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BSI Standards Publication

Safety rules for the construction and installation of lifts — Lifts for the transport of persons and goods

Part 20: Passenger and goods passenger
lifts

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National foreword

This British Standard is the UK implementation of EN 81-20:2014. Together with BS EN 81-50:2014, it supersedes BS EN 81-1:1998+A3:2009 and BS EN 81-2:1998+A3:2009, which will be withdrawn on 6 August 2017.

The UK participation in its preparation was entrusted to Technical Committee MHE/4, Lifts, hoists and escalators.

A list of organizations represented on this committee can be obtained on request to its secretary.

This publication does not purport to include all the necessary provisions of a contract. Users are responsible for its correct application.

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Règles de sécurité pour la construction et l'installation des élévateurs - Elévateurs pour le transport de personnes et d'objets - Partie 20: Ascenseurs et ascenseurs de charge

Sicherheitsregeln für die Konstruktion und den Einbau von Aufzügen - Aufzüge für den Personen- und Gütertransport - Teil 20: Personen- und Lastenaufzüge

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CEN members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration. Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the CEN-CENELEC Management Centre or to any CEN member.

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Foreword

This document (EN 81-20:2014) has been prepared by Technical Committee CEN/TC 10 “Lifts, escalators and moving walks”, the secretariat of which is held by AFNOR.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by February 2015 and conflicting national standards shall be withdrawn at the latest by August 2017.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CEN [and/or CENELEC] shall not be held responsible for identifying any or all such patent rights.

This document, in conjunction with EN 81-50:2014, supersedes EN 81-1:1998+A3:2009 and EN 81-2:1998+A3:2009.

This document has been prepared under a mandate given to CEN by the European Commission and the European Free Trade Association, and supports essential requirements of EU Directive(s).

For relationship with EU Directive(s), see informative Annex ZA, which is an integral part of this document.

This standard is the culmination of the progressive development of the EN standards for lifts. Previous versions of the EN 81-1 and EN 81-2 standards incorporated into EN 81-20 and EN 81-50 include:

- EN 81-1:1985, Safety rules for electric lifts
- EN 81-1:1998, Safety rules for electric lifts
- EN 81-1:1998, Corrigendum No 1:1999;
- EN 81-1:1998/A1:2005, incorporating programmable electronic system in safety related applications for lifts;
- EN 81-1:1998/A2:2004, incorporating machine-room-less lifts;
- EN 81-1:1998+A3:2009, Incorporating unintended car movement with open doors;
- EN 81-2:1987, Safety rules for hydraulic lifts
- EN 81-2:1998, Safety rules for hydraulic lifts
- EN 81-2:1998, Corrigendum No 1:1999;
- EN 81-2:1998/A1:2005, incorporating programmable electronic system in safety related applications for lifts;
- EN 81-2:1998/A2:2004, incorporating machine-room-less lifts;
- EN 81-2:1998+A3:2009, incorporating unintended car movement with open doors.

This is the first edition of the standard. The need for replacement was based on the following points:

- improvement in safety due to changes in proven technology;
- the need to reflect changes to the state of the art;

- incorporation of essential health and safety requirements from the relevant EU Directives;
- elimination of reported errors;
- clarification of the text and incorporation of proposals resulting from interpretation requests¹⁾;
- improvement of the references to other standards according to the progress in that field.

According to the CEN-CENELEC Internal Regulations, the national standards organizations of the following countries are bound to implement this European Standard: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, Former Yugoslav Republic of Macedonia, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey and the United Kingdom.

¹⁾ Within CEN/TC 10 an interpretation committee has been established to answer questions about the spirit in which the experts have drafted the various clauses of this standard. All such interpretations are published within CEN TS 81-11 until incorporated by amendment into the standards concerned.

0 Introduction

0.1 General

This standard is a type C standard as stated in EN ISO 12100.

The machinery concerned and the extent to which hazards, hazardous situations and hazardous events are covered are indicated in the scope of this standard.

When provisions of this type C standard are different from those which are stated in type A or B standards, the provisions of this type C standard take precedence over the provisions of the other standards, for machines that have been designed and built according to the provisions of this type C standard.

0.2 General remarks

0.2.1 The object of this standard is to define safety rules related to passenger and goods passenger lifts with a view to safeguarding persons and objects against the risk of accidents associated with the normal use, maintenance and emergency operation of lifts.

0.2.2 A study has been made of the various possible hazards with lifts, see Clause 4.

0.2.2.1 Persons to be safeguarded:

- a) users, including passengers and competent and authorized persons, e.g. maintenance and inspection personnel (see EN 13015);
- b) persons in the surrounding area of the well, or any machine room and pulley room, who may be effected by the lift.

0.2.2.2 Property to be safeguarded:

- a) loads in car;
- b) components of the lift installation;
- c) building in which the lift is installed;
- d) the immediate surrounding area of the lift installation.

NOTE EN 81-71 gives additional requirements covering lifts resistant to acts of vandalism and EN 81-77 gives additional requirements covering lifts in seismic conditions.

0.2.3 When the weight, size and/or shape of components prevent them from being moved by hand, they are:

- a) either fitted with attachments for lifting gear; or
- b) designed so that they can be fitted with such attachments (e.g. by means of threaded holes); or
- c) shaped in such a way that standard lifting gear can easily be attached.

0.3 Principles

0.3.1 General

In drawing up this standard the following principles have been used:

0.3.2 This standard does not repeat all the general technical rules applicable to every electrical, mechanical, or building construction including the protection of building elements against fire.

It has, however, been necessary to establish certain requirements of good construction, either because they are peculiar to lift manufacture or because in the case of lift utilization the requirements may be more stringent than elsewhere.

0.3.3 This standard states minimum rules for the installation of lifts into buildings/constructions. There may be in some countries regulations for the construction of buildings etc. which cannot be ignored.

Typical clauses affected by this are those defining minimum values for the height of the machine and pulley rooms and for their access doors dimensions.

0.3.4 As far as possible the standard sets out only the requirements that materials and equipment have to meet in the interests of safe operation of lifts.

0.3.5 Risk analysis, terminology and technical solutions have been considered taking into account the methods of EN ISO 12100, EN ISO 14798 and the EN 61508 series of standards.

0.3.6 In order for EN 81-20 to be a widely applicable standard the average weight of a person has been determined to be 75 kg.

This standard defines the maximum car area related to a specified design load in the car (rated load) and the minimum car area to transport a corresponding number of persons, based on 75 kg per person, in order to detect and discourage overloading.

0.4 Assumptions

0.4.1 General

In drawing up this standard the following assumptions have been made:

0.4.2 Negotiations have been made between the customer and the supplier and agreement reached about:

- a) the intended use of the lift;
- b) the type and mass of the handling devices intended to be used to load and unload the car in the case of goods passenger lifts;
- c) environmental conditions such as temperature, humidity, exposure to sun or wind, snow, corrosive atmosphere;
- d) civil engineering problems (for example, building regulations);
- e) other aspects related to the place of installation;
- f) the dissipation of heat from the components / equipment of the lift which would require ventilation of the well and/or the machinery space / location of equipment;
- g) information concerning the aspects relating to noise and vibrations emitted by the equipment.

0.4.3 Relevant risks have been considered for each component that may be incorporated in a complete lift installation and rules have been drawn up accordingly:

Components are:

- a) designed in accordance with usual engineering practice (see FprCEN/TR 81-12) and calculation codes, taking into account all failure modes;
- b) of sound mechanical and electrical construction;
- c) made of materials with adequate strength and of suitable quality;
- d) free of defects;
- e) free from harmful materials, e.g. asbestos.

0.4.4 Components are kept in good repair and working order, so that the required dimensions remain fulfilled despite wear. All lift components are considered as requiring inspection to ensure safe continued operation during their use.

The operational clearances specified in the standard should be maintained not only during the examination and tests before the lift is put into service, but also throughout the life of the lift.

NOTE Components not requiring maintenance (e.g. maintenance free, sealed for life) are still required to be available for inspection.

0.4.5 Components will be selected and installed so that foreseeable environmental influences and special working conditions do not affect the safe operation of the lift.

0.4.6 By design of the load bearing elements, safe normal operation of the lift is assured for loads ranging from 0 % to 100 % of the rated load, plus any designed overload capacity (see 5.12.1.2).

0.4.7 The requirements of this standard are such that the possibility of a failure of an electric safety device (see 5.11.2) or a type tested safety component complying with all the requirements of this standard and EN 81-50 needs not to be taken into consideration.

0.4.8 Users have to be safeguarded against their own negligence and unwitting carelessness when using the lift in the intended way.

0.4.9 A user may, in certain cases, make one imprudent act. The possibility of two simultaneous acts of imprudence and/or the abuse of instructions for use is not considered.

0.4.10 If in the course of maintenance work a safety device, normally not accessible to the users, is deliberately neutralized, safe operation of the lift is no longer assured, but compensatory measures will be taken to ensure users safety in conformity with maintenance instructions.

It is assumed that maintenance personnel are instructed and work according to the instructions.

0.4.11 Horizontal forces and/or energies to consider are indicated in the applicable clauses of the standard. Typically, where not otherwise specified in this standard, the energy exerted by a person results in an equivalent static force of:

- a) 300 N;
- b) 1000 N where impact can occur.

0.4.12 With the exception of the items listed below which have been given special consideration, a mechanical device built according to good practice and the requirements of the standard, including uncontrolled slipping of the ropes on the traction sheave will not deteriorate to a point of creating hazard

without the possibility of detection provided that all of the instructions given by the manufacturer have been duly applied:

- a) breakage of the suspension;
- b) breakage and slackening of all linkage by auxiliary ropes, chains and belts;
- c) failure of one of the mechanical components of the electromechanical brake which take part in the application of the braking action on the drum or disk;
- d) failure of a component associated with the main drive elements and the traction sheave;
- e) rupture in the hydraulic system (jack excluded);
- f) small leakage in the hydraulic system (jack included, see 6.3.10).

0.4.13 The possibility of the safety gear not engaging, should the car free fall from a stationary position at the lowest landing, before the car strikes the buffer(s) is considered acceptable.

0.4.14 When the speed of the car is linked to the electrical frequency of the mains, the speed is assumed not to exceed 115 % of the rated speed or a corresponding lesser speed where specified in this standard for inspection control, levelling, etc.

0.4.15 Means of access are provided for the hoisting of heavy equipment (see 0.4.2 e)).

0.4.16 To ensure the correct functioning of the equipment in the well and machinery space(s), i.e. taking into account the heat dissipated by the equipment, the ambient temperature in the well and the machinery space(s) is assumed to be maintained between + 5 °C and + 40 °C.

NOTE See HD 60364-5-51, Code AA5.

0.4.17 The well is suitably ventilated, according to national building regulation, taking into consideration the heat output as specified by the manufacturer, the environmental conditions of the lift and the limits given in 0.4.16, e.g. ambient temperature, humidity, direct sunlight, air quality and air tightness of buildings due to energy saving requirements.

NOTE See 0.4.2 and E.3 for further guidance.

0.4.18 Access ways to the working areas are adequately lit (see 0.4.2).

0.4.19 Minimum passageways, corridors, fire escapes, etc. are not obstructed by the open door/trap of the lift and/or any protection means for working areas outside of the well, where fitted according to the maintenance instructions (see 0.4.2).

0.4.20 Where more than one person is working at the same time on a lift, an adequate means of communication between these persons is ensured.

0.4.21 The fixing system of guards, used specifically to provide protection against mechanical, electrical or any other hazards by means of a physical barrier, which have to be removed during regular maintenance and inspection, remains attached to the guard or to the equipment when the guard is removed.

0.4.22 The fluids used for the operation of hydraulic lifts are according to EN ISO 6743-4.

1 Scope

1.1 This standard specifies the safety rules for permanently installed new passenger or goods passenger lifts, with traction, positive or hydraulic drive, serving defined landing levels, having a car designed for the transportation of persons or persons and goods, suspended by ropes, chains or jacks and moving between guide rails inclined not more than 15° to the vertical.

1.2 In addition to the requirements of this standard, supplementary requirements shall be considered in special cases (use of lifts by persons with disabilities, in case of fire, potentially explosive atmosphere, extreme climate conditions, seismic conditions, transporting dangerous goods, etc.).

1.3 This standard does not cover:

a) lifts with:

- 1) drive systems other than those stated in 1.1;
- 2) rated speed $\leq 0,15$ m/s;

b) hydraulic lifts:

- 1) with a rated speed exceeding 1 m/s;
- 2) where the setting of the pressure relief valve (5.9.3.5.3) exceeds 50 MPa;

c) new passenger or goods passenger lifts in existing buildings ²⁾ where in some circumstances due to limitations enforced by building constraints, some requirements of EN 81-20 cannot be met and EN 81-21 should be considered;

d) lifting appliances, such as paternosters, mine lifts, theatrical lifts, appliances with automatic caging, skips, lifts and hoists for building and public works sites, ships' hoists, platforms for exploration or drilling at sea, construction and maintenance appliances or lifts in wind turbines;

e) important modifications (see Annex C) to a lift installed before this standard is brought into application;

f) safety during operations of transport, erection, repairs, and dismantling of lifts.

However, this standard may usefully be taken as a basis.

Noise and vibrations are not dealt with in this standard as they are not found at levels which could be considered as harmful with regard to the safe use and maintenance of the lift (see also 0.4.2).

1.4 This standard is not applicable to passenger and goods passenger lifts, which are installed before the date of its publication.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

²⁾ Existing building is a building which is used or was already used before the order for the lift was placed. A building whose internal structure is completely renewed is considered as a new building.

EN 81-28, *Safety rules for the construction and installation of lifts — Lifts for the transport of persons and goods — Part 28: Remote alarm on passenger and goods passenger lifts*

EN 81-50:2014, *Safety rules for the construction and installation of lifts — Examinations and tests — Part 50: Design rules, calculations, examinations and tests of lift components*

EN 81-58, *Safety rules for the construction and installation of lifts — Examinations and tests - Part 58: Landing door fire resistance test*

EN 131-2:2010+A1:2012, *Ladders — Requirements, testing, marking*

EN 1993-1-1, *Eurocode 3 — Design of steel structures — Part 1-1: General rules and rules for buildings*

EN 10305-1, *Steel tubes for precision applications — Technical delivery conditions — Part 1: Seamless cold drawn tubes*

EN 10305-2, *Steel tubes for precision applications — Technical delivery conditions — Part 2: Welded cold drawn tubes*

EN 10305-3, *Steel tubes for precision applications — Technical delivery conditions — Part 3: Welded cold sized tubes*

EN 10305-4, *Steel tubes for precision applications — Technical delivery conditions — Part 4: Seamless cold drawn tubes for hydraulic and pneumatic power systems*

EN 10305-5, *Steel tubes for precision applications — Technical delivery conditions — Part 5: Welded cold sized square and rectangular tubes*

EN 10305-6, *Steel tubes for precision applications — Technical delivery conditions — Part 6: Welded cold drawn tubes for hydraulic and pneumatic power systems*

EN 12015, *Electromagnetic compatibility — Product family standard for lifts, escalators and moving walks — Emission*

EN 12016, *Electromagnetic compatibility — Product family standard for lifts, escalators and moving walks — Immunity*

EN 12385-5, *Steel wire ropes — Safety — Stranded ropes for lifts*

EN 12600:2002, *Glass in building — Pendulum test — Impact test method and classification for flat glass*

EN 13015, *Maintenance for lifts and escalators — Rules for maintenance instructions*

EN 13501-1, *Fire classification of construction products and building elements — Part 1: Classification using data from reaction to fire tests*

EN 50205, *Relays with forcibly guided (mechanically linked) contacts*

EN 50214, *Flat polyvinyl chloride sheathed flexible cables*

EN 50274, *Low-voltage switchgear and controlgear assemblies — Protection against electric shock — Protection against unintentional direct contact with hazardous live parts*

EN 60204-1:2006, *Safety of machinery — Electrical equipment of machines — Part 1: General requirements (IEC 60204-1:2006)*

EN 60529, *Degrees of protection provided by enclosures (IP Code) (IEC 60529)*

EN 60664-1, *Insulation coordination for equipment within low-voltage systems — Part 1: Principles, requirements and tests* (IEC 60664-1)

EN 60947-4-1:2010, *Low-voltage switchgear and controlgear — Part 4: Contactors and motor —starters - Section 1: Electromechanical contactors and motor-starters* (IEC 60947-4-1:2009)

EN 60947-5-1:2004, *Low-voltage switchgear and controlgear — Part 5-1: Control circuit devices and switching elements — Electromechanical control circuit devices* (IEC 60947-5-1:2003)

EN 60947-5-5, *Low-voltage switchgear and controlgear — Part 5-5: Control circuit devices and switching elements — Electrical emergency stop device with mechanical latching function* (IEC 60947-5-5)

EN 61310-3, *Safety of machinery - Indication, marking and actuation — Requirements for the location and operation of actuators* (IEC 61310-3)

EN 61800-5-2:2007, *Adjustable speed electrical power drive systems — Part 2: Safety requirements. Functional* (IEC 61800-5-2:2007)

EN 61810-1, *Electromechanical elementary relays — Part 1: General requirements* (IEC 61810-1)

EN ISO 12100:2010, *Safety of machinery — General principles for design — Risk assessment and risk reduction* (ISO 12100:2010)

EN ISO 13857:2008, *Safety of machinery — Safety distances to prevent danger zones being reached by the upper and lower limbs* (ISO 13857:2008)

HD 60364-4-41:2007, *Low voltage electrical installations — Part 4-41: Protection for safety — Protection against electric shock* (IEC 60364-4-41:2005)

HD 60364-4-42:2011, *Low voltage electrical installations — Part 4-42: Protection for safety — Protection against thermal effects* (IEC 60364-4-42:2010)

HD 60364-6:2007, *Low voltage electrical installations — Part 6: Verification* (IEC 60364-6:2006)

IEC 60227-6, *Polyvinyl chloride insulated cables of rated voltages up to and including 450/750 V — Part 6: Lift cables and cables for flexible connections*

IEC 60245-5, *Rubber insulated cables – Rated voltages up to and including 450/750 V – Part 5: Lift cables*

IEC 60417, *Database — Graphical symbols for use on equipment*

IEC 60617, *Graphical symbols for diagrams*

ISO 1219-1, *Fluid power systems and components — Graphic symbols and circuit diagrams — Part 1: Graphic symbols for conventional use and data-processing applications*

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

3.1

apron

smooth vertical part extending downwards from the sill of the landing or car entrance

3.2

authorized person

person with the permission of the natural or legal person who has the responsibility for the operation and use of the lift, to access restricted areas (machinery spaces, pulley rooms and lift well) for maintenance, inspection or rescue operations

Note 1 to entry: Authorized persons should be competent for the tasks they have been authorized for (see also 3.7).

3.3

available car area

area of the car, which is available for passengers or goods during operation of the lift

3.4

balancing weight

mass which saves energy by balancing all or part of the mass of the car

3.5

buffer

resilient stop at the end of travel, and comprising a means of braking using fluids or springs (or other similar means)

3.6

car

part of the lift which carries the passengers and/or other loads

3.7

competent person

person, suitably trained, qualified by knowledge and practical experience, provided with necessary instructions to safely carry out the required operations for maintaining or inspecting the lift, or rescuing users

Note 1 to entry: National Regulation may require certification of competence

3.8

counterweight

mass which ensures traction

3.9

direct acting lift

hydraulic lift where the ram or cylinder is directly attached to the car or its sling

3.10

down direction valve

electrically controlled valve in a hydraulic circuit for controlling the descent of the car

3.11

drive control system

system controlling and monitoring the running of the lift machine

3.12

electrical anti-creep system

combination of precautions for hydraulic lifts against the danger of creeping

3.13

electric safety chain

the total of the electric safety devices connected in such a way as to stop the lift when one of them is activated

3.14

full load pressure

static pressure exerted on the piping, jack, valve block, etc., with the car and rated load being at rest at the highest landing level

3.15

goods passenger lift

lift mainly intended for the transport of goods, which are generally accompanied by persons

3.16

guide rails

rigid components which provide guiding for the car, the counterweight or the balancing weight

3.17

headroom

part of the well between the highest landing served by the car and the ceiling of the well

3.18

hydraulic lift

lift in which the lifting power is derived from an electrically driven pump transmitting hydraulic fluid to a jack, acting directly or indirectly on the car (multiple motors, pumps and/or jacks may be used)

3.19

indirect acting lift

hydraulic lift where the ram or cylinder is connected to the car or the car sling by suspension means (ropes, chains)

3.20

installer

legal or natural person taking responsibility to erect and commission the lift at its final location in the building

3.21

instantaneous safety gear

safety gear in which the full gripping action on the guide rails is almost immediate

3.22

jack

combination of a cylinder and a ram forming a hydraulic actuating unit

3.23

laminated glass

assembly of two or more glass layers, each of which is bonded together with one or more plastic or liquid interlayers

3.24

levelling

operation which achieves the accuracy of stopping at landings

3.25

levelling accuracy

vertical distance between car sill and landing sill during loading or unloading of the car

3.26

lift machine

unit which drives and stops the lift, including any motor, gear, brake, sheave/sprockets and drum (traction or positive drive lift) or comprising the pump, pump motor and control valves (hydraulic drive lift)

3.27

machine room

fully enclosed machinery space with ceiling, walls, floor and access door(s) in which machinery as a whole or in parts is placed

3.28

machinery

equipment such as: control cabinet(s) and drive system, lift machine, main switch(es), and means for emergency operations

3.29

machinery space

volume(s) inside or outside of the well where the machinery as a whole or in parts is placed, including the working areas associated with the machinery

Note 1 to entry: A machinery cabinet with its associated working area(s) is considered as a machinery space

3.30

maintenance

all the necessary operations to ensure the safe and intended functioning of the installation and its components after the completion of the installation and throughout its life cycle.

Maintenance may include:

- a) lubrication, cleaning, etc.;
- b) checks;
- c) rescue operations;
- d) the operations of setting and adjustment;
- e) repair or changing of components which may occur due to wear or tear and do not affect the characteristics of the installation

3.31

non return valve

valve which allows flow in one direction only

3.32

one-way restrictor

valve which allows free flow in one direction and restricted flow in the other direction

3.33

overspeed governor

device which, when the lift attains a predetermined speed, causes the lift to stop, and if necessary causes the safety gear to be applied

3.34

passenger

any person transported by a lift in the car

3.35

pawl device

mechanical device for stopping involuntary descent of the car, and maintaining it stationary on fixed supports

3.36

pit

the part of the well situated below the lowest landing served by the car

3.37

positive drive lift (includes drum drive)

lift which is directly driven (not reliant on friction) by drum and ropes or by sprockets and chains

3.38

preliminary operation

energizing of the machine and the brake/hydraulic valve as preparation to a normal run when the car is in the door zone and doors are not closed and locked

3.39

pressure relief valve

valve which limits the pressure to a pre-determined value by exhausting fluid

3.40

programmable electronic system in safety related applications for lifts (PESSRAL)

system for control, protection or monitoring based on one or more programmable electronic devices, including all elements of the system such as power supplies, sensors and other input devices, data highways and other communication paths, and actuators and other output devices, used in safety related applications as listed in Table A.1

3.41

progressive safety gear

safety gear in which retardation is effected by a braking action on the guide rails and for which special provisions are made so as to limit the forces on the car, counterweight or balancing weight to a permissible value

3.42

pulley room

room not containing the machine, in which pulleys are located, and in which the overspeed governor can also be housed

3.43

rated load

load which is intended to be carried in normal operation, which may include handling devices (see 0.4.2 Negotiations)

3.44

rated speed

speed v in metres per second of the car for which the equipment has been built

Note 1 to entry: For hydraulic drive lifts:

- v_m is the rated speed upwards in metres per second;
- v_d is the rated speed downwards in metres per second;
- v_s is the higher value of both rated speeds v_m and v_d in metres per second.

3.45

re-levelling

operation, after the lift has stopped, to permit the stopping position to be corrected during loading or unloading

3.46

rescue operations

specific actions required to safely release persons entrapped in the car and well by competent persons

3.47

restrictor

valve in which the inlet and outlet are connected through a restricted passage way

3.48

rupture valve

valve designed to close automatically when the pressure drop across the valve, caused by the increased flow in a pre-determined flow direction, exceeds a pre-set amount

3.49

safety circuit

circuit containing contacts and/or electronic components which is regarded to fulfill demands of an electric safety device

3.50

safety component

component provided³⁾ to fulfil a safety function when in use

3.51

safety gear

mechanical device for stopping in the down direction, and maintaining stationary on the guide rails, the lift car, counterweight or balancing weight in case of overspeeding or breaking of the suspension

3.52

safety integrity level

SIL

discreet level (one out of a possible three) for specifying the safety-integrity requirements of the safety functions allocated to the programmable electronic safety-related system, where safety-integrity level 3 has the highest level of safety integrity and safety-integrity level 1 has the lowest

3.53

safety rope

auxiliary rope attached to the car, the counterweight or balancing weight for the purpose of tripping a safety gear in case of suspension failure

3.54

shut-off valve

manually operated two-way valve which can permit or prevent flow in either direction

3.55

single acting jack

jack in which displacement in one direction is by fluid action and in the other by influence of gravity

3.56

sling

metal framework carrying the car, counterweight or balancing weight, connected to the means of suspension. This sling can be integral with the car enclosure

³⁾ Under the Lifts Directive there is a list of items considered as safety components including safety gear, speed governor, landing door locks, etc. For the purposes of this standard other components may also be regarded as safety components where the aim is to certify their safe operation by type testing.

3.57

special tool

tool unique to the equipment required in order to keep the equipment in a safe operating condition or for rescue operations

3.58

stopping accuracy

vertical distance between car sill and landing sill at the moment when a car is stopped by the control system at its destination floor and the doors reach their fully open position

3.59

traction lift

lift whose lifting ropes are driven by friction in the grooves of the driving sheave of the machine

3.60

travelling cable

flexible electric cable containing multiple cores between the car and a fixed point

3.61

type examination certificate

document issued by an approved body carrying out a type-examination in which it certifies that the product example under consideration complies with the provisions applicable to it

Note 1 to entry: For the process of type examination and definition of approved body see EN 81-50.

3.62

unintended car movement

non-commanded movement of the car with doors open within the door zone away from the landing, excluding movements resulting from loading/unloading operation

3.63

unlocking zone

zone, extending above and below the landing level, in which the car floor has to be to enable the corresponding landing door to be unlocked

3.64

user

person making use of the services of a lift installation which includes passengers, persons waiting at the landings and authorized persons

3.65

well

space in which the car, the counterweight or the balancing weight travels. This space is usually bounded by the bottom of the pit, the walls and the ceiling of the well

4 List of significant hazards

This clause contains all the significant hazards, hazardous situations and events, as far as they are dealt with in this standard, identified by risk assessment as significant for this type of machinery and which require action to eliminate or reduce the risk (see Table 1).

Table 1 — List of significant hazards

No	Hazards as listed in Annex B of EN ISO 12100:2010	Relevant clauses
1	Mechanical hazards due to:	
	Acceleration, deceleration (kinetic energy)	5.2.5; 5.3.6, 5.5.3; 5.6.2; 5.6.3; 5.6.6; 5.6.7; 5.8.2; 5.9.2; 5.9.3
	Approach of a moving element to a fixed part	5.2.5; 5.2.6; 5.5.8
	Falling objects	5.2.5; 5.2.6
	Gravity (stored energy)	5.2.5
	Height from the ground	5.3; 5.4.7; 5.5; 5.6
	High pressure	5.4.2; 5.9.3; See also 1.3
	Moving elements	5.2; 5.3; 5.4; 5.5; 5.6; 5.7; 5.8
	Rotating elements	5.5.7; 5.6.2; 5.9.1
	Rough, slippery surface	5.2.1; 5.2.2; 5.4.7
	Sharp edges	Not addressed - See 5.1.1
	Stability	See 0.4.3
	Strength	See 0.4.3
	Crushing hazard	5.2.5; 5.3
	Shearing hazard	5.3
	Entanglement hazard	5.5.7; 5.6.2; 5.9.1
	Drawing-in or trapping hazard	5.2.1; 5.3.1; 5.3.8; 5.4.11; 5.5.3; 5.5.7; 5.6.2; 5.9.1; 5.10.5; 5.12.1
	Impact hazard	5.8
	- Slip, trip and fall of persons (related to machinery)	5.2.1; 5.2.2; 5.3.11; 5.4.7; 5.3; 5.5; 5.6
	- Uncontrolled amplitude of movements	5.2.1; 5.2.5; 5.5.6; 5.8
	- From insufficient mechanical strength of parts	See 0.4.3
	- From inadequate design of pulleys, drums	5.5.3
	- Falling of person from person carrier	5.3; 5.4.3; 5.4.6; 5.4.7
2	Electrical hazards	
	Arc	5.11.2
	Live parts	5.2.6; 5.11.2; 5.12.1
	Overload	5.10.4
	Parts which have become live under faulty conditions	5.10.1; 5.10.2; 5.10.3; 5.11.2
	Short-circuit	5.10.3; 5.10.4, 5.11.1; 5.11.2
	Thermal radiation	5.10.1
3	Thermal hazards	
	Flame	5.3.6
	Objects or materials with a high or low temperature	5.10.1
	Radiation from heat sources	5.10.1
4	Hazards generated by noise	Not relevant (See 1.3)
5	Hazards generated by vibration	Not relevant (See 1.3)

No	Hazards as listed in Annex B of EN ISO 12100:2010	Relevant clauses
6	Hazards generated by radiation	
	Low frequency electromagnetic radiation	5.10.1.1.3
	Radio frequency electromagnetic radiation	5.10.1.1.3
7	Hazards generated by materials and substances	
	Combustible	5.4.4
	Dust	5.2.1
	Explosive	Not addressed (See 1.2)
	Fibre	0.4.3
	Flammable	5.9.3
	Fluid	0.4.22; 5.2.1
8	Hazards generated by neglecting ergonomic principles in machinery design as, e.g. hazards from:	
	Access	5.2.1; 5.2.2; 5.2.4; 5.2.5; 5.2.6; 5.6.2; 5.9.3; 5.12.1
	Design or location of indicators and visual displays units	5.2.6; 5.3.9; 5.12.1.1; 5.12.4
	Design, location or identification of control devices	5.4.8; 5.10.5; 5.10.8; 5.10.10; 5.12.1.1; 5.12.1.5
	Effort	5.2.1; 5.2.3; 5.2.5; 5.2.6; 5.3.8; 5.3.12; 5.3.14; 5.4.7; 5.9.2
	Local lighting	5.2.1; 5.2.2; 5.2.6; 5.3.10; 5.4.10; 5.10.1; 5.10.5; 5.10.7; 5.10.8
	Repetitive activity	5.12.1
	Visibility	5.2.5; 5.9.1; 5.12.1
9	Hazards associated with the environment in which the machine is used	
	Dust and fog	5.2.1
	Electromagnetic disturbance	5.10.1
	Moisture	5.2.1, 5.2.6
	Temperature	5.2.1; 5.2.6; 5.3.12; 5.9.3; 5.10.4
	Water	5.2.1; 5.2.6
	Wind	5.7.2.3.1 a) 2)
	Failure of the power supply	5.2.1; 5.2.3; 5.2.4; 5.2.5; 5.2.6; 5.3.12; 5.4.3; 5.4.6; 5.6.2; 5.9.2; 5.9.3; 5.12.1; 5.12.3
	Failure of the control circuit	5.6.7
	Unexpected start-up, unexpected overrun / overspeed (or any similar malfunction) from restoration of energy supply after an interruption	5.2.1; 5.2.6; 5.4.7; 5.6.2; 5.6.5; 5.6.6; 5.6.7; 5.8; 5.10.5; 5.12.2

5 Safety requirements and/or protective measures

5.1 General

5.1.1 Passenger and goods passenger lifts shall comply with the safety requirements and/or protective measures of the following clauses. In addition the passenger and goods passenger lifts shall be designed

according to the principles of EN ISO 12100 for hazards relevant but not significant that are not dealt with by this document (e.g. sharp edges).

5.1.2 All labels, notices, markings and operating instructions shall be permanently affixed, indelible, legible and readily understandable (if necessary aided by signs or symbols). They shall be of durable material, placed in a visible position, and written in the accepted language(s) of the country where the lift is installed.

5.2 Well, machinery spaces and pulley rooms

5.2.1 General provisions

5.2.1.1 Arrangement of lift equipment

5.2.1.1.1 All lift equipment shall be located in the well or in machinery spaces or pulley rooms.

5.2.1.1.2 If parts of different lifts are present in one machine and/or pulley room each lift shall be identified with a number, letter or colour consistently used for all parts (machine, controller, overspeed governor, switches, etc.).

5.2.1.2 Exclusive use of the well, machine and pulley rooms

5.2.1.2.1 The well, machine and pulley rooms shall not be used for purposes other than lifts. They shall not contain ducts, cables or devices other than for the lift.

The lift well, machine and pulley rooms may, however, contain:

- a) equipment for air-conditioning or heating of these spaces, excluding steam heating and high pressure water heating. However, any control and adjustment devices of the heating apparatus shall be located outside the well.
- b) fire detectors or extinguishers, with a high operating temperature (e.g. above 80° C), appropriate for the electrical equipment and suitably protected against accidental impact.

When sprinkler systems are used, activation of the sprinkler shall only be possible, when the lift is stationary at a landing and the electrical supply of the lift and lighting circuits are automatically switched off by the fire or smoke detection system.

NOTE Such smoke, fire detection and sprinkler systems are the responsibility of the building management.

5.2.1.2.2 Machine rooms may contain machines for other kinds of lifts, e.g. goods only lifts.

5.2.1.2.3 In the case of partially enclosed lift wells according to 5.2.5.2.3, the well is regarded as the area:

- a) inside the enclosure where enclosures are present;
- b) being within a horizontal distance of 1,50 m from movable components of the lift, where enclosures are missing.

5.2.1.3 Ventilation of the well, machinery spaces and pulley rooms

The well, machinery spaces and pulley rooms shall not be used to provide ventilation of rooms other than those belonging to the lift.

Ventilation shall be such that the motors and equipment, as well as electric cables, etc., are protected from dust, harmful fumes and humidity.

NOTE See E.3 for further guidance.

5.2.1.4 Lighting

5.2.1.4.1 The well shall be provided with permanently installed electric lighting, giving the following intensity of illumination, even when all doors are closed, at any position of the car throughout its travel in the well:

- a) at least 50 lux, 1,0 m above the car roof within its vertical projection;
- b) at least 50 lux, 1,0 m above the pit floor everywhere a person can stand, work and/or move between the working areas;
- c) at least 20 lux outside of the locations defined in a) and b), excluding shadows created by car or components.

To achieve this, sufficient number of lamps shall be fixed throughout the well and where necessary additional lamp(s) may be fixed on the car roof as a part of the well lighting system.

Lighting elements shall be protected against mechanical damage.

The supply for this lighting shall be in conformity with 5.10.7.1.

NOTE For specific tasks additional temporary lighting may be necessary, e.g. by hand lamp.

The light meter should be oriented towards the strongest light source when taking lux level readings.

5.2.1.4.2 Machinery spaces and pulley rooms shall be provided with permanently installed electric lighting with an intensity of at least 200 lux at floor level everywhere a person needs to work and 50 lux at floor level to move between working areas. The supply for this lighting shall be in conformity with 5.10.7.1.

NOTE This lighting may be part of the lighting of the well.

5.2.1.5 Electric equipment in the pit and in machinery spaces and pulley rooms

5.2.1.5.1 There shall be in the pit:

- a) stopping device(s) visible and accessible on opening the door(s) to the pit, and from the pit floor, in conformity with the requirements of 5.12.1.11. The stopping device(s) shall be located:
 - 1) for pits with depth less than or equal to 1,60 m the stop switch shall be:
 - within a vertical distance of minimum 0,40 m above the lowest landing floor and a maximum of 2,0 m from the pit floor;
 - within a horizontal distance of maximum 0,75 m from the door frame inner edge;
 - 2) for pits with depth greater than 1,60 m, two stop switches shall be provided;
 - the upper switch within a vertical distance of minimum 1,0 m above the lowest landing floor and within a horizontal distance of maximum 0,75 m from the door frame inner edge;
 - the lower one within a maximum vertical distance of 1,20 m above pit floor operable from a refuge space.
 - 3) in the case of a pit access door, other than landing doors, a single stop switch, within a horizontal distance of maximum 0,75 m from the access door frame inner edge at 1,20 m in height from the pit floor.

Where there are two landing doors at the same level giving access to the pit, then one shall be determined as the pit access door, having the access equipment;

NOTE The stop switch may be combined with the inspection station required in b).

- b) a permanently installed inspection control station according to 5.12.1.5 operable within 0,30 m of a refuge space;
- c) a socket outlet (5.10.7.2);
- d) means to switch the well lighting (5.2.1.4.1), positioned within a maximum horizontal distance of 0,75 m from the pit access door frame inner edge and at a minimum height of 1,0 m above the access floor level.

5.2.1.5.2 There shall be in machinery spaces and pulley rooms:

- a) a switch accessible only to authorized persons and placed close to each access point, at an appropriate height, controlling the lighting of the areas and spaces;
- b) at least one socket outlet (5.10.7.2) provided at an appropriate place for each working area;
- c) a stopping device, in conformity with 5.12.1.11, installed in the pulley room, close to each point of access.

5.2.1.6 Emergency release

If no means to escape are provided for person(s) trapped in the well, alarm initiation devices to the alarm system according to EN 81-28 shall be installed at places where the risk of trapping exists (see 5.2.1.5.1, 5.2.6.4 and 5.4.7), operable from the refuge space(s).

If there is a risk of trapping in areas outside of the well, such risks should be discussed with the building owner (see 0.4.2 e).

5.2.1.7 Handling of equipment

One or more suspension point(s) with the indication of the safe working load, as appropriate, shall be provided in the machinery spaces and where necessary, at the top of the well, conveniently positioned to permit the hoisting of heavy equipment (see 0.4.2 and 0.4.15).

5.2.1.8 Strength of walls, floors and ceilings

5.2.1.8.1 The structure of the well, machinery spaces and pulley rooms shall conform to National Building Regulations and be able to support at least the loads which may be applied by the machine, by the guide rails at the moment of safety gear operation, in the case of eccentric load in the car, by the action of the buffers, by those which may be applied by the anti-rebound device, by loading and unloading the car, etc.. See also E.1.

5.2.1.8.2 The walls of the well shall have a mechanical strength such that when a force of 1000 N, being evenly distributed over an area of 0,30 m x 0,30 m in round or square section, is applied at right angles to the wall at any point on either face they shall resist without:

- a) permanent deformation greater than 1 mm;
- b) elastic deformation greater than 15 mm.

5.2.1.8.3 Glass panels, plane or formed shall be made of laminated glass.

They and their fixings shall withstand 1000 N horizontal static force on an area of 0,30 m x 0,30 m at any point, from both inside and outside the well, without permanent deformation.

5.2.1.8.4 The floor of the pit shall be able to support beneath each guide rail, except hanging guide rails, the force due to the mass of the guide rails plus any load due to components fixed or linked to the guide(s) and/or any additional reaction (N) occurring during emergency stopping (e.g. load on traction sheave due to rebound when machine on rails), plus the reaction at the moment of operation of the safety gear and any push through force exerted by the guide rails clips (see 5.7.2.3.5).

5.2.1.8.5 The floor of the pit shall be able to support beneath the car buffer supports four times the static load being imposed by the mass of the fully loaded car, evenly distributed between the total number of car buffers:

$$F = 4 \cdot g_n \cdot (P + Q)$$

where

F is the total vertical force in newtons;

g_n is the standard acceleration of free fall, [9,81 (m/s²)];

P is the mass of the empty car and components supported by the car, i.e. part of the travelling cable, compensating ropes/chains (if any), etc. in kilograms;

Q is the rated load (mass) in kilograms.

5.2.1.8.6 The floor of the pit shall be able to support beneath the counterweight buffer supports, four times the static load being imposed by the mass of the counterweight, evenly distributed between the total number of counterweight buffers:

$$F = 4 \cdot g_n \cdot (P + q \cdot Q),$$

where

F is the total vertical force in newtons;

g_n is the standard acceleration of free fall, [9,81 (m/s²)];

P is the mass of the empty car and components supported by the car, i.e. part of the travelling cable, compensating ropes/chains (if any), etc. in kilograms;

Q is the rated load (mass) in kilograms;

q is the balance factor indicating the amount of counterbalance of the rated load by the counterweight.

5.2.1.8.7 For hydraulic lifts the floor of the pit shall be able to support beneath each jack the loads and forces (in newtons) imposed to it.

5.2.1.8.8 For hydraulic lifts the total vertical force imposed on the fixed stops during operation of the pawl device can be evaluated approximately according to the following formulae:

a) Pawl devices provided with energy accumulation type buffers:

$$F = \frac{3 \cdot g_n \cdot (P + Q)}{n}$$

b) Pawl devices provided with energy dissipation type buffers:

$$F = \frac{2 \cdot g_n \cdot (P + Q)}{n}$$

where

- F is the total vertical force in newtons on fixed stops imposed during operation of pawl device;
- g_n is the standard acceleration of free fall, [9,81 (m/s²)];
- n is the number of pawl devices;
- P is the mass of the empty car and components supported by the car, i.e. part of the travelling cables, compensating ropes/chains (if any), etc. in kilograms;
- Q is the rated load (mass) in kilograms.

5.2.1.9 Surfaces of walls, floors and ceilings

Surfaces of walls, floors and ceilings of wells, machine and pulley rooms shall be in durable material not favouring the creation of dust e.g. concrete, brick or blockwork.

The surface of the floor where a person needs to work or to move between working areas shall be of non-slip material.

NOTE 1 For guidance see EN ISO 14122-2, 4.2.4.6.

The floor of working areas shall be approximately level, except for any buffer and guide rail bases and water drainage devices.

After the building-in of guide rail fixings, buffers, any grids, etc., the pit shall be impervious to infiltration of water.

For hydraulic lifts the space in which the power unit is situated and the pit shall be designed in such a way that it is impervious, so that all the fluid contained in the machinery placed in these areas will be retained if it leaks out or escapes.

NOTE 2 National regulations may require the protection of hydraulic pipe routed through the building.

5.2.2 Access to well and to machinery spaces and pulley rooms

5.2.2.1 The well, machinery spaces and pulley rooms and the associated working areas shall be accessible. Provisions shall be made to allow access to spaces other than the car interior only to authorized persons.

See also Annex D.

5.2.2.2 The access way adjacent to any door/trap giving access to the well or to machinery spaces and pulley rooms shall be lit by a permanently installed electric lighting with an intensity of at least 50 lux.

NOTE National Regulations may require lighting level greater than 50 Lux.

5.2.2.3 If access to the lift for maintenance and rescue purposes is via private premises, then permanent access of authorized persons to the premises and relevant instructions shall be provided.

The manufacturer/installer should make the building designer/architect/owner aware of the agreement regarding access, fire, entrapment and also problems of security associated with lifts serving directly into private premises (see 0.4.2 Negotiations).

NOTE Access via private premises may be subject to National Regulations.

5.2.2.4 A means to enter the pit shall be provided consisting of;

- a) an access door where the pit depth exceeds 2,50 m;

- b) either an access door or a ladder inside the well, easily accessible from the landing door, where the pit depth is not exceeding 2,50 m.

Any pit access door shall comply with the requirements of 5.2.3.

Ladders shall comply with Annex F.

Where there is a risk of the ladder in its deployed position colliding with moving elements of the lift, the ladder shall be provided with an electric safety device(s) in accordance with 5.11.2 to prevent the lift from operating if the ladder is not in its stored position.

If the ladder is stored on the pit floor, all pit refuge spaces shall be maintained when the ladder is in its stored position.

5.2.2.5 A safe access for persons to machinery spaces and pulley rooms shall be provided. For preference this should be effected entirely by way of stairs. If it is not possible to install stairs, ladders satisfying the following requirements shall be used:

- a) the access to the machinery spaces and pulley rooms shall not be situated more than 4 m above the level accessible by stairs;

For access over 3 m in height by ladder fall protection shall be provided;

- b) ladders shall be fastened to the access permanently or at least by rope or chain in such a way that they cannot be removed;
- c) ladders exceeding 1,50 m in height shall, when in position for access, form an angle between 65° and 75° to the horizontal and shall not be liable to slip or turn over;
- d) the clear width of the ladder shall be at least 0,35 m, the depth of the steps shall not be less than 25 mm and in the case of vertical ladders the distance between the steps and the wall behind the ladder shall not be less than 0,15 m. The steps shall be designed for a load not less than 1500 N;
- e) adjacent to the top end of the ladder there shall be at least one hand hold within easy reach;
- f) around a ladder, within a horizontal distance of 1,50 m, the risk of falling by more than the height of the ladder shall be prevented.

NOTE National Building regulations may require access only by stairs.

5.2.3 Access and emergency doors - Access trap doors - Inspection doors

5.2.3.1 When the distance between consecutive landing door sills exceeds 11 m, one of the following conditions shall be fulfilled; there shall be:

- a) intermediate emergency doors, or
- b) adjacent cars each fitted with an emergency door, provision for which is made in 5.4.6.2.

NOTE "Consecutive" is understood as meaning two adjacent floors, with landing doors, regardless of open through or open adjacent configurations.

5.2.3.2 Access and emergency doors, access trap doors and inspection doors shall have the following dimensions:

- a) access doors to machine rooms and access doors to the well shall have a minimum height of 2,0 m and a minimum width of 0,60 m;

- b) access doors to pulley rooms shall have a minimum height of 1,40 m and a minimum width of 0,60 m;
- c) access trap doors for persons to machine and pulley rooms shall give a clear passage of at least 0,80 m x 0,80 m, and shall be counterbalanced;
- d) emergency doors shall have a minimum height of 1,80 m and a minimum width of 0,50 m;
- e) inspection doors shall have a maximum height of 0,50 m and a maximum width of 0,50 m and shall have sufficient dimensions to carry out the required work through the door.

5.2.3.3 Access and emergency doors and inspection doors shall:

- a) not open towards the inside of the well or machine or pulley room;
- b) be provided with a key-operated lock, capable of being reclosed and relocked without a key;
- c) be capable of being opened from inside the well, machine or pulley room without a key, even when locked;
- d) be provided with an electric safety device in conformity with 5.11.2, checking the closed position;

An electric safety device is not required in the case of access door(s) to machine and pulley rooms and in the case of access door(s) to the pit (5.2.2.4), if the pit door(s) does not give access to a hazardous zone. This is regarded to be the case if the free vertical distance between the lowest parts of car, counterweight or balancing weight including guide shoes, apron, etc. during normal operation and the bottom of the pit is at least 2 m.

The presence of travelling cables, compensating ropes/chains and their equipment, tensioning pulleys for the overspeed governor and similar installations is not regarded as being hazardous;

- e) be imperforate, satisfy the same requirements for mechanical strength as the landing doors, and comply with the regulations relevant to the fire protection for the building concerned;
- f) have a mechanical strength such that when a force of 1000 N, being evenly distributed over an area of 0,30 m x 0,30 m in round or square section, is applied at right angles at any point from outside the well, it shall resist without elastic deformation greater than 15 mm.

5.2.3.4 Access trap doors, when they are closed, shall be able to support 2000 N on an area of 0,20 m x 0,20 m at any position.

Trap doors shall not open downwards. Hinges, if any, shall be of a type which cannot be unhooked.

Trap doors used only for access of material may be locked from the inside only.

When a trap door is in the open position, precautions shall be taken to prevent the fall of persons (e.g. a guardrail) and prevent the trapdoor from closing such as to cause a crushing hazard (e.g. by counterbalance).

NOTE National Regulations may require a specific height for such protection from falls.

5.2.4 Notices

5.2.4.1 A notice bearing the following minimum inscription:

“Lift Machinery - Danger
Access forbidden to unauthorized persons”

shall be fixed to the outside of doors or trap-doors (excluding landing doors and doors of emergency and test panels) giving access to machine and pulley rooms.

In the case of trap-doors, a permanently visible notice shall indicate to those using the trap-door:

“Danger of falling - Reclose the trap-door”

5.2.4.2 Outside of the well, near the access doors and emergency doors, if any, there shall be a notice stating:

**"Lift well - Danger
Access forbidden to unauthorized persons"**

5.2.5 Well

5.2.5.1 General provisions

5.2.5.1.1 The well may contain one or more lift cars.

5.2.5.1.2 The counterweight or the balancing weight of a lift shall be in the same well as the car.

5.2.5.1.3 For hydraulic lifts jacks shall be in the same well as the car. They may extend into the ground or other spaces.

5.2.5.2 Well enclosure

5.2.5.2.1 General

A lift shall be separated from the surroundings by:

- a) walls, floor and ceiling; or
- b) sufficient space.

5.2.5.2.2 Totally enclosed well

5.2.5.2.2.1 The well shall be totally enclosed by imperforate walls, floor and ceiling.

The only permissible openings are:

- a) openings for landing doors;
- b) openings for access and emergency doors to the well and inspection doors;
- c) vent openings for escape of gases and smoke in the event of fire;
- d) ventilation openings;
- e) Necessary openings for the functioning of the lift between the well and the machine or pulley rooms.

5.2.5.2.2.2 Any horizontal projection from a wall into the well or horizontal beam greater than 0,15 m width, including separator beams, shall be protected from a person standing there, unless access is prevented by a car top balustrade in accordance with 5.4.7.4.

Protection shall be such as:

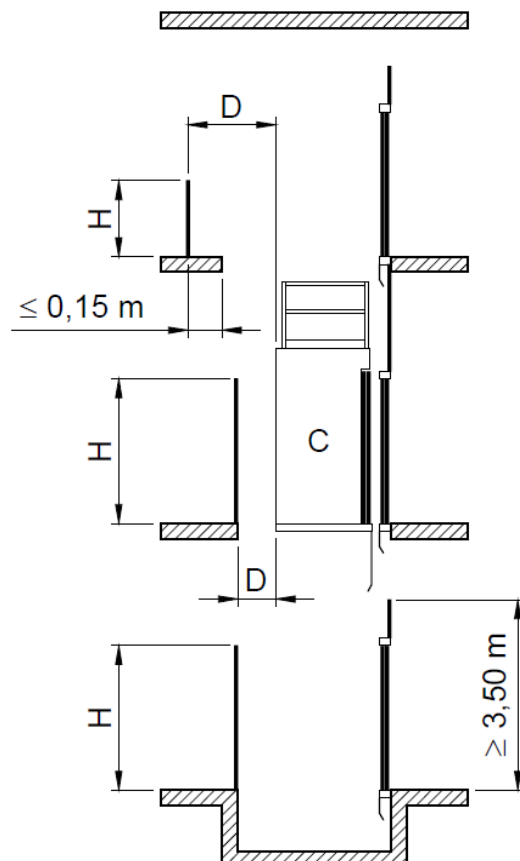
- a) the projection, where greater than 0,15 m, shall be chamfered to at least 45° to the horizontal, or

- b) a deflector forming an inclined surface of minimum 45° to the horizontal, capable of resisting a force of 300 N applied at right angles to the deflector at any point, distributed evenly over a surface of 5 cm^2 in round or square section, such that it shall resist:
- without permanent deformation;
 - without elastic deformation greater than 15 mm.

5.2.5.2.3 Partially enclosed well

Where the well is required to be partially enclosed, e.g. observation lifts in connection with galleries or atriums, tower buildings, etc., the following apply:

- a) the height of the enclosure at places normally accessible to persons shall be sufficient to prevent such persons:
- 1) being endangered by moving parts of the lift; and
 - 2) interfering with the safe operation of the lift by reaching lift equipment within the well either directly or with hand-held objects;
- b) the height is assumed to be sufficient if it is in conformity with Figure 1 and 2, that means:
- 1) minimum 3,50 m at a landing door side;
 - 2) minimum 2,50 m at other sides and with a minimum horizontal distance of 0,50 m to moving parts of the lift.
- If the distance to moving parts exceeds 0,50 m, the value of 2,50 m can be reduced progressively to a minimum height of 1,10 m in a distance of 2,0 m;
- c) the enclosure shall be imperforate;
- d) the enclosure shall be located within 0,15 m maximum of the edges of floors, stairs or platforms (see Figure 1) or be protected in accordance with 5.2.5.2.2.2;
- e) provisions shall be taken to prevent the interference with the operation of the lift by other equipment (see 5.2.1.2.3 b) and 7.2.2 c);
- f) special precautions shall be taken for lifts exposed to weather (see 0.4.5), e.g. wall climbing lifts installed against the exterior walls of a building.



Key

- C** car
- D** distance to moving parts of the lift (see Figure 2)
- H** height of the enclosure

Figure 1 - Partially enclosed well

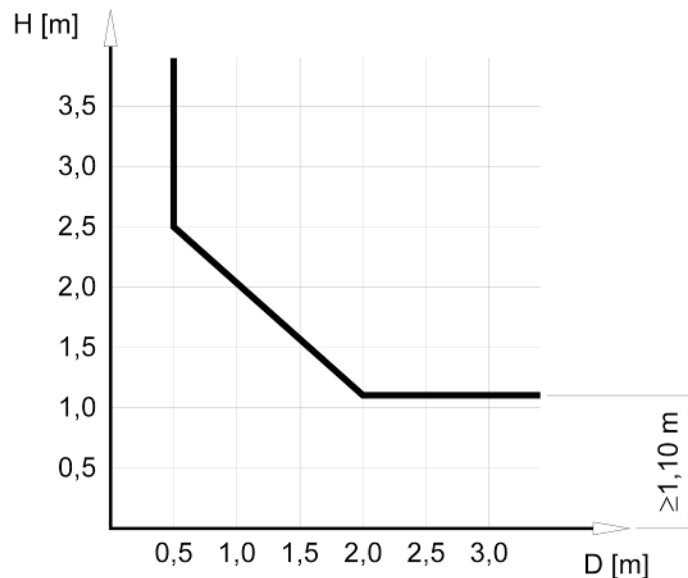


Figure 2 - Partially enclosed well - Distances

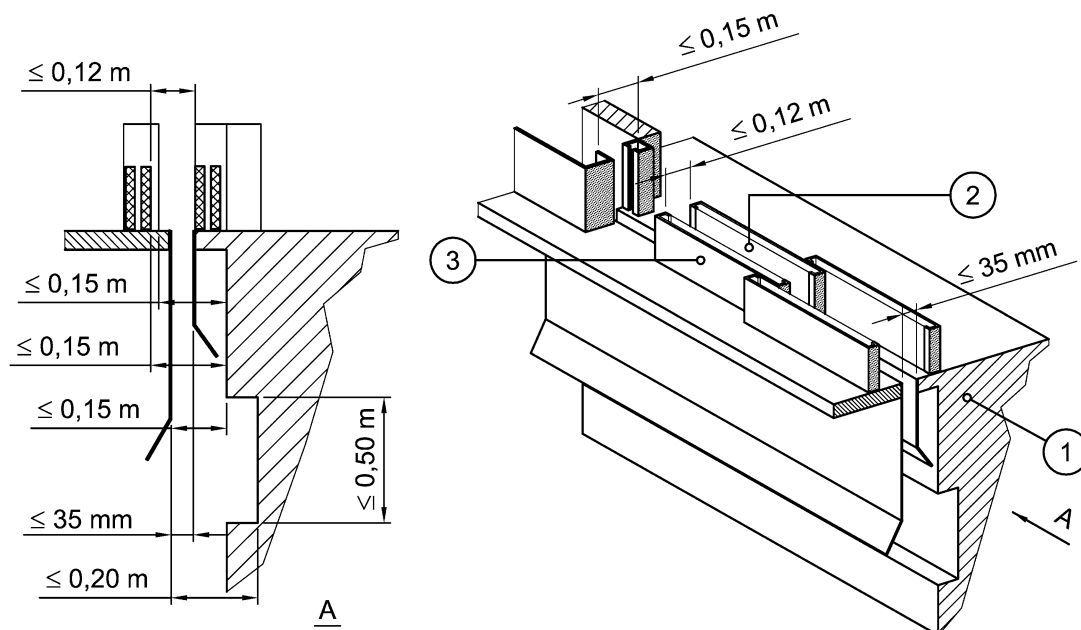
5.2.5.3 Construction of the walls of the well and landing doors facing a car entrance

5.2.5.3.1 The horizontal distance between the inner surface of the well and the sill, door frame of the car or closing edge of car sliding doors shall not exceed 0,15 m, over the full height of the well (See Figure 3).

The distance given above:

- a) may be extended to 0,20 m over a height not exceeding 0,50 m. There shall not be more than one of such recesses in between two consecutive landing doors;
- b) may be extended to 0,20 m throughout the travel on goods passenger lifts in which the landing doors are vertically sliding;
- c) is not limited if the car is provided with a mechanically locked door in accordance with 5.3.9.2, which can only be opened in the unlocking zone of a landing door.

The operation of the lift shall automatically depend on the locking of the corresponding car door except in the cases covered in 5.12.1.4 and 5.12.1.8. This locking shall be proved by an electric safety device in conformity with 5.11.2.



Key

- ① lift well wall
- ② landing door leading panel
- ③ car door leading panel

Figure 3 — Clearances between car and wall facing the car entrance

5.2.5.3.2 Below each landing door sill the wall of the well shall comply with the following requirements:

- a) it shall form a vertical surface which is directly connected to the landing door sill, whose height is at least half the unlocking zone plus 50 mm and whose width is at least the clear opening of the car access plus 25 mm on both sides;
- b) this surface shall be continuous and be composed of smooth and hard elements, such as metal sheets, and shall be capable of withstanding a force of 300 N applied at a right angle to the wall at any point, being evenly distributed over an area of 5 cm² in round or square section, it shall resist:
 - 1) without permanent deformation;
 - 2) without elastic deformation greater than 15 mm;
- c) any projections shall not exceed 5 mm. Projections exceeding 2 mm shall be chamfered at least 75° to the horizontal;
- d) furthermore, it shall be either:
 - 1) connected to the lintel of the next door; or
 - 2) extended downwards using a hard smooth chamfer whose angle to the horizontal plane shall be at least 60°. The projection to this chamfer on the horizontal plane shall not be less than 20 mm.

5.2.5.4 Protection of any spaces located below the well

If accessible spaces do exist below the well, the base of the pit shall be designed for an imposed load of at least 5 000 N/m², and the counterweight or the balancing weight shall be equipped with safety gear.

5.2.5.5 Protection in the well

5.2.5.5.1 The travelling area of the counterweight or the balancing weight shall be guarded by means of a screen, which comply with the following:

- a) if this screen is perforate, EN ISO 13857:2008, 4.2.4.1 shall be respected;
- b) this screen shall extend from the lowest point of the counterweight resting on its fully compressed buffer(s) or balancing weight in its lowest position to a minimum height of 2,0 m from the pit floor;
- c) in no case shall it be more than 0,30 m from the pit floor to the lowest part of the screen. For buffers travelling with the counterweight, see 5.8.1.1;
- d) the width shall be at least equal to that of the counterweight or balancing weight;
- e) if the gap between the counterweight/balancing weight guide rails and the well wall exceeds 0,30 m then this area shall also be guarded in accordance with b) and c);
- f) the screen may have slot(s) with the minimum width necessary to permit free passage of compensation means or for the purpose of visual inspection;
- g) the screen shall have sufficient rigidity to ensure that when a force of 300 N being evenly distributed over an area of 5 cm² in round or square section is applied at right angles at any point of the screen, it shall not deflect to cause the counterweight or balancing weight to collide with it;
- h) the car and its associated components shall be at a distance of at least 50 mm from the counterweight or balancing weight (if there is one) and its associated components.

5.2.5.5.2 Where the well contains several lifts there shall be a partition between the moving parts of different lifts.

If this partition is perforate, EN ISO 13857:2008, 4.2.4.1 shall be respected.

The partition shall have sufficient rigidity to ensure that when a force of 300 N being evenly distributed over an area of 5 cm² in round or square section, is applied at right angles at any point of the partition, it shall not deflect to cause the moving parts to collide with it.

5.2.5.5.2.1 This partition shall extend from within 0,30 m from the pit floor to a height of 2,50 m above the floor of the lowest landing.

The width shall be sufficient as to prevent access from one pit to another.

Where the conditions of not giving access to a hazardous zone according to 5.2.3.3 d) are met then such a partition screen shall not be provided below the lowest point of travel of the car.

5.2.5.5.2.2 The partition shall extend through the full height of the well if the horizontal distance between the inner edge of any balustrade and a moving part (car, counterweight or balancing weight) of an adjacent lift is less than 0,50 m.

This partition shall be at least the width of the moving part and extend a further 0,10 m on each side throughout the height of the well.

5.2.5.6 Guided travel of car, counterweight and balancing weight**5.2.5.6.1 Extreme position of car, counterweight and balancing weight**

5.2.5.6.1.1 The extreme positions of car, counterweight and balancing weight according to Table 2 shall be considered for requirements on guided travel according to 5.2.5.6, and refuge spaces and clearances according to 5.2.5.7 and 5.2.5.8.

Table 2 — Extreme positions of car, counterweight and balancing weight

Position	Traction drives	Positive drives	Hydraulic drives
Highest position of car	Counterweight on fully compressed buffer + $0,035 \cdot v^2$ a	Car on fully compressed upper buffer	Ram in its ultimate position achieved through the means of ram stroke limitation + $0,035 \cdot v_m^2$
Lowest position of car	Car on fully compressed buffer	Car on fully compressed lower buffer	Car on fully compressed buffer
Highest position of counterweight/balancing weight	Car on fully compressed buffer + $0,035 \cdot v^2$	Car on fully compressed lower buffer	Car on fully compressed buffer + $0,035 \cdot v_d^2$
Lowest position of counterweight/balancing weight	Counterweight on fully compressed buffer	Car on fully compressed upper buffer	Ram in its ultimate position achieved through the means of ram stroke limitation + $0,035 \cdot v_m^2$
a $0,035 \cdot v^2$ represents half the gravity stopping distance corresponding to 115 % of the rated speed: $\frac{1}{2} \cdot \frac{(1,15 \cdot v)^2}{2 \cdot g_n} = 0,0337 \cdot v^2$, rounded to $0,035 \cdot v^2$			

5.2.5.6.1.2 When for traction lifts the slowdown of the machine is monitored, in accordance with 5.12.1.3, the value of $0,035 \cdot v^2$, in Table 2 may be reduced taking into account the speed at which the car or counterweight comes into contact with the buffer (see 5.8.2.2.2).

5.2.5.6.1.3 For traction lifts which are fitted with compensating ropes having a tensioning pulley equipped with an anti-rebound device (braking or lock-down device), the value of $0,035 \cdot v^2$ in Table 2 may be replaced by a figure related to the possible travel of that pulley (depending on the roping used) plus 1/500 of the travel of the car, with a minimum of 0,20 m to take account of the elasticity of the ropes.

5.2.5.6.1.4 In the case of direct acting hydraulic lifts, the value of $0,035 \cdot v^2$ mentioned in Table 2 need not be taken into account.

5.2.5.6.2 In the case of traction lifts

When the car or counterweight is at its highest position according to 5.2.5.6.1 its guide rail lengths shall be such as would accommodate a further guided travel of at least 0,10 m.

5.2.5.6.3 In the case of positive drive lifts

5.2.5.6.3.1 The guided travel of the car upwards from the top floor until it strikes the upper buffers shall be at least 0,50 m. The car shall be guided to the limit of its buffer stroke.

5.2.5.6.3.2 When the balancing weight, if there is one, is at its highest position according to 5.2.5.6.1 its guide rail lengths shall be such as would accommodate a further guided travel of at least 0,30 m.

5.2.5.6.4 In the case of hydraulic lifts

5.2.5.6.4.1 When the car is at its highest position according to 5.2.5.6.1 its guide rail lengths shall be such as would accommodate a further guided travel of at least 0,10 m.

5.2.5.6.4.2 When the balancing weight, if there is one, is at its highest position according to 5.2.5.6.1 its guide rail lengths shall be such as would accommodate a further guided travel of at least 0,10 m.

5.2.5.6.4.3 With the balancing weight, if there is one, at its lowest position according to 5.2.5.6.1 its guided length shall be such as would accommodate a further guided travel of at least 0,10 m.

5.2.5.7 Refuge spaces on car roof and clearances in headroom

5.2.5.7.1 When the car is at its highest position according to 5.2.5.6.1 at least one clear area where a refuge space can be accommodated shall be provided on the car roof, selected from Table 3.

For type 2 refuge spaces a reduction is allowed on one side at the lower edge where the refuge space touches the car roof. A reduction of 0,10 m wide by 0,30 m high may be included in order to accommodate parts fixed on the car roof (see Figure 4).

If more than one person is necessary on the car roof for carrying out inspection and maintenance work, an additional refuge space shall be provided for each additional person.

In the case of more than one refuge space they shall be of the same type and not interfering with each other.

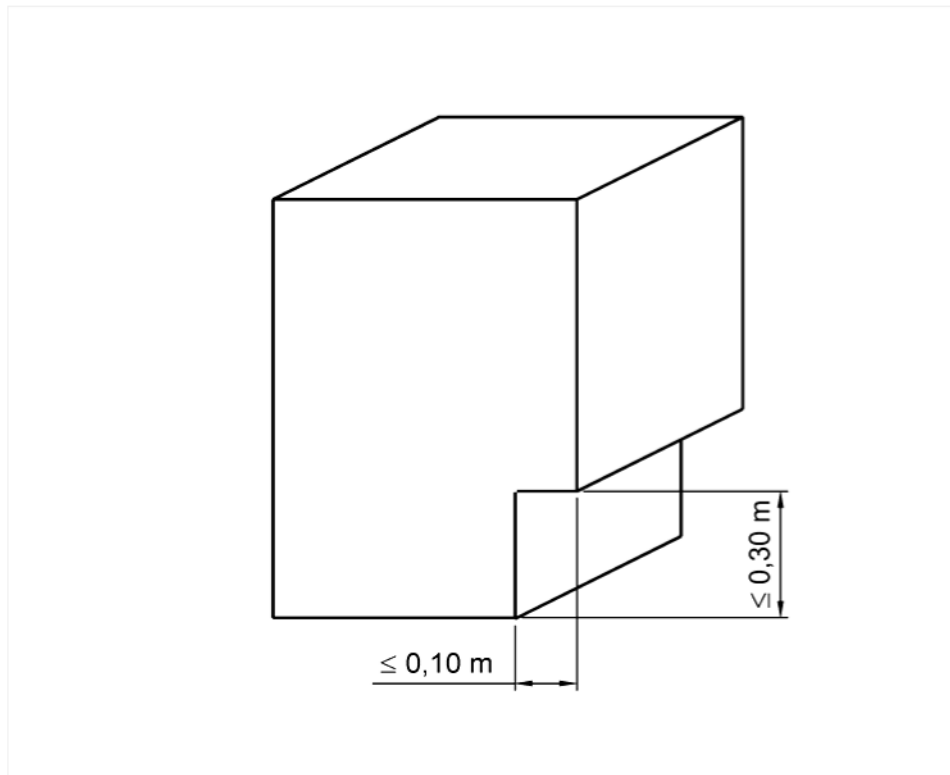
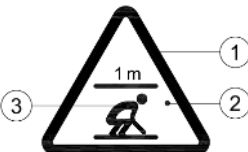


Figure 4 — Maximum dimensions of a reduction in the refuge space

A sign on the car roof readable from the landings giving access to the car roof shall clearly indicate the allowed number of persons and the type of posture (Table 3) considered for the refuge space(s) accommodation.

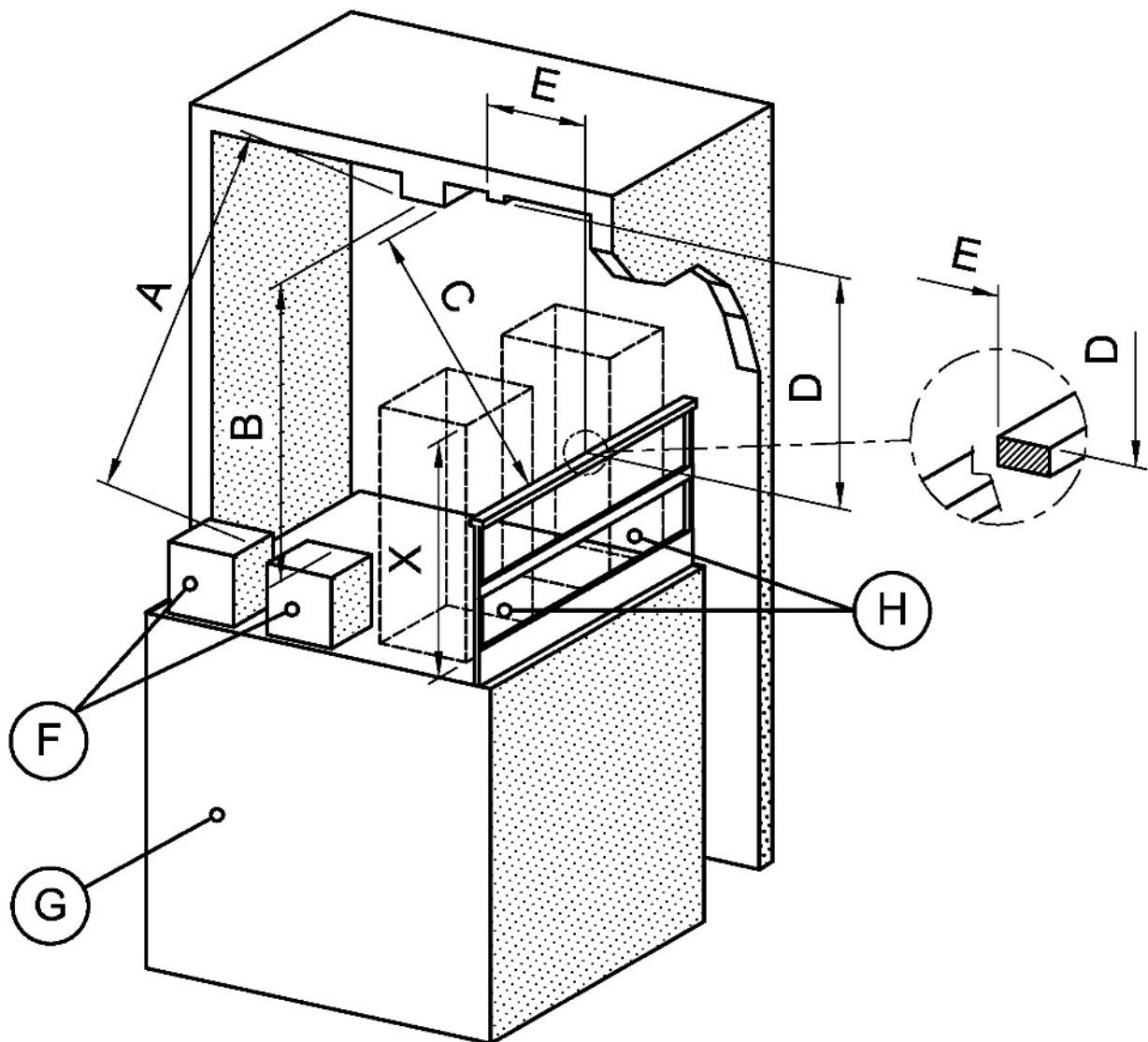
Where a counterweight is used a sign shall be placed on or near the counterweight screen (see 5.2.5.5.1) stating the maximum allowed clearances between the counterweight and the counterweight buffer when the car is at its upmost landing level in order to maintain the car headroom dimensions.

Table 3 — Dimensions of refuge spaces in headroom

Type	Posture	Pictogram	Horizontal dimensions of the refuge space (m x m)	Height of the refuge space (m)
1	Upright		0,40 x 0,50	2,00
2	Crouching		0,50 x 0,70	1,00
Key for pictograms ① black colour ② yellow colour ③ black colour				

5.2.5.7.2 When the car is at its highest position according to 5.2.5.6.1, the clear distance between the lowest parts of the ceiling of the well (including beams and parts situated under the ceiling) (see Figure 5) and:

- the highest pieces of equipment fixed on the roof, except for those covered in b) and c) below, shall be at least 0,50 m in any vertical or inclined direction within the projection of the car;
- the highest part of the guide shoes or rollers, of the rope terminations and of the header or parts of vertically sliding doors, if any, shall be at least 0,10 m in any vertical direction within a horizontal distance of 0,40 m within the projection of the car;
- the highest part of the balustrade shall be at least:
 - 0,30 m within a horizontal distance of 0,40 m within the projection of the car and 0,10 m on the outside of the balustrade;
 - 0,50 m in any inclined distance beyond 0,40 m within the projection of the car.



Key

A	distance $\geq 0,50$ m (5.2.5.7.2 a)	F	highest parts installed on the car roof
B	distance $\geq 0,50$ m (5.2.5.7.2 a)	G	car
C	distance $\geq 0,50$ m (5.2.5.7.2 c) 2)	H	refuge space(s)
D	distance $\geq 0,30$ m (5.2.5.7.2 c) 1)	X	height of refuge spaces (Table 3)
E	distance $\leq 0,40$ m (5.2.5.7.2 c) 1)		

Figure 5 — Minimum distances between parts fixed on car roof and lowest parts fixed to ceiling of well

5.2.5.7.3 Any single continuous area on the car roof, or on equipment on the car roof, with a minimum clear area of $0,12 \text{ m}^2$ and the minimum dimension of the smallest side being greater than $0,25 \text{ m}$, is considered as a place where a person may stand. When the car is at its highest position according to 5.2.5.6.1, the vertical clearance above any such area and the lowest parts of the ceiling of the well (including beams and parts situated under the ceiling), shall be the height of the relevant refuge space(s) according to 5.2.5.7.1.

5.2.5.7.4 The free vertical distance between the lowest parts of the ceiling of the well and the highest parts of an upward travelling ram-head assembly shall be at least $0,10 \text{ m}$.

5.2.5.8 Refuge spaces and clearances in the pit

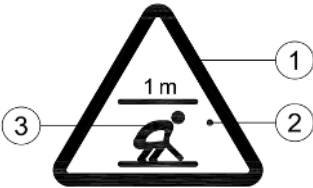
5.2.5.8.1 When the car is at its lowest position according to 5.2.5.6.1 at least one clear area where a refuge space can be accommodated shall be provided on the pit floor, selected from Table 4.

If more than one person is necessary in the pit to carry out inspection and maintenance work, an additional refuge space shall be provided for each additional person.

In the case of more than one refuge space they shall be of the same type and not interfering with each other.

A sign in the pit readable from the entrance(s) shall clearly indicate the allowed number of persons and the type of posture (Table 4) considered for the refuge spaces(s) accommodation.

Table 4 — Dimensions of refuge spaces in the pit

Type	Posture	Pictogram	Horizontal dimensions of the refuge space (m x m)	Height of the refuge space (m)
1	Upright		0,40 x 0,50	2,00
2	Crouching		0,50 x 0,70	1,00
3	Laying		0,70 x 1,00	0,50
Key for pictograms ① black colour ② yellow colour ③ black colour				

5.2.5.8.2 When the car is at the lowest position according to 5.2.5.6.1, the following conditions shall be satisfied:

- a) the free vertical distance between the bottom of the pit and the lowest parts of the car shall be at least 0,50 m. This distance may be reduced:
 - 1) for any part of the apron or parts of the vertically sliding car door(s) to a minimum of 0,10 m within a horizontal distance of 0,15 m to the adjacent wall(s);
 - 2) for car frame parts, safety gears, guide shoes, pawl devices, within a maximum horizontal distance from the guide rails according to Figures 6 and 7;

- b) the free vertical distance between the highest parts fixed in the pit, for instance a tensioning device for compensation ropes being in its highest position, jack supports, pipes and other fittings, and the lowest parts of the car, except for items detailed in 5.2.5.8.2 a) 1) and 2), shall be at least 0,30 m;
- c) the free vertical distance between the bottom of the pit or the top of equipment installed there and the lowest parts of the downwards-travelling ram-head assembly of an inverted jack shall be at least 0,50 m.

However, if it is impossible to gain involuntary access under the ram head assembly (e.g. by providing screens in accordance with 5.2.5.5.1), this vertical distance may be reduced from 0,50 m to 0,10 m minimum;

- d) the free vertical distance between the bottom of the pit and the lowest guiding yoke of a telescopic jack below the car of a direct acting lift shall be at least 0,50 m.

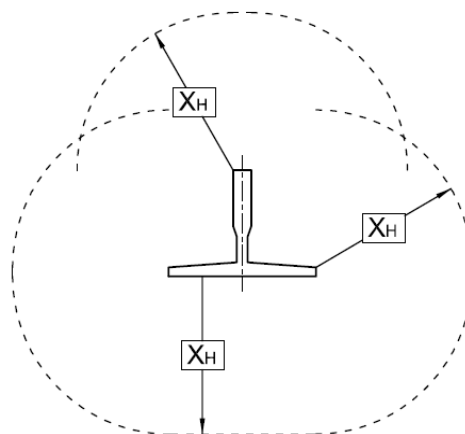


Figure 6 — Horizontal distance X_H around guide rail

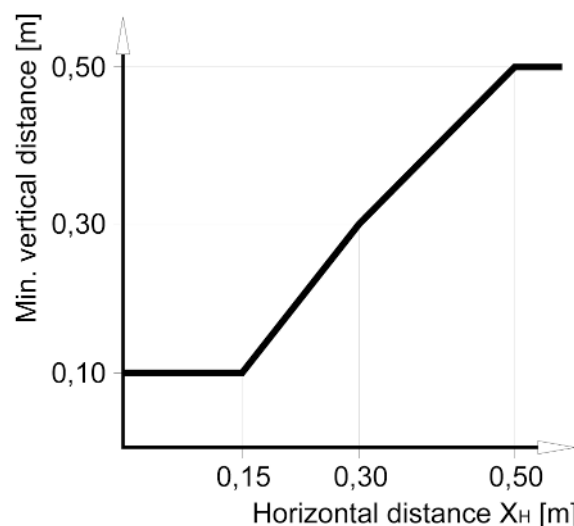


Figure 7 — Minimum vertical distances for car frame parts, safety gear, guide shoes and pawl devices

5.2.6 Machinery spaces and pulley rooms

5.2.6.1 General provisions

The spaces and the associated working areas for maintenance/inspection work and emergency operation shall be suitably protected against environmental influences. See 0.3.3, 0.4.2 and 0.4.5.

5.2.6.2 Notices and instructions

5.2.6.2.1 Notices shall be provided to permit easy identification of the main switch(es) and the light switch(es).

5.2.6.2.2 If, after release of a main switch, some parts remain live (interconnection between lifts, lighting, etc.) notice (s) shall indicate this.

5.2.6.2.3 In the machine room (5.2.6.3), the machinery cabinet (5.2.6.5.1) or at the emergency and tests panel(s) (5.2.6.6), there shall be detailed instructions (see 7.2.2 g), h) and i)) to be followed in the event of lift breakdown, particularly concerning the use of the device for rescue operations and the emergency unlocking key for landing doors.

5.2.6.3 Machinery in a machine room

5.2.6.3.1 Traction sheave in the well

The traction sheave may be installed in the well, provided that:

- a) the examinations and the tests and the maintenance operations are able to be carried out from the machine room;
- b) the openings between the machine room and the well are as small as possible.

5.2.6.3.2 Dimensions

5.2.6.3.2.1 The dimensions of machine rooms shall be sufficient to permit easy and safe working on equipment.

In particular there shall be provided at least a clear height of 2,10 m at working areas, and:

- a) a clear horizontal area in front of the control panels and cabinets. This area is defined as follows:
 - 1) depth, measured from the external surface of the enclosures, at least 0,70 m;
 - 2) width, the greater of the following values: 0,50 m or the full width of the cabinet or panel;
- b) a clear horizontal area of at least 0,50 m x 0,60 m for maintenance and inspection of moving parts at points where this is necessary and, if need be, manual emergency operation (5.9.2.3.1).

5.2.6.3.2.2 The clear height for movement shall not be less than 1,80 m.

The access ways to the clear spaces mentioned in 5.2.6.3.2.1 shall have a width of at least 0,50 m. This value may be reduced to 0,40 m where there are no moving parts or hot surfaces, as defined in 5.10.1.1.6.

This clear height for movement is taken to the underside of the lowest striking point and measured from the floor of the access area.

5.2.6.3.2.3 There shall be a clear vertical distance of at least 0,30 m above unprotected rotating parts of the machine.

5.2.6.3.2.4 When the machine room floor comprises a number of levels differing by more than 0,50 m, fixed ladders according to 5.2.2.5 or stairways and guardrails shall be provided.

5.2.6.3.2.5 When the floor of the machine rooms has any recesses with a depth of more than 0,05 m and a width between 0,05 m and 0,50 m wide, or any ducts, they shall be covered. This applies only to areas where a person may work or move between different working areas.

Recesses with a width of more than 0,50 m shall be considered as different levels, see 5.2.6.3.2.4.

5.2.6.3.3 Other openings

The dimension of holes in the slab and room floor shall be reduced to a minimum for their purpose.

With the aim of removing the danger of objects falling through openings situated above the well, including those for electric cables, ferrules shall be used, which project at least 50 mm above the slab or finished floor.

5.2.6.4 Machinery inside the well

5.2.6.4.1 General provisions

5.2.6.4.1.1 In the case of wells partially enclosed at the exterior of buildings the machinery shall be suitably protected against environmental influences.

5.2.6.4.1.2 The clear height for moving inside the well from one working area to another one shall not be less than 1,80 m.

5.2.6.4.1.3 In the case of:

- a retractable platform (5.2.6.4.5) and/or movable stops (5.2.6.4.5.2 b),
- or manually operated mechanical device (5.2.6.4.3.1, 5.2.6.4.4.1),

a clear notice(s) giving all the necessary instructions for operation shall be affixed at an appropriate place(s) in the well.

5.2.6.4.2 Dimensions of working areas inside the well

5.2.6.4.2.1 The dimensions of working areas at the machinery shall be sufficient to permit easy and safe working on equipment.

In particular there shall be provided at least a clear height of 2,10 m at working areas, and:

- a) a clear horizontal space in front of the control panels and cabinets. This area is defined as follows:
 - 1) depth, measured from the external surface of the enclosures, at least 0,70 m;
 - 2) width, the greater of the following values: 0,50 m or the full width of the cabinet or panel;
- b) a clear horizontal area of at least 0,50 m x 0,60 m for maintenance and inspection of parts at points where this is necessary.

5.2.6.4.2.2 There shall be a clear vertical distance of at least 0,30 m above unprotected rotating parts of the machine.

5.2.6.4.3 Working areas in the car or on the car roof

5.2.6.4.3.1 Where maintenance/inspection work on the machinery is to be carried out from inside the car or from the car roof and if any kind of uncontrolled or unexpected car movement resulting from maintenance/inspection can be dangerous to persons, the following applies:

- a) any dangerous movement of the car shall be prevented by a mechanical device;
- b) all movement of the car shall be prevented by means of an electric safety device in conformity with 5.11.2 unless the mechanical device is in its inactive position;
- c) when this mechanical device is in its active position and cannot be disengaged due to forces exerted on it; it shall be possible to leave the well:
 - 1) via the landing door by a clear opening of at least 0,50 m x 0,70 m above the car door header / door drive, or
 - 2) via the car by access through an emergency trap door in the car roof according to 5.4.6. Steps, ladder and/or hand hold(s) shall be provided to allow a safe descent into the car, or
 - 3) via an emergency door as 5.2.3.

Instructions regarding the escape procedure shall be given in the lift documentation.

5.2.6.4.3.2 The necessary devices for emergency operation and for dynamic tests shall be arranged so that they can be carried out from outside of the well in accordance with 5.2.6.6.

5.2.6.4.3.3 If inspection doors are located in the walls of the car, they shall:

- a) comply with 5.2.3.2 e);
- b) in the case of inspection doors with a width of more than 0,30 m be provided with a barrier to avoid falling into the well;
- c) not open towards the outside of the car;
- d) be provided with a key-operated lock, capable of being reclosed and relocked without a key;
- e) be provided with an electric safety device in conformity with 5.11.2, checking the locked position;
- f) satisfy the same requirements as the walls of the car.

5.2.6.4.3.4 Where it is necessary to move the car from inside with an open inspection door the following applies:

- a) an inspection control station according to 5.12.1.5 shall be available near the inspection door;
- b) this inspection control station shall be accessible only to authorized persons e.g. by placing it behind the inspection door and so arranged that it is not possible to use it to drive the car when standing on the car roof;
- c) if the smaller dimension of the opening exceeds 0,20 m the clear horizontal distance between the outside edge of the opening in the car wall and equipment installed in the well in front of that opening shall be at least 0,30 m.

5.2.6.4.4 Working areas in the pit

5.2.6.4.4.1 Where machinery is to be maintained or inspected from the pit and if any kind of uncontrolled or unexpected car movement resulting from maintenance/inspection can be dangerous to persons, the following applies:

- a) a permanently installed device shall be provided to mechanically stop the car with any load up to rated load and from any speed up to rated speed to create a free distance of at least 2 m between the floor of the working area and the lowest parts of the car, excluding those mentioned in 5.2.5.8.2 a) 1) and 2). The retardation of the car by mechanical devices other than safety gears shall not exceed that produced by the buffers (5.8.2);
- b) the mechanical device shall be able to maintain the car stopped;
- c) the mechanical device can be operated manually or automatically;
- d) the opening by the use of a key of any door providing access to the pit shall be checked by an electric safety device according to 5.11.2 which prevents all further movement of the lift. Movement shall only be possible under the requirements given in f) below;
- e) all movement of the car shall be prevented by means of an electric safety device in conformity with 5.11.2 unless the mechanical device is in its inactive position;
- f) when the mechanical device is in its active position as checked by means of an electric safety device in conformity with 5.11.2, electrically driven movement of the car shall only be possible from the inspection control station(s);
- g) the return of the lift to normal operation shall only be made by operation of an electrical reset device placed outside of the well and accessible to authorized persons only, e. g. inside a locked cabinet.

5.2.6.4.4.2 When the car is in the position according to 5.2.6.4.4.1 a), it shall be possible to leave the pit either:

- a) through a vertical gap from the landing door level to the lowest edge of the car apron of at least 0,50 m, or;
- b) through an access door to the pit.

5.2.6.4.4.3 The necessary devices for emergency operation and for dynamic tests shall be arranged so that they can be carried out from outside of the well in accordance with 5.2.6.6.

5.2.6.4.5 Working areas on a platform

5.2.6.4.5.1 Where machinery is to be maintained or inspected from a platform, it shall be:

- a) permanently installed; and
- b) retractable if it is in the travel path of the car or counterweight/balancing weight.

5.2.6.4.5.2 Where machinery is to be maintained or inspected from a platform positioned into the travel path of the car, the counterweight or the balancing weight:

- a) the car shall be stationary by using a mechanical device in conformity with 5.2.6.4.3.1 a) and b), or
- b) where the car needs to be moved, the travel path of the car shall be limited by movable stops in such a way that the car is stopped:

- 1) at least 2 m above the platform if the car runs down with rated speed towards the platform;
- 2) below the platform in compliance with 5.2.5.7.2, if the car runs up with rated speed towards the platform.

5.2.6.4.5.3 The platform shall be:

- a) able to support at any position the mass of two persons, each counting for 1000 N over an area of 0,20 m × 0,20 m without permanent deformation. If the platform is intended to be used for handling heavy equipment the dimensions shall be considered accordingly and the platform shall have a mechanical strength to withstand the loads and forces to which it is intended to be subjected (see 5.2.1.7). The maximum permissible load shall be indicated on the platform;
- b) provided with a balustrade in conformity with 5.4.7.4;
- c) equipped with means ensuring that:
 - 1) the step rise between the floor of the platform and the level of the access does not exceed 0,50 m;
 - 2) it shall not be possible to pass a ball with a diameter of 0,15 m through any gap between the platform and the sill of the access door.

5.2.6.4.5.4 In addition to 5.2.6.4.5.3 any retractable platform shall be provided with:

- a) an electric safety device in conformity with 5.11.2, checking the fully retracted position;
- b) means for putting it into or removing it from the working position. This operation shall be possible from the pit or by means located outside of the well and accessible only to authorized persons. The manual effort for operation of the platform shall not exceed 250 N;
- c) if the access to the platform is not through a landing door, the opening of the access door shall be impossible when the platform is not in the working position, or alternatively, means shall be provided to prevent persons from falling into the well.

5.2.6.4.5.5 In the case of 5.2.6.4.5.2 b) movable stops shall be automatically operated when the platform is lowered. They shall be provided with:

- a) buffers in conformity with 5.8;
- b) an electric safety device in conformity with 5.11.2, which only allows car movement if the stops are in their fully retracted position;
- c) an electric safety device in conformity with 5.11.2, which only allows car movement with a lowered platform if the stops are in their fully extended position.

5.2.6.4.5.6 Where it is necessary to move the car from the platform, an inspection control station according to 5.12.1.5 shall be available for use on the platform.

When the movable stop(s) is(are) in its active position, electrically driven movement of the car shall only be possible from the inspection control station(s).

5.2.6.4.5.7 The necessary devices for emergency operation and dynamic tests shall be arranged so that they can be carried out from outside of the well in conformity with 5.2.6.6.

5.2.6.4.5.8 The maximum permissible load shall be indicated on the platform.

5.2.6.4.6 Working areas outside of the well

When the machinery is in the well and is intended to be maintained/inspected from outside of the well, the working areas in accordance with 5.2.6.3.2.1 and 5.2.6.3.2.2 may be provided outside of the well. Access to this equipment shall only be possible by an inspection door in conformity with 5.2.3.

5.2.6.5 Machinery outside of the well

5.2.6.5.1 Machinery cabinet

5.2.6.5.1.1 The machinery of a lift shall be located inside a cabinet which shall not be used for purposes other than the lift. It shall not contain ducts, cables or devices other than for the lift.

5.2.6.5.1.2 The machinery cabinet shall consist of imperforate walls, floor, roof and door(s).

The only permissible openings are:

- a) ventilation openings;
- b) necessary openings for the functioning of the lift between the well and the machinery cabinet;
- c) vent openings for escape of gases and smoke in the event of fire.

These openings when accessible to non-authorized persons shall comply with the following requirements:

- protection according to EN ISO 13857:2008, Table 5 against contact with danger zones, and
- degree of protection of at least IP2XD to EN 60529 against contact with electrical equipment.

5.2.6.5.1.3 The door(s) shall:

- a) have sufficient dimensions to carry out the required work through the open door;
- b) not open towards the inside of the cabinet;
- c) be provided with a key-operated lock, capable of being reclosed and relocked without a key.

5.2.6.5.2 Working area

The working area in front of a machinery cabinet shall comply with the requirements according to 5.2.6.4.2.

5.2.6.6 Devices for emergency and test operations

5.2.6.6.1 In the case of 5.2.6.4.3, 5.2.6.4.4 and 5.2.6.4.5 the necessary devices for emergency and test operations shall be provided on a panel(s) suitable for carrying out from outside of the well all emergency operations and dynamic tests of the lift such as tests of traction, safety gear, buffer, ascending car overspeed protection means, unintended car movement protection, rupture valve, restrictor, pawl device, cushioned stop and pressure. The panel(s) shall be accessible to authorized persons only.

If the emergency and test devices are not protected inside a machinery cabinet, they shall be enclosed with a suitable cover, which:

- a) does not open towards the inside of the well;
- b) is provided with a key-operated lock, capable of being reclosed and relocked without a key.

5.2.6.6.2 The panel(s) shall provide the following:

- a) emergency operation devices according to 5.9.2.2.2.7 and 5.9.2.3 or 5.9.3.9, together with an intercom system in conformity with 5.12.3.2;
- b) control equipment which enables dynamic tests to be carried out;
- c) direct observation of the lift machine or display device(s), which give indication of:
 - the direction of movements of the car;
 - the reaching of an unlocking zone, and
 - the speed of the car.

5.2.6.6.3 The devices on the panel(s) shall be lit by a permanently installed electric lighting with an intensity of at least 200 lux measured at the device.

A switch placed on or close to the panel shall control lighting of the panel(s).

The electrical supply for this lighting shall be in conformity with 5.10.7.1.

5.2.6.6.4 There shall be working areas according to 5.2.6.3.2.1 in front of emergency and test panels.

5.2.6.7 Construction and equipment of pulley rooms

5.2.6.7.1 Dimensions

5.2.6.7.1.1 Pulley room dimensions shall be sufficient to provide easy and safe access for authorized persons to all the equipment.

In particular:

- a) the clear height for movement shall not be less than 1,50 m.

This clear height for movement is taken to the underside of the lowest striking point and measured from the floor of the access area;

- b) a clear horizontal area shall be provided, of at least 0,50 m x 0,60 m, for maintenance and inspection of moving parts at points where this is necessary.

The access ways to these areas shall have a width of at least 0,50 m. This value may be reduced to 0,40 m where there are no moving parts or hot surfaces, as defined in 5.10.1.1.6.

5.2.6.7.1.2 There shall be a clear vertical distance of at least 0,30 m high above unprotected pulleys.

5.2.6.7.2 Openings

The dimensions of holes in the slab and pulley room floor shall be reduced to a minimum for their purpose.

With the aim of removing the danger of objects falling through openings situated over the well, including those for electric cables, ferrules shall be used which project at least 50 mm above the slab or finished floor.