile loads up to about 1000 pounds. For tests of specimens of wire which are liable to be cut at the edges by the “usual type” of wedge grips, the snubbing type gripping device has proved satisfactory.

For testing round wire, the use of cylindrical seat in the wedge gripping device is optional.

NOTE 19—Any defect in a testing machine which may cause nonaxial application of load should be corrected.

A4.2.2 *Pointed Micrometer*—A micrometer with a pointed spindle and anvil suitable for reading the dimensions of the wire specimen at the fractured ends to the nearest 0.001 in. (0.025 mm) after breaking the specimen in the testing machine shall be used.

A4.3 Test Specimens

A4.3.1 Test specimens having the full cross-sectional area of the wire they represent shall be used. The standard gage length of the specimens shall be 10 in. (254 mm). However, if the determination of elongation values is not required, any convenient gage length is permissible. The total length of the specimens shall be at least equal to the gage length (10 in.) plus twice the length of wire required for the full use of the grip employed. For example, depending upon the type of testing machine and grips used, the minimum total length of specimen may vary from 14 to 24 in. (360 to 610 mm) for a 10-in. gage length specimen.

A4.3.2 Any specimen breaking in the grips shall be discarded and a new specimen tested.